

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer Kiu l	Hung Energy Holdings I	Limited	
Date Submitted 03/09	9/2012		
I. Movements in Authorised Share C	'apital		
1. Ordinary Shares			
(1) Stock code : 381 Des	scription: Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.02	200,000,000
Increase/(decrease)	<u> </u>		<u>-</u>
Balance at close of the month	10,000,000,000	0.02	200,000,000
(2) Stock code : N/A Des	scription : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/08/2012

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Stock code: N/A Descri	iption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code:	N/A	Descrip	tion:	N/A		
				f other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month				
Increase/(decrease	se)					
Balance at close	of the month	h				

Total authorised share capital at the end of the month:

HK\$200,000,000

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	5,969,304,672	N/A	N/A	<u>N</u> /A	
Increase/ (decrease) during the month		N/A	N/A	<u>N</u> /A	
Balance at close of the month	5,969,304,672	N/A	N/A	N/A	

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	mare Option Sc	memes of the i	ssuci)				
Particulars of share					No. of new shares of	No. of new shares of	
option scheme					issuer issued during	issuer which may be	
including EGM					the month pursuant	issued pursuant	
approval date		Movement dur	ring the month		thereto	thereto as at close of	
(dd/mm/yyyy) and class of shares						the month	
issuable	Granted	Exercised	Cancelled	Lapsed			
1.Share Option	Granted	Excicised	Cancened	Lapsed			
Scheme adopted							
	NIII	NIII	NIII	NIII	NIII	46 579 600	
on (28/05/2002)	NIL	NIL	NIL	NIL	NIL	46,578,600	
Exercise price							
HK\$0.1016							
Ordinary shares						· -	
(Note 1)							
2.Share Option							
Scheme adopted							
on (28/05/2002)	NIL	NIL	NIL	NIL	NIL	3,300,000	
Exercise price							
HK\$0.74							
Ordinary shares							
( <i>Note 1</i> )			_ ·				
3.Share Option							
Scheme adopted							
on (28/05/2002)	NIL	NIL	NIL	NIL	NIL	6,000,000	
Exercise price	NIL	TVIL	TVIL	TVIL	TVIL	0,000,000	
HK\$0.40							
Ordinary shares							
(Note 1)							
4.Share Option							
Scheme adopted							
on (28/05/2002)	NIL	NIL	NIL	NII	NIL	9,000,000	
Exercise price							
HK\$0.60							
Ordinary shares							
(Note 1)							
5.Share Option							
Scheme adopted							
on (28/05/2002)	NIL	NIL	NIL	NIL	NIL	3,000,000	
Exercise price						, ,	
HK\$0.424							
Ordinary shares							
(Note 1)							
6.Share Option							
Scheme adopted							
	NIII	NIII	NIII	NIII	NIII	114 000 000	
on (28/05/2002)	NIL	NIL	NIL	NIL	NIL	114,000,000	
Exercise price							
HK\$0.0644							
Ordinary shares (Note 1)		_					

#### For Main Board and GEM listed issuers

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
7.Share Option Scheme adopted on (28/05/2002) Exercise price HK\$0.0773 Ordinary shares (Note 1)	NIL	NIL	NIL	NIL	NIL	114,000,000
Total funds raised d	uring the mont		(0	ary shares) nce shares) Other class)	NIL N/A N/A	
options			~ ~ ~ ~	NIL		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		Iominal value tt close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2.					
( / / )	<del></del>				-
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
3.					
( / / )					-
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
4.					
( / / )					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	IR (Ordinari	y shares)	NIL	
	Tota	Preference	·	NIL N/A	
			ner class)		

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy)

Total C. (Ordinary shares)

(Preference shares)

(Other class)

N/A N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)		
2.		
2.		
( / / )		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements i	n Issued Share Capital				77. 2	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1)   01 100   01						
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NT/A
						N/A	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NT/A
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

For Main Board and GEM listed issuers

Type of Issue			-			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
S. Scrip dividend		Type of Issue					
Class of shares							
Class of shares   Shares   Cancellation date   ( / / )   (dd/mm/yyyy)   N/A   N/A	5.	Scrip dividend		( / /	)		
Cancellation date : ( / / )				( / /	)	N/A	N/A
Shares							
Class of shares   N/A   N/A	6.			( / /	)		
redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A N/A   Class of shares issuable (Note 1)  State (Note 1)  Issue and allotment (// / ) date: (dd/mm/yyyy)  EGM approval date: (// / )  EGM approval date: (dd/mm/yyyy)				( / /	)	N/A	N/A
redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A N/A   Class of shares issuable (Note 1)  State (Note 1)  Issue and allotment (// / ) date: (dd/mm/yyyy)  EGM approval date: (// / )  EGM approval date: (dd/mm/yyyy)							
Shares   Class of shares issuable							
8. Consideration issue  At price: State currency  Begin approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	7.		Redemption date : (dd/mm/yyyy)	( / /	)		
Class of shares issuable  8. Consideration issue At price: State Issue and allotment (// / ) date: (dd/mm/yyyy)  EGM approval date: (// / ) (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)						N/A	N/A
issue At price: currency date: (dd/mm/yyyy)  EGM approval date: (/// ) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.			( / /	)		
				( / /	)		
			••••			N/A	N/A

			For Main I	Board	and GEM listed	
					No. of new	No. of
					shares of issuer issued during	new shares of
					the month	issuer
				1	pursuant thereto	which
					•	may be
						issued
						pursuant
						thereto as at close
						of the
	Type of Issue					month
		Class of shares issuable	e			
		(Note 1)				
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
	-	EGM approval date:	( / /	)		
		(dd/mm/yyyy)	`	Ź		
		, JJJJ/			N/A	N/A
		Class of shares issuable (Note 1)	e			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
		Total E.	(Ordinary s	hares)	NIL	
		(P	reference s			
			(Other	class)	N/A	
To	otal increase / (decrease) in ordinary shares during the	ne month (i.e. Total of A to	E):	(1)	) NIL	_
				(2)	N/A	1
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):		N/A	1
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total	of A to E):		N/A	1
(T	hese figures should be the same as the relevant figur	res under II above ("Move	ements in Is.	sued S	Share Capital").)	

Remarks (if any):
Submitted by: Cheung Kai Fung
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.