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VISION VALUES HOLDINGS LIMITED

遠見控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 862)

HOLDING ANNOUNCEMENT

Reference is made to the announcement of Vision Values Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 24 June 2015 in relation to the trading halt in the ordinary shares of the Company (the “**Shares**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) with effect from 9:06 a.m. on 24 June 2015.

This announcement is made by the Company pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company is currently in discussions with respect to, among other things, possible issue of new shares of the Company (the “**Proposed Transaction**”) which requires application for whitewash waiver pursuant to Note 1 on dispensations from Rule 26 of The Hong Kong Code on Takeovers and Mergers (the “**Takeovers Code**”). As at the date of this announcement, no definitive agreement(s) have yet been signed and the Proposed Transaction may or may not materialised.

The Company will make further announcement(s) in compliance with the Listing Rules and the Takeovers Code (if applicable) as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

Trading in the Shares on the Stock Exchange shall remain halted pending the publication of further announcement(s) relating to the Proposed Transaction.

By Order of the Board
Vision Values Holdings Limited
Tang Chi Kei
Company Secretary

Hong Kong, 30 June 2015

As at the date of this announcement, the Board comprises two executive Directors namely Mr. Lo Lin Shing, Simon and Mr. Ho Hau Chong, Norman and three independent non-executive Directors namely Mr. Tsui Hing Chuen, William JP, Mr. Lau Wai Piu and Mr. Lee Kee Wai, Frank.