

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

VISION VALUES HOLDINGS LIMITED

遠見控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 862)

DISCLOSEABLE TRANSACTION

COMPLETION OF ACQUISITION

Reference is made to the announcement issued by Vision Values Holdings Limited on 5 October 2016 (the “**Announcement**”) regarding the acquisition by the Purchaser, a wholly-owned subsidiary of the Company, of the Sale Shares and the Sale Loans of the Target Company at the total consideration of HK\$62,360,000.00 (subject to adjustments). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement, unless otherwise stated.

The Board is pleased to announce that completion of the Acquisition took place on 15 November 2016. The actual consideration paid after adjustments in accordance with the Agreement upon the Completion was HK\$62,512,645.20.

By Order of the Board
Vision Values Holdings Limited
Tang Chi Kei
Company Secretary

Hong Kong, 15 November 2016

As at the date of this announcement, the Board comprises five Directors, of which Mr. Lo Lin Shing, Simon and Mr. Ho Hau Chong, Norman are executive Directors, Mr. Tsui Hing Chuen, William JP, Mr. Lau Wai Piu and Mr. Lee Kee Wai, Frank are independent non-executive Directors