

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2015

To : Hong Kong Exchanges and Clearing Limited

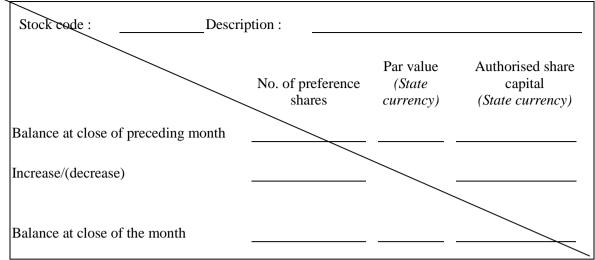
| Name of Issuer | |
|----------------|--|
| Date Submitted | |

VISION VALUES HOLDINGS LIMITED 04/05/2015

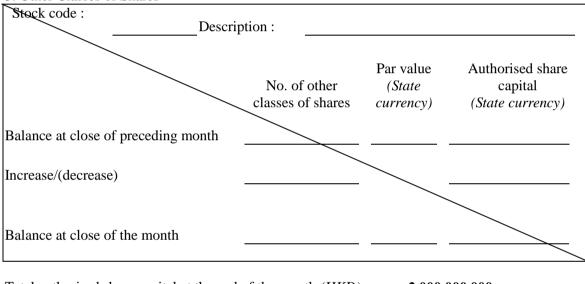
I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|---------------------------|----------------------------------|---|
| (1) Stock code : <u>862</u> Descri | ption : Ordinary | Shares | |
| | No. of ordinary shares | Par value (HKD) | Authorised share capital (HKD) |
| Balance at close of preceding month | 20,000,000,000 | 0.10 | 2,000,000,000 |
| Increase/(decrease) | | | |
| Balance at close of the month | 20,000,000,000 | 0.10 | 2,000,000,000 |
| (2) Stock code : Descri | ption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month (*HKD*) : 2,000,000,000

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes | | |
|--|---------------|------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 2,535,571,035 | | | | | |
| Increase/ (decrease) during the month | Nil | | | | | |
| Balance at close of the month | 2,535,571,035 | | | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option S | Schemes of the I | ssuer) | | | |
|---------------------------------------|----------------|------------------|----------------|-------------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | 0 | | - | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. 2011 Share | | | | | | |
| Option | | | | | | |
| Scheme | | | | | | |
| adopted on | | | | | | |
| · · · · · · · · · · · · · · · · · · · | | | | | | |
| (23/11/2011) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 96,228,570 |
| (Note 1) | | | | | | <i>> 0,220,010</i> |
| (1000 1) | | | | | | |
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| <u></u> | | | | | | |
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| | | | | | | |
| (/ /) | | | | | | |
| shares | | | <u> </u> | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | < | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| | | | | | | |
| (Note 1) | | т | atal A (Ondin | a mara la a na a) | NT*I | |
| | | 10 | otal A. (Ordin | • | <u>Nil</u> | |
| | | | | nce shares) | N/A | |
| | | | (0 | Other class) | N/A | |
| Total funds raised duri | ing the month | from exercise of | 2 | | | |
| options (HKD) | | | | Nil | | |
| | | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed **D**escription of warrants No. of new No. of new (Date of expiry - dd/mm/yyyy) shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the nominal close of during the at close of the month value preceding month month month 1. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. / /) (Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. / (/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) (Other class)

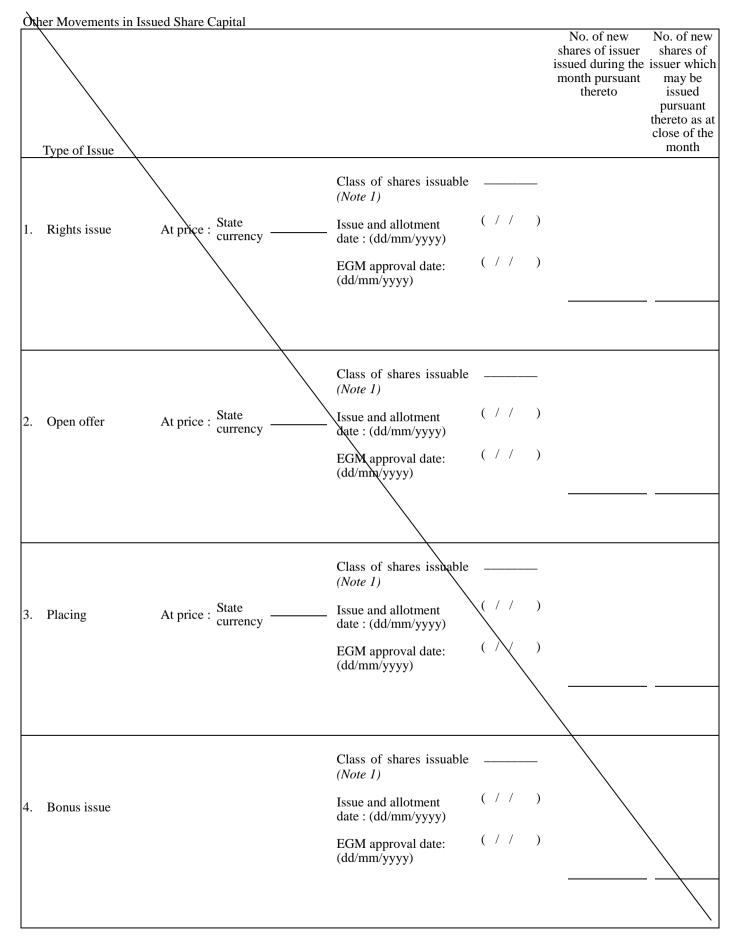
For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible int | to Shares of the I | ssuer which are to | be Listed) | | | |
|---|--------------------|--------------------|-----------------|--------------|---------------|---------------|
| Class and description | | | | | No. of new | No. of new |
| | | | | | shares of | shares of |
| \backslash | | | | | issuer issued | issuer which |
| \backslash | | | | | during the | may be issued |
| \mathbf{X} | | | | | month | pursuant |
| \backslash | | | | | pursuant | thereto as at |
| \backslash | Currency of | Amount at close | Converted | Amount at | thereto | close of the |
| | amount | of preceding | during the | close of the | thereto | month |
| \backslash | | | month | | | monui |
| <u>_</u> | outstanding | month | monun | month | | |
| 1. | _ | | | | | |
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| · | _ | | | | | |
| | | | | | | |
| Stock code (if listed) $\underline{\backslash}$ | | | | | | |
| Class of shares | \mathbf{N} | | | | | |
| issuable (Note 1) | \backslash | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | \backslash | | | | | |
| (dd/mm/yyyy)) | () | | | | | |
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| 2. | _ \ | | | | | |
| | \backslash | | | | | |
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| | _ | \backslash | | | | |
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| Stock code (if listed) | | \ | | | | |
| Class of shares | | \backslash | | | | |
| issuable (Note 1) | | \backslash | | | | |
| Subscription price | | \ | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | \backslash | | | | |
| (dd/mm/yyyy) | | | \backslash | | | |
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| Stock code (if listed) | | | \backslash | ` | | |
| Class of shares | | | | \backslash | | |
| issuable (Note 1) | | | | \backslash | | |
| Subscription price | | | | \backslash | | |
| EGM approval date | | | | \backslash | | |
| (if applicable) | | | | \backslash | | |
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| Stock code (if listed) | | | | | \backslash | |
| Class of shares | | | | | \backslash | |
| issuable (Note 1) | | | | | \backslash | |
| Subscription price | | | | | \backslash | |
| EGM approval date | | | | | `` | \backslash |
| (if applicable) | | | | | | \backslash |
| | (/ /) | | | | | \backslash |
| (dd/mm/yyyy) | (//) | | | 1 | | \backslash |
| | | | iotal C. (Ordir | nary shares) | | . \ |
| | | | (Prefere | ence shares) | | . \ |
| | | | ((| Other class) | | |
| | | | | | | |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| (/ /) shares (Note 1) | | |
| 2 | | |
| 3 | | 、 <u> </u> |
| shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class) | | |



| <u> </u> | Type of Issue | Fo | or Ma | <u>in Bo</u> | | and GEM listed is No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----------|---|--|-------|--------------|---|---|----------------------|
| | | | | | | | |
| | | Class of shares issuable (<i>Note 1</i>) | | | | | |
| 5. | Scrip dividend At price : State currency | Issue and allotment date : (dd/mm/yyyy) | | '/ | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | Class of shares | | | | | |
| 6. | Repurchase of shares | repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) | (/ | · / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | |
| | | Class of shares redeemed (<i>Note</i> 1) | | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | | ' / \ |) | | |
| | | | | | | | |
| | | Class of shares issuable (Note 1) | | | | | |
| 8. | Consideration issue At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ | '/ |) | | |
| | | | | | | | |

| | | For Main Board | and GEM listed is | suers |
|--|--|---|--|---|
| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 9. Capital reorganisation | Class of shares issuable (Note 1) | le | | |
| | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | |
| | Class of shares issuab (Note 1) | ke | | |
| 10. Other (Please specify) At price : State currency | - Issue and allotment date : (dd/mm/yyyy) | (/ /)> | | |
| | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | Total E. | (Ordinary share (Preference share (Other clas | es) N/A | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|---|-----------|----------------|
| | (2) | Nil |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | _ | Nil |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | - | Nil |
| (These figures should be the same as the relevant figures under II above ("Movements in Is | ssued Sha | re Capital").) |

| Remarks (if an | y): |
|----------------|--|
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| | |
| | |
| Submitted by: | Tang Chi Kei |
| Title: (Direct | Secretary or, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.