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KIU HUNG ENERGY HOLDINGS LIMITED

僑雄能源控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 00381)

PROFIT WARNING AND CHANGE OF BOARD MEETING DATE

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform holders of the Company's shares and securities and potential investors that it expects a substantial provision will be made in the consolidated financial results of the Group for the year ended 31 December 2008 mainly due to an asset impairment loss in respect of certain coal mine investments of the Group. The provision is expected to have a material negative impact on the Final Results.

Holders of the Company's shares and securities and potential investors are advised to exercise caution when dealing in the shares and/or securities of the Company.

CHANGE OF BOARD MEETING DATE

The Board also announces that it has resolved to change the date of board meeting to approve the Final Results of the Company for the year ended 31 December 2008 from 24 April 2009 to 27 April 2009.

PROFIT WARNING

This announcement is made by Kiu Hung Energy Holdings Limited (the “Company”, and together with its subsidiaries, the “Group”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors of the Company (the “Board”) wishes to inform holders of the Company’s shares and securities and potential investors that it expects a substantial provision will be made in the consolidated financial results of the Group for the year ended 31 December 2008 (the “Final Results”) mainly due to an asset impairment loss in respect of certain coal mine investments of the Group. The provision is expected to have a material negative impact on the Final Results.

The Board wishes to point out that the asset impairment loss is a non-cash item and is not expected to have material adverse effect on the Group’s cash flows.

The Company is still in the process of preparing and completing the Final Results. Information contained in this announcement is based on the latest management accounts of the Group which is subject to the audit process being performed by the Company’s independent auditors. Holders of the Company’s shares and securities and potential investors are advised to read carefully the Company’s announcement of the Final Results which is expected to be published on 27 April 2009.

Holders of the Company’s shares and securities and potential investors are advised to exercise caution when dealing in the shares and/or securities of the Company.

CHANGE OF BOARD MEETING DATE

The Board also announces that it has resolved to change the date of board meeting to approve the Final Results of the Company for the year ended 31 December 2008 from 24 April 2009 to 27 April 2009.

By order of the Board
Kiu Hung International Holdings Limited
Hui Hung Tan, Teresa
Executive Director

Hong Kong, 22 April 2009

As at the date of this announcement, the Board comprises Mr. Hui Kee Fung, Mr. Hui Ki Yau and Madam Hui Hung Tan, Teresa as executive Directors; and Mr. Peng Guanghui, Mr. Kung King Ching, Conrad and Mr. Tang Rongzu as independent non-executive Directors.