



KONG SUN HOLDINGS LIMITED
江山控股有限公司

(Stock Code: 295)

(incorporated in Hong Kong with limited liability)

Notice of Annual General Meeting

NOTICE IS HEREBY GIVEN that the Annual General Meeting of Kong Sun Holdings Limited (the "Company") will be held at Unit A, 1/F, Lippo Leighton Tower, 103 Leighton Road, Causeway Bay, Hong Kong on 24 July 2006 at 11:00 a.m. to transact the following ordinary business, with or without amendments, as ordinary resolutions:

1. To receive, consider and adopt the audited financial statements and the reports of the directors and auditors for the year ended 31 December 2004;
2. To re-elect retiring directors and authorised the Board of Directors to fix their remuneration; and
3. To re-appoint RSM Nelson Wheeler as auditors of the Company and authorise the Board of Directors to fix their remuneration.

By Order of the Board
Kong Sun Holdings Limited
Kong Li Szu
Executive Director

Hong Kong, 28 June 2006

Notes:

1. A member entitled to attend and vote at the meeting convened by the above notice is entitled to appoint one or more proxies to attend and, in the event of a poll, to vote in his stead. A proxy need not be a member of the Company.
2. In order to be valid, a form of proxy, together with the power of attorney or other authority (if any) under which it is signed or a naturally certified copy thereof, must be lodged with the Company's Share Registrars, Computershare Hong Kong Investor Services Limited of 46th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong not less than 48 hours before the time scheduled of the holding of the meeting or any adjourned meeting.
3. The Register of Members will be closed from 19 July 2006 to 24 July 2006, both days inclusive. During the period, no transfer of shares will be effected. In order to establish entitlement to attend and vote at the forthcoming Annual General Meeting, all transfer documents accompanied by the relevant share certificates must be lodged with the Company's Share Registrars not later than 4:00 p.m. on 18 July 2006.

Please also refer to the published version of this announcement in *The Standard*.