

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cle	earing Limited		
Name of Issuer Kiu	Hung Energy Holdings I	Limited	
Date Submitted 04/	10/2012		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>381</u> De	escription : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	h10,000,000,000	0.02	200,000,000
Increase/(decrease)			<u>-</u>
Balance at close of the month	10,000,000,000	0.02	200,000,000
(2) Stock code : N/A De	escription : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h		
Increase/(decrease)			
Balance at close of the month			

30/09/2012

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Stock code: N/A Descri	iption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code:	N/A	Descrip	tion:	N/A		
				f other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month				
Increase/(decrease	se)					
Balance at close	of the month	h				

Total authorised share capital at the end of the month:

HK\$200,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	5,969,304,672	N/A	N/A	<u>N</u> /A		
Increase/ (decrease) during the month		N/A	N/A	<u>N</u> /A		
Balance at close of the month	5,969,304,672	N/A	N/A	N/A		

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	nare option s	enemes of the I	BB GC 1)					
Particulars of share					No. of new shares of			
option scheme including EGM					issuer issued during	issuer which may be		
					the month pursuant	issued pursuant		
approval date (dd/mm/yyyy) and —		Movement dur	ing the month		thereto	thereto as at close of the month		
class of shares						the month		
issuable	Granted	Exercised	Cancelled	Lapsed				
1.Share Option	Granted	Lacreised	Cancenca	Lupseu				
Scheme adopted								
on (28/05/2002)	NIL	NIL	NIL	800,000	NIL	45,778,600		
	NIL	NIL	NIL	800,000	NIL	43,770,000		
Exercise price HK\$0.1016								
Ordinary shares		_						
(Note 1)								
2.Share Option								
Scheme adopted								
on (28/05/2002)	NIL	NIL	NIL	NIL	NIL	3,300,000		
Exercise price								
HK\$0.74								
Ordinary shares								
(Note 1)		_						
3.Share Option								
Scheme adopted								
on (28/05/2002)	NIL	NIL	NIL	NIL	NIL	6,000,000		
Exercise price						, ,		
HK\$0.40								
Ordinary shares								
(Note 1)		_						
4.Share Option								
Scheme adopted								
on (28/05/2002)	NIL	NIL	NIL	NII	NIL	9,000,000		
Exercise price	NIL	NIL	NIL	1111	NIL	9,000,000		
HK\$0.60								
Ordinary shares					· 	· 		
(Note 1)								
5.Share Option								
Scheme adopted			.	.) III	2 000 000		
on (28/05/2002)	NIL	NIL	NIL	NIL	NIL	3,000,000		
Exercise price								
HK\$0.424								
Ordinary shares			_					
(Note 1)								
6.Share Option								
Scheme adopted								
on (28/05/2002)	NIL	NIL	NIL	29,500,000	NIL	84,500,000		
Exercise price								
HK\$0.0644								
Ordinary shares								

For Main Board and GEM listed issuers

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
7.Share Option Scheme adopted on (28/05/2002) Exercise price HK\$0.0773 Ordinary shares (Note 1)	NIL	NIL	NIL	29,500,000	NIL	84,500,000
		Tot	al A. (Ordin	nary shares)	NIL	
			(Prefere	ence shares)	N/A	
			(Other class)	N/A	
Total funds raised d	uring the montl	n from exerci	se of			
options				NIL		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		ominal value t close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.					
(/ /)					-
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
3.					
(/ /)					-
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
4.					
(/ /)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	l B. (Ordinary	z shares)	NIL	
	10ta	(Preference		N/A	
			er class)		

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)

Total C. (Ordinary shares)

(Preference shares)

(Other class)

N/A N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2.		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

	ner Movements i					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

			-			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

			For Main Bo	oard	and GEM listed	
					No. of new	No. of
					shares of issuer issued during	new shares of
					the month	issuer
				1	pursuant thereto	which
				,		may be
						issued
						pursuant
						thereto as
						at close
	Type of Issue					of the month
		Class of shares issuable	e			
		(Note 1)	C	_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)				
					N/A	N/A
		Class of shares issuable (Note 1)	e	_		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Total E.	(Ordinary sha	ares)	NIL	
			Preference sha			
		,	(Other c			
To	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to	E):	(1)	NII	_
				(2)	N/A	1
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):		N/A	1
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total	of A to E):		N/A	1
(7)	These figures should be the same as the relevant figur	res under II above ("Move	ements in Issi	ued S	Share Capital").)	

Remarks (if any):
Submitted by: <u>Cheung Kai Fung</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.