

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/05/2012</u>

To : Hong Kong Exchanges and Clearing Limited

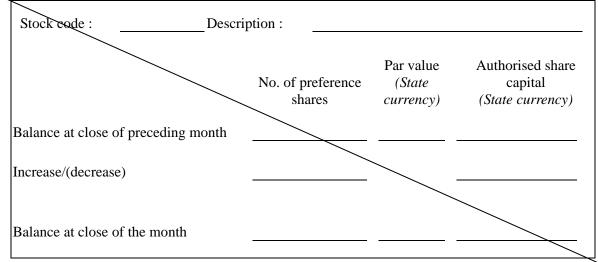
Name of Issuer	
Date Submitted	

VISION VALUES HOLDINGS LIMITED 01/06/2012

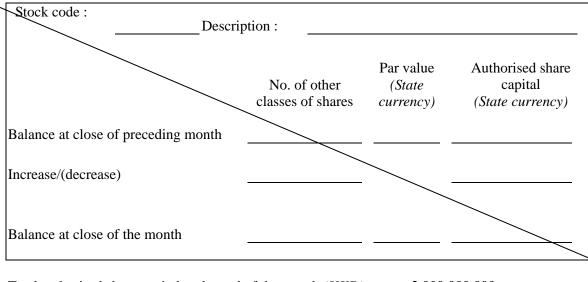
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>862</u> Descrij	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	20,000,000,000	0.10	2,000,000,000
Increase/(decrease)		-	
Balance at close of the month	20,000,000,000	0.10	2,000,000,000
(2) Stock code : Descrij	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month (*HKD*) : 2,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,410,380,690			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,410,380,690			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	schemes of the	Issuer)		N	NT
Particulars of share					No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant theret
approval date					thereto	as at close of the mont
(dd/mm/yyyy) and -		Movement duri	ng the month		thereto	as at close of the mont
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granted	Exclused	Cancenca	Lapsed		
Scheme						
adopted on						
(23/11/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	62,000,00
(Note 1)						
2.						
<u>2.</u>						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)				· ·		
(Note 1)		Ta	tal A. (Ordina	my choros)	Nil	
		10				
				ice shares)	N/A	
				ther class)	N/A	
Total funds raised du	ring the month	from exercise of	f	N 701		
options (HKD)				Nil		

For Main Board and GEM listed issuers

Warrants to Issue Shares of the Issu	uer which are t	to be Listed		I of Main Dourd		a 135ac15
Description of warrants					No. of new	No. of new
(Date of expiry - dd/mm/yyyy)					shares of issuer issued during the month	shares of issuer which may be issued pursuant
	nominal	Nominal value at close of	Exercised during the	Nominal value at close of the	pursuant thereto	thereto as at close of the month
	value	preceding month	month	month		
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>						
(/ /) Stock code (if listed)		\ ·				
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /					
<u>3.</u>			\backslash			
			\rightarrow			<u> </u>
Stock code (if listed) Class of shares						
Subscription price				\backslash		
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed)				Ň	\backslash	
Class of shares issuable (Note 1)						
Subscription price EGM approval date					\backslash	
(if applicable) (dd/mm/yyyy)	(/ /)				\backslash
		Total	B. (Ordin	hary shares)		_ \
			(Prefere	ence shares) Other class)		

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Class and description No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month outstanding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2		
(/) shares (Note)		
3		
(/ /)		
shares (Note 1)		<u></u>
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

issued

month

No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be thereto pursuant thereto as at close of the Type of Issue Rights issue 1. Class of shares issuable (Note 1) At price : State currency (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) At price : State (/ /) Issue and allotment 2. Open offer currence date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note* 1) (/ /) At price : State currency Issue and allotment 3. Placing date : (dd/mm/yyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) (/ /) Issue and allotment 4. Bonus issue date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

	Type of Issue	Fo	r Ma	in Bo	oard .	and GEM listed is No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	\backslash						
		Class of shares issuable (<i>Note 1</i>)					
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	'/)		
		EGM approval date: (dd/mm/yyyy)	(/	'/)		
		Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	'/)		
		EGM approval date: (dd/mm/yyyy)	(/	'/)		
		Class of shares redeemed (Note N					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	'/)		
		EGM approval date: (dd/mm/yyyy)		' / \)		
		Class of shares issuable (<i>Note 1</i>)					
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	'/)		
		EGM approval date: (dd/mm/yyyy)	(/	'/)		\backslash

			For Main	n Board an	d GEM listed is	
	Type of Issue			is	No. of new shares of issuer ssued during the nonth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment (/ date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ (dd/mm/yyyy)	/)		
			Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify)	At price : State	- Issue and allotment (/ date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ (dd/mm/yyyy)	/)		
			(Preferen	ary shares) nce shares) hther class)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	Nil		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: Tang Chi Kei

 Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*