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VISION VALUES HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: **862**)

(1) UNUSUAL PRICE AND TRADING VOLUME AND (2) RESUMPTION OF TRADING

This statement is made at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board of directors (the “**Board**”) of Vision Values Holdings Limited (the “**Company**”) has noted the increases in the price and trading volume of the shares of the Company on 2 September 2013.

Having made such enquiry with respect to the Company as is reasonable in the circumstances, save as disclosed below, the Board confirms that it is not aware of any reasons for such price and volume movements or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance.

As disclosed in the rights issue prospectus of the Company dated 9 July 2013, the Company intended to apply the net proceeds from the rights issue for acquisition of assets and/or business (including commercial and/or residential property sectors) should suitable opportunities become available. From time to time, the Company eyes potential investment opportunities. During the course of it, the Company considers that it is prudent to conduct new fund raising activities to further strengthen its financial position including but not limited to placing of new shares of the Company. However, no commitment or agreement or terms or negotiations have been entered into or made in connection with any fund raising activities and/or acquisitions. The current considerations may or may not proceed to a stage where disclosure is required to be made under the Rules Governing the Listing of Securities on the Stock Exchange or under Part XIVA of the Securities and Futures Ordinance. Accordingly, shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

Trading in the shares of the Company on the Stock Exchange has been halted at the request of the Company at 1:00 p.m. on 2 September 2013 pending the release of this announcement. An application has been made to the Stock Exchange for resumption of trading in the shares of the Company with effect from 9:00 a.m. on 3 September 2013.

This announcement is made by the order of the Board, the directors of which collectively and individually accept responsibility for the accuracy of this announcement.

By Order of the Board
Vision Values Holdings Limited
Tang Chi Kei
Company Secretary

Hong Kong, 2 September 2013

As at the date hereof, the Board comprises five Directors, of which Mr. Lo Lin Shing, Simon and Mr. Ho Hau Chong, Norman are executive Directors, Mr. Tsui Hing Chuen, William JP, Mr. Lau Wai Piu and Mr. Lee Kee Wai, Frank are independent non-executive Directors.