

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2014

To : Hong Kong Exchanges and Clearing Limited

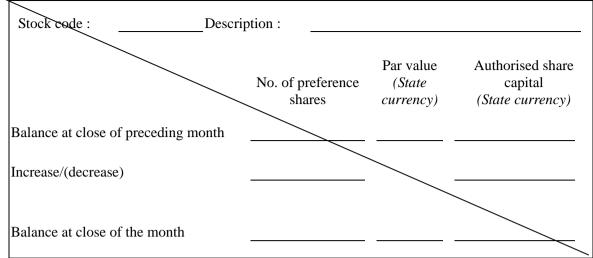
| Name of Issuer | |
|----------------|--|
| Date Submitted | |

VISION VALUES HOLDINGS LIMITED 05/01/2015

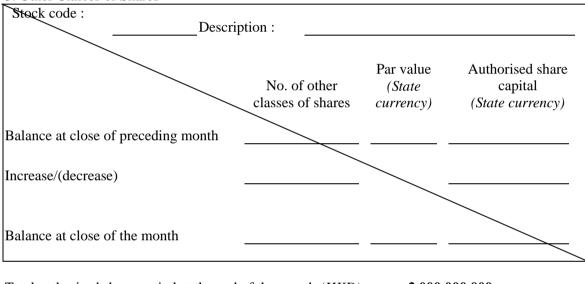
I. Movements in Authorised Share Capital

| (1) Stock code : <u>862</u> Description | ption : Ordinary | Shares | |
|---|------------------------|----------------------------------|---|
| | No. of ordinary shares | Par value (HKD) | Authorised share capital (HKD) |
| Balance at close of preceding month | 20,000,000,000 | 0.10 | 2,000,000,000 |
| Increase/(decrease) | | | |
| Balance at close of the month | 20,000,000,000 | 0.10 | 2,000,000,000 |
| (2) Stock code :Descri | ption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month (*HKD*) : 2,000,000,000

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes | | |
|--|---------------|-------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 2,535,571,035 | | | | | |
| Increase/ (decrease) during the month | Nil | | | | | |
| Balance at close of the month | 2,535,571,035 | | | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option S | Schemes of the I | ssuer) | | | |
|------------------------|----------------|------------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | 8 | | - | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. 2011 Share | | | | | | |
| Option | | | | | | |
| Scheme | | | | | | |
| adopted on | | | | | | |
| | | | | | | |
| (23/11/2011) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 96,228,570 |
| (Note 1) | 111 | 1111 | | 111 | | |
| (Note 1) | | | | | | |
| ~ | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | <u> </u> | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | _ | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| | | | | | | |
| (Note 1) | | T | | 1 | N T•1 | |
| | | Te | otal A. (Ordin | | Nil | |
| | | | | nce shares) | N/A | |
| | | | (0 | Other class) | N/A | |
| Total funds raised dur | ing the month | from exercise of | | | | |
| options (HKD) | | | | Nil | | |
| | | | | | _ | |

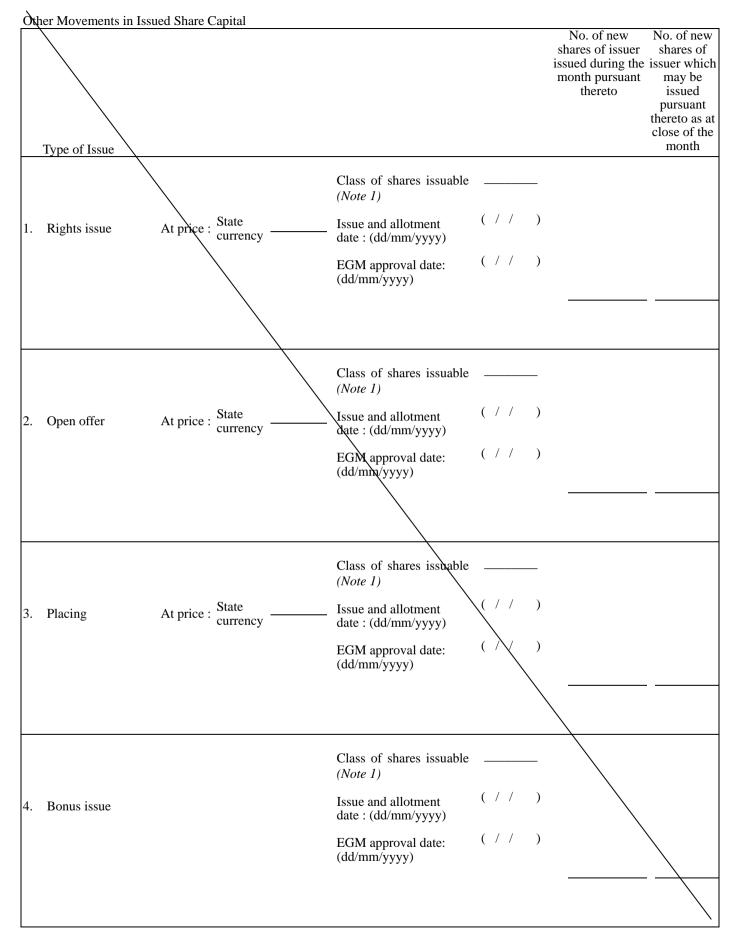
For Main Board and GEM listed issuers

| Warrants to Issue Shares of the Iss | suer which are t | o be Listed | | | | a 155ac15 |
|--|---------------------------------|---|----------------------------------|--|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. | |) | | | | |
| | \backslash | Λ. | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ / |) | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| <u> </u> | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | |) | | ``` | | |
| | | Total | (Prefere | nary shares) ence shares) Other class) | | |

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Class and description No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month outstanding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1 | | |
| | | |
| (/ /) shares (Note 1) | | |
| 2 | | |
| | | |
| shares (Note 1) | | |
| 3. | | |
| | | |
| | | |
| shares (Note 1) | | <u> </u> |
| Total D. (Ordinary shares) | | |
| (Preference shares) (Other class) | | |
| (Other class) | | |



| | Type of Issue | Fo | r Ma | ain Bo | oard | and GEM listed is No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|--|---|------|--------|------|---|----------------------|
| | \backslash | | | | | | |
| | | Class of shares issuable (Note 1) | | | | | |
| 5. | Scrip dividend At price : State currency | Issue and allotment date : (dd/mm/yyyy) | () | / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | () | / / |) | | |
| | | | | | | | |
| | | Class of shares repurchased (<i>Note 1</i>) | | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | () | / / |) | | |
| | | | | | | | |
| | | Class of shares redeemed (<i>Note</i> 1) | | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | | / / |) | | |
| | | | | | | | |
| | | Class of shares issuable (<i>Note 1</i>) | | | | | |
| 8. | Consideration issue At price : State | Issue and allotment date : (dd/mm/yyyy) | () | / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | () | / / |) | | |
| | | | | | | | |
| | | | | | | | \ |

| | F | For Main Board | and GEM listed is | suers |
|--|--|---|--|---|
| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 9. Capital reorganisation | Class of shares issuable (Note 1) | | | |
| | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | |
| | Class of shares issuable (Note 1) | e | | |
| 10. Other (Please specify) At price : State currency | - Issue and allotment date : (dd/mm/yyyy) | (/ / >> | | |
| | EGM approval date: (dd/mm/yyyy) | (/ /) | | <u> </u> |
| | Total E. | (Ordinary share) Preference share (Other class) | es) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|---|-----------|----------------|
| | (2) | Nil |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | _ | Nil |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | - | Nil |
| (These figures should be the same as the relevant figures under II above ("Movements in Is | ssued Sha | re Capital").) |

| Remarks (if an | y): |
|----------------|--|
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| | |
| | |
| Submitted by: | Tang Chi Kei |
| Title: (Direct | Secretary or, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*