



Peace Mark (Holdings) Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 304)

LAPSED OF SUBSCRIPTION RIGHTS ATTACHING TO THE WARRANTS

Reference is made to the announcement of Peace Mark (Holdings) Limited (the “Company”) dated 23rd June, 2005. The board of directors (“Board”) of the Company wishes to announce that as at 4:00 p.m. on 4th August, 2005, subscription rights in the amount of HK\$1,533,684.75 attaching to 2,359,515 warrants have not been exercised. Such warrants have therefore expired and the associated warrant certificates have ceased to be valid for any purpose. As at the date of this announcement, the issued share capital of the Company is HK\$90,570,578.00, comprising 905,705,780 shares of HK\$0.1 each.

By the order of the Board,
Chau Cham Wong, Patrick
Chairman

Hong Kong, 4th August, 2005

As at the date of this announcement, the board of Directors comprises five executive Directors, being Mr. Chau Cham Wong, Patrick, Mr. Leung Yung, Mr. Tsang Kwong Chiu, Kevin, Mr. Man Kwok Keung and Mr. Cheng Kwan Ling, and five independent non-executive Directors, being Ms. Susan So, Mr. Kwok Ping Ki, Albert, Mr. Mak Siu Wing, Clifford, Mr. Tang Yat Kan and Mr. Wong Yee Sui, Andrew.

Please also refer to the published version of this announcement in The Standard.