

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cleari	ng Limited		
Name of Issuer Kiu Hu Date Submitted 03/01/2	ung Energy Holdings l 2013	Limited	
I. Movements in Authorised Share Cap	pital		
1. Ordinary Shares			
(1) Stock code : 381 Descr	ription: Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.02	200,000,000
Increase/(decrease)			<u>-</u>
Balance at close of the month	10,000,000,000	0.02	200,000,000
(2) Stock code : N/A Descr	ription : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/12/2012

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4.			\sim	\sim	\mathbf{I}	.,	naic	

Stock code: N/A Descri	iption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code:	N/A	Descrip	tion:	N/A		
				f other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month				
Increase/(decrease	se)					
Balance at close	of the month	h				

Total authorised share capital at the end of the month:

HK\$200,000,000

II. Movements in Issued Share Capital

	No. of ordina	No. of ordinary shares		No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	5,969,304,672	N/A	N/A	<u>N</u> /A	
Increase/ (decrease) during the month		N/A	N/A	<u>N</u> /A	
Balance at close of the month	5,969,304,672	N/A	N/A	N/A	

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	Share Option So	chemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM				the month pursuant	issued pursuant	
approval date		Movement dur	ing the month		thereto	thereto as at close of
(dd/mm/yyyy) and			8		=	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme adopted						
on (28/05/2002)	NIL	NIL	NIL	NIL	NIL	45,778,600
Exercise price						
HK\$0.1016						
Ordinary shares						
(Note 1)						
2.Share Option						
Scheme adopted						
on (28/05/2002)	NIL	NIL	NIL	NIL	NIL	3,300,000
Exercise price						, ,
HK\$0.74						
Ordinary shares						
(Note 1)		_	_		-	-
3. Share Option						
Scheme adopted						
on (28/05/2002)	NIL	NIL	NIL	3,000,000	NIL	NIL
Exercise price	TVIL	TVIL	III	3,000,000	1112	TVIL
HK\$0.424						
Ordinary shares						
(Note 1)		_	<u> </u>			
4.Share Option						
Scheme adopted						
on (28/05/2002)	NIL	NIL	NIL	3,000,000	NIL	NIL
Exercise price	NIL	NIL	NIL	3,000,000	NIL	MIL
HK\$0.60						
Ordinary shares						
(Note 1)						
5.Share Option						
Scheme adopted						
on (28/05/2002)	NIL	NIL	NIL	NIL	NIL	84,500,000
Exercise price	TVIL	TVIL	ML	TVIL	ML	04,500,000
HK\$0.0644						
Ordinary shares						
$\frac{Ordinary shares}{(Note 1)}$			-			
6.Share Option						
Scheme adopted						
on (28/05/2002)	NIL	NIL	NIL	NIL	NIL	84,500,000
Exercise price	14117	MIL	14117	1411	MIL	07,500,000
HK\$0.0773						
Ordinary shares						
(Note 1)			<u> </u>			
(Ivole I)						
		,	Гotal A. (Ordi	inary shares)	NIL	
				rence shares)	N/A	-
				N/A	-	
			'	(Other class)	1 1/ / 1	-
Total funds raised during	ng the month fr	om exercise of	options	NIL		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2.	(/ /)	-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		· ·			
(if applicable) (dd/mm/yyyy) 3.	(/ /)				
<u>5.</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					-
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	ıl B. (Ordin	nary shares)	NIL	
		(Prefere	ence shares)	N/A	-
		((Other class)	N/A	-

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)

Total C. (Ordinary shares)

(Preference shares)

(Other class)

N/A N/A

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2.		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

	ner Movements i					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

Type of Issue			-			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
S. Scrip dividend		Type of Issue					
Class of shares							
Class of shares Shares Cancellation date (/ /) (dd/mm/yyyy) N/A N/A	5.	Scrip dividend		(/ /)		
Cancellation date : (/ /)				(/ /)	N/A	N/A
Shares							
Class of shares N/A N/A	6.			(/ /)		
Tedeemed (Note 1) Redemption of shares Redemption date : ((/ /)	N/A	N/A
Tedeemed (Note 1) Redemption of shares Redemption date : (
Shares Class of shares issuable							
Class of shares issuable	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable 8. Consideration issue At price: State Issue and allotment (// /) date: (dd/mm/yyyy) EGM approval date: (// /) (dd/mm/yyyy)				(/ /)		
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)						N/A	N/A
issue At price: currency date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.			(/ /)		
				(/ /)		
						N/A	N/A

		<u> </u>	For Main I	Board	and GEM listed	
					No. of new	No. of
					shares of issuer	new
					issued during the month	shares of issuer
					pursuant thereto	which
					pursuant increto	may be
						issued
						pursuant
						thereto as
						at close
	Type of Issue					of the month
		Class of shares issuable	·			
		(Note 1)				
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)				
					N/A	N/A
		Class of shares issuable	·			
		(Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)	N/A	NT/A
		(dd/mm/yyyy)			N/A	N/A
			Ordinary sl			
		(Pr	reference s			
			(Other	class)	N/A	
To	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to	E):	(1) NIL	_
				(2) N/A	1
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):		N/A	Λ
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total o	of A to E):		N/A	1
(T	These figures should be the same as the relevant figur	res under II above ("Move	ments in Is.	sued S	Share Capital").)	

Remarks (if any):
Submitted by: Cheung Kai Fung
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.