

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2013

To : Hong Kong Exchanges and Clearing Limited

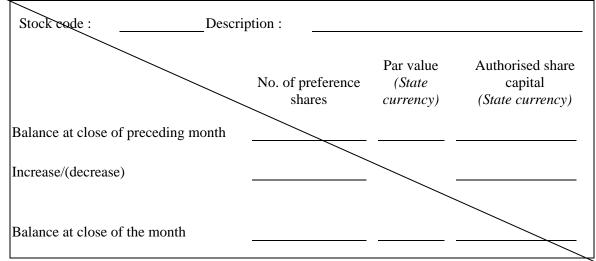
Name of Issuer
Date Submitted

## VISION VALUES HOLDINGS LIMITED 01/08/2013

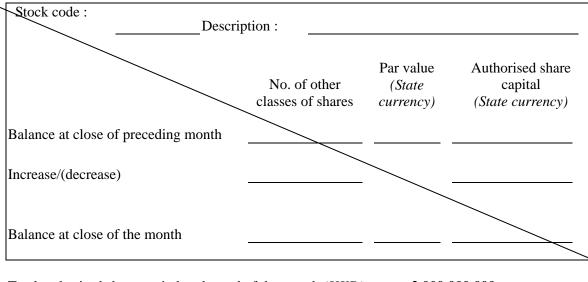
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>862</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value ( <i>HKD</i> )	Authorised share capital (HKD)
Balance at close of preceding month	20,000,000,000	0.10	2,000,000,000
Increase/(decrease)			
Balance at close of the month	20,000,000,000	0.10	2,000,000,000
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares



### 3. Other Classes of Shares



Total authorised share capital at the end of the month (*HKD*) : 2,000,000,000

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,410,380,690			
Increase/ (decrease) during the month	705,190,345			
Balance at close of the month	2,115,571,035			

# III. Details of Movements in Issued Share Capital

Share O	ptions (under	Share Option S	Schemes of the l	ssuer)			
	ars of share					No. of new shares of	
	n scheme					issuer issued during	issuer which may be
	ling EGM					the month pursuant	
	oval date		Movement duri	ng the month		thereto	as at close of the month
	(yyyy) and $-$			0		_	
	of shares						
	suable	Granted	Exercised	Cancelled	Lapsed		
	011 Share						
	Option						
Sc	heme						
ado	pted on						
	•						
(23/1	1/2011)						
	hary shares	Nil	Nil	Nil	Nil	Nil	64,000,000
(Note 1		111			111		04,000,000
	()						
2.							
( /	/ )						
· · · ·	shares						
(Note 1				$\overline{}$			
(11070 1	- /						
3.							
<u> </u>							
							$\sim$
( /	/ )						
	shares						
(Note 1	1)						
			Te	otal A. (Ordin	ary shares)	Nil	
					nce shares)	N/A	
					Other class)	N/A	
Total fre	nda raisad dur	ing the month	from avaraisa at				
		ing the month	from exercise of		Nil		
options	(IIKD)				111		

For Main Board and GEM listed issuers

Warrants to Issue Shares of the Iss	uer which are t	o be Listed		TOI Wall Doald		d 155de15
Description of warrants (Date of expiry - dd/mm/yyyy)					No. of new shares of	No. of new shares of
	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1.						
\						
						<u> </u>
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)		``				
(dd/mm/yyyy)	$-\lambda$	)				
<u>2.</u>						
						<u> </u>
( / / )	· · · · ·	$\backslash$				
Stock code (if listed) Class of shares		<u> </u>				
issuable (Note 1)		$\langle \rangle$				
Subscription price						
EGM approval date (if applicable)		$\backslash$				
(dd/mm/yyyy)	( / /	)				
3.		$\backslash$	$\backslash$			
			$\backslash$			
			$\rightarrow$			
Stock code (if listed)						
Class of shares			$\backslash$			
issuable ( <i>Note 1</i> ) Subscription price			Ň	$\backslash$		
EGM approval date				$\backslash$		
(if applicable)	<i>.</i>	```		$\backslash$		
(dd/mm/yyyy) 4.	( / /	)		$\backslash$		
				$\backslash$		
						<u> </u>
				Ň	$\backslash$	
Stock code (if listed) Class of shares					$\backslash$	
issuable (Note 1)					$\backslash$	
					$\backslash$	
EGM approval date (if applicable)					$\backslash$	
(dd/mm/yyyy)	( / /	)			·	$\backslash$
		Total	B (Ordin	nary shares)		$\backslash$
		Total	(Prefere	ence shares)		- \
			(	Other class)		
						$\longrightarrow$

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Class and description No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month outstanding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
( / / ) shares (Note 1)	-	
2	-	
( / X ) shares (Note X)		
3		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

	<u>her Movements in Iss</u> Type of Issue	sued Share Capitar			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>Ordinary</u>		
1.	Rights issue	At price : State <u>HKD0.10</u>		(30/07/2013)		
			EGM approval date: (dd/mm/yyyy)	(//)	705,190,345	NIL
					705,190,545	
2.	Open offer		Class of shares issuable (Note 1)			
		At price : State	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	(//)		
				<.		
			Class of shares issuable ( <i>Note 1</i> )	$\nearrow$		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	( / / )		<.

	Type of Issue	Fo	r Ma	in Bo	oard a	and GEM listed is No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	$\backslash$						
		Class of shares issuable (Note 1)					
5.	Scrip dividend At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
		Class of shares repurchased ( <i>Note 1</i> )					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
		Class of shares redeemed (Note X					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)		/	)		
						\	
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		$\backslash$

				For Main Board	and GEM listed is	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issual	ole		
			( <i>Note</i> 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issual ( <i>Note 1</i> )	ole		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Total E.	(Ordinary shar (Preference shar		-
				(Other cla		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	705,190,345
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Share	e Capital").)

### Remarks (if any):

Submitted by: <u>Tang Chi Kei</u>

 Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*