



# Peace Mark (Holdings) Limited

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 0304)

**Sole Bookrunner and Lead Manager**

## CAZENOVE

Cazenove Asia Limited

### PLACING OF EXISTING SHARES

The Company has been informed that United Success, a company controlled by Mr. Leung Yung (a Director of the Company) has agreed to dispose of an aggregate of 40,000,000 shares it owns in the share capital of the Company, representing approximately 4.67 per cent of the existing issued share capital of the Company, by way of placement to institutional and professional investors on the market.

Peace Mark (Holdings) Limited (the “Company”) has been informed that United Success Enterprises Limited (“United Success”), a company controlled by Mr. Leung Yung (a Director of the Company) has agreed to dispose of an aggregate of 40,000,000 shares it owns in the share capital of the Company, representing approximately 4.67 per cent of the existing issued share capital of the Company, by way of placement to institutional and professional investors on the market (the “Placing”). Completion of the Placing is expected to be on 10th March, 2005. As a result of the Placing, United Success’s shareholding in the Company shall be reduced from 8.0 per cent to 3.3 per cent of the issued share capital of the Company. Cazenove Asia Limited has been appointed as the sole bookrunner and lead manager of the Placing.

The board of Directors of the Company is of the view that the Placing will not have any overall impact on the Company.

*As at the date of this announcement, there were five executive Directors, namely, Mr. Chau Cham Wong, Patrick, Mr. Leung Yung, Mr. Tsang Kwong Chiu, Kevin, Mr. Man Kwok Keung and Mr. Cheng Kwan Ling and five independent non-executive Directors, namely, Ms. Susan So, Mr. Kwok Ping Ki, Albert, Mr. Tang Yat Kan, Mr. Wong Yee Sui, Andrew and Mr. Mak Siu Wing, Clifford.*

By Order of the Board of  
**Peace Mark (Holdings) Limited**  
**Fong Ho Yan**  
*Company Secretary*

Hong Kong, 7th March, 2005

Please also refer to the published version of this announcement in The Standard.