

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2013

To : Hong Kong Exchanges and Clearing Limited

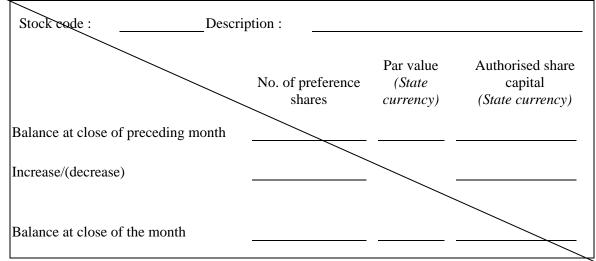
Name of Issuer	
Date Submitted	

VISION VALUES HOLDINGS LIMITED 04/03/2013

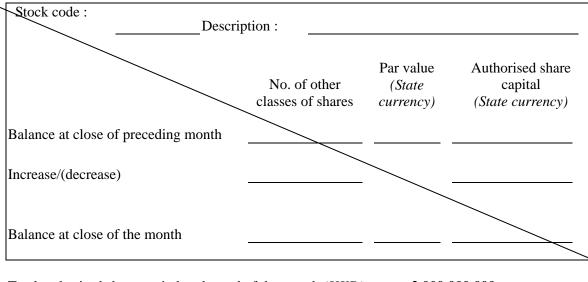
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>862</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	20,000,000,000	0.10	2,000,000,000
Increase/(decrease)		-	
Balance at close of the month	20,000,000,000	0.10	2,000,000,000
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month (*HKD*) : 2,000,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	shares No of preference No. o	
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,410,380,690			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,410,380,690			

III. Details of Movements in Issued Share Capital

.

Share Options (under	Share Option S	Schemes of the l	lssuer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					-	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	Crontad	Evenerad	Concelled	Langed		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2002 Share						
Option						
Scheme						
adopted on						
(28/05/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	62,000,000
(Note 1)						
2. 2011 Share						
Option						
Scheme						
adopted on						
(22/11/2011)						
(23/11/2011)		.	N.T.*1	A < 000 000	X 7•1	
Ordinary shares	90,000,000	Nil	Nil	26,000,000	Nil	64,000,000
(Note 1)						
3.						
			_			
(/ /)						
shares						
(Note 1)						
(1.000 1)		т	otal A. (Ordi	nary shares)	Nil	
		1		ence shares)	N/A	
			,	· · ·	N/A N/A	
				Other class)		
Total funds raised du	ring the month	from exercise of	ť	NT*1		
options (HKD)				Nil		

For Main Board and GEM listed issuers

Warrants to Issue Shares of the Iss	uer which are to	o be Listed		For Main Doard		
Description of warrants (Rate of expiry - dd/mm/yyyy)	asi "mon ure b	So Exprove			No. of new shares of	No. of new shares of
		Nominal value at	Exercised	Nominal value	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	nominal value	close of preceding month	during the month	at close of the month		month
1.	value	preceding monut	monui	monui		
		·				·
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price	\					
EGM approval date (if applicable)	\backslash					
(dd/mm/yyyy)	(/ /)				
2.						
	\backslash					
(/ /)	/	\				
Stock code (if listed) Class of shares		<u> </u>				
issuable (<i>Note 1</i>)		\backslash				
Subscription price						
EGM approval date (if applicable)		\backslash				
(dd/mm/yyyy)	(/ /)				
3.		\backslash	\backslash			
			\backslash			
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)			\backslash	`		
Subscription price				\backslash		
EGM approval date (if applicable)				\backslash		
	(/ /)		\backslash		
4.				$\langle \rangle$		
				\backslash		
				/	<u></u>	·
Stock code (if listed)					\backslash	
Class of shares					\backslash	
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)			\	\backslash
(dd/ iiiii/ yyyy)	(/ /	/				\backslash
		Total	B. (Ordin	nary shares)		. \
			(Pretere	ence shares)		· \
			(<u> </u>		· \

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Class and description No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month outstanding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
(/ /) shares (Note 1)	-	
2	-	
(/ X) shares (Note X)		
3		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		



,	er Movements in Issu Type of Issue		Lapitai				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue			Class of shares issuable (<i>Note 1</i>)				
		At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue	Fo	r Ma	in Bo	bard :	and GEM listed is No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	\backslash						
		Class of shares issuable (Note 1)					
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (Note N					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)		× /)		
						\	
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		\backslash

			For	r Main Bo	oard a	nd GEM listed is	suers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuable (Note 1)				
	reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
10.	Other (Please specify)	At price : State		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary eference (Othe	shares		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):

Submitted by: <u>Tang Chi Kei</u>

 Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*