

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 30/04/2009					
To: Hong Kong Exchanges ar	nd Clearing	g Limited			
Name of Issuer	Kiu Hun	g Energy Holdings	Limited		
Date Submitted	06/05/20	009			
I. Movements in Authorised S	hare Capit	tal			
1. Ordinary Shares					
(1) Stock code : <u>00381</u>	Descrip	otion:	KIU HUNG	ENERGY	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding	month	10,000,000,000	0.02	200,000,000.00	
Increase/(decrease)	NIL	-	NIL		
Balance at close of the month		10,000,000,000	0.02	200,000,000.00	
(2) Stock code: N/A	Descrip	otion: N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	month				
Increase/(decrease)			-		
Balance at close of the month					

2. Preference Sha	ares					
Stock code:	N/A	Descrip	otion :	N/A		
				oreference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding r	nonth				
Increase/(decreas	se)				-	
Balance at close	of the month					
3. Other Classes	of Shares					
Stock code:	N/A	Descrip	otion:	N/A		
				of other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding r	nonth				
Increase/(decreas	se)				-	
Balance at close	of the month					
Total authorised	share capital a	t the end	of the mo	onth:	HK\$20	00,000,000.00

## II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	4,115,759,800	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	4,115,759,800	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde		n Schemes of the	e Issuer)			
Particulars of share					No. of new shares of	No. of new
option scheme					issuer issued during	shares of issuer
including EGM					the month pursuant	which may be
approval date		Movement du	ring the month	thereto	issued pursuant	
(dd/mm/yyyy) and	•	1410 veinent du	ring the month		_	thereto as at close
class of shares						of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option Scheme adopted on 28/05/2002						
Exercise Price						
HK\$0.1016						
(28/5/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	62,639,600
(Note 1)	TVIL	TVIL	THE	IVIL	TVIL	02,037,000
2.Share Option Scheme adopted on 28/05/2002						
Exercise Price						
HK\$0.74						
(28/5/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	1,100,000
(Note 1)						
3. Exercise Price: HK\$						
( // / ) shares						
(Note 1)						
4. Exercise Price:						
HK\$						
( / / )						
shares						
(Note 1)			-		-	-
(14016 1)			Total A (O	rdinary charac	NIL	
				rdinary shares)		
			(Prei	ference shares)	N/A	
				(Other class)	N/A	
Total funds raised dur	ing the month fro	om exercise of opt	ions			
(State currency)		•	<u>NIL</u>			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at Currency of Nominal value at Exercised Nominal value close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) (Ordinary shares) N/A Total B. (Preference shares)  $\overline{N/A}$ (Other class) N/A

Convertibles (i.e. Convertib	le into	Shares of the	lssuer	which are to	be Listed)			
Class and description		Currency of amount outstanding		ount at close preceding month	Converted during the month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Zero Coupon Convertible								
Notes due 2010								
G 1 1 ('C1' + 1)	27/1	HKD	254,0	064,835.00	NIL	254,064,835.00	NIL	362,949,764
Stock code (if listed) Class of shares	N/A			-				
issuable (Note 1)	Ordin	nary Shares						
Subscription price	HK\$0			-				
EGM approval date	ΠΙΙΨ	3.70		-				
(if applicable)								
(dd/mm/yyyy))	(18/0	)2/2008)		<b>-</b> .				
2.								
<u> </u>								
Stock code (if listed) Class of shares				-				
issuable (Note 1)								
Subscription price				-				
EGM approval date				-				
(if applicable)								
(dd/mm/yyyy)		( / / )		<b>-</b> .				
3.								
Stock code (if listed)				-				
Class of shares issuable ( <i>Note 1</i> )								
Subscription price				-				
EGM approval date				-				
(if applicable)								
(dd/mm/yyyy)		( / / )		<b>-</b> .				
4.								
Stock code (if listed)				-				
Class of shares issuable (Note 1)								
Subscription price				=				
EGM approval date				=				
(if applicable)								
(dd/mm/yyyy)		( / / )		_				
						rdinary shares) <u>NI</u>		_
					(Pref	ference shares) $\frac{N/A}{A}$		=
						(Other class) N/A	4	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant	issued pursuant thereto
Full monticulous including ECM approval data (dd/mm/ruyyy)	thereto	as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy),		as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
1//11		
shares (Note 1)		
Silates (Note 1)		-
Total D (Ondingue about)	NT/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
	200	At price . State	(Note 1)  Issue and allotment	( / /	)		
1.	Rights issue	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			· 33337			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(( / /	)		
			EGM approval date:				
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issueble				
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

	Type of Issue				shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
5.	Scrip dividend At price : State	(Note 1)  Issue and allotment	( / /	)		
	scrip dividend At price currency ———	date : (dd/mm/yyyy)  EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Ordinary shares reference shares (Other class	s) N/A	

(1)

(2)

NIL

N/A

N/A

N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remark	as (if any):
N/A	
Submitt	ted by: Tricor Tengis Limited
Title:	Hong Kong Branch Share Registrar
	(Director, Secretary or other duly authorised officer)
Notes:	
1.	State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet

2.