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VISION VALUES HOLDINGS LIMITED

遠見控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 862)

CLARIFICATION ON HOLDING ANNOUNCEMENT

Reference is made to the announcement of Vision Values Holdings Limited (the “**Company**”) dated 24 June 2015 in relation to the trading halt in the ordinary shares of the Company on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) with effect from 9:06 a.m. on 24 June 2015 and the announcement dated 30 June 2015 relating to the updates on the latest development of the Company (the “**Holding Announcement**”). Capitalised terms used herein shall have the same meaning as those defined in the Holding Announcement unless stated otherwise.

It was mentioned in the Holding Announcement that the Company is currently in discussions with respect to, among other things, the Proposed Transaction which requires application for a whitewash waiver pursuant to Note 1 on dispensations from Rule 26 of the Takeovers Code. Due to an inadvertent mistake, the Holding Announcement did not comply with the requirements under Rule 12.1 of the Takeovers Code and it did not contain the responsibility statement of the directors of the Company (the “**Director(s)**”) in compliance with Rule 9.3 of the Takeovers Code. Pursuant to Rule 9.3 of the Takeovers Code, the Directors shall take the jointly and severally responsibility for the information contained in the Holding Announcement.

Save for the clarification stated above, all other information in the Holding Announcement remains unchanged.

The Company will make further announcement(s) in compliance with the Listing Rules and the Takeovers Code (if applicable) as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

Trading in the Shares on the Stock Exchange remains halted pending the publication of further announcement(s) relating to the Proposed Transaction.

By Order of the Board
Vision Values Holdings Limited
Tang Chi Kei
Company Secretary

Hong Kong, 10 July 2015

As at the date of this announcement, the Board comprises two executive Directors namely Mr. Lo Lin Shing, Simon and Mr. Ho Hau Chong, Norman and three independent non-executive Directors namely Mr. Tsui Hing Chuen, William JP, Mr. Lau Wai Piu and Mr. Lee Kee Wai, Frank.

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.