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VISION VALUES HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 862)

RIGHTS ISSUE ON THE BASIS OF ONE RIGHTS SHARE FOR EVERY TWO SHARES HELD ON THE RECORD DATE

COMMENCEMENT OF DEALINGS IN THE SHARES ON AN EX-ENTITLEMENT BASIS

Reference is made to the announcement of Vision Values Holdings Limited (the “**Company**”) dated 13 June 2013 (the “**Announcement**”) in relation to the proposed rights issue of the Company on the basis of one Rights Share for every two Shares held on the Record Date. Unless provided otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

Pursuant to the expected timetable of the Rights Issue as stated in the Announcement, the last day of dealings in the Shares on a cum-entitlement basis was Wednesday, 26 June 2013. The closing market price per Share as quoted in the daily quotation sheets of the Stock Exchange on Wednesday, 26 June 2013 was HK\$0.118.

Dealings in the Shares on an ex-entitlement basis shall commence on Thursday, 27 June 2013.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares and, if they are in any doubt about their position, they should consult their professional advisers. Any Shareholders or other persons dealing in the Shares up to the date on which all the conditions to which the Rights Issue is subject are fulfilled or waived (as applicable) (and the date on which the Underwriter’s right of termination of the Underwriting Agreement ceases) and any persons dealing in the nil-paid Rights Shares during such period will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed.

By Order of the Board
Vision Values Holdings Limited
Lo Lin Shing, Simon
Chairman

Hong Kong, 26 June 2013

As at the date of this announcement, the Board comprises five Directors, of which Mr. Lo Lin Shing, Simon and Mr. Ho Hau Chong, Norman are executive Directors, Mr. Tsui Hing Chuen, William JP, Mr. Lau Wai Piu and Mr. Lee Kee Wai, Frank are independent non-executive Directors.