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**Kiu Hung Energy Holdings Limited**  
**僑雄能源控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 00381)

**ANNOUNCEMENT PURSUANT TO RULE 13.09(1)**  
**OF THE LISTING RULES**

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

Based on the information currently available, the Board wishes to inform the shareholders of the Company and potential investors that it is anticipated that the 2012 Interim Results may record a loss more than the loss for the corresponding six-month period ended 30 June 2011.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Kiu Hung Energy Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company and potential investors that the Group is preparing its unaudited interim results for the six-month period ended 30 June 2012 (the “**2012 Interim Results**”). Based on the information currently available, it is anticipated that the 2012 Interim Results may record a loss more than the loss for the corresponding six-month period ended 30 June 2011. The expected increase in loss was mainly attributable to (i) a decrease in gain arising on changes in fair value of the Company’s financial liabilities at fair value through profit or loss; (ii) an increase in share-based payment expenses; and (iii) an increase in finance costs.

As the Company is still in the process of finalising the 2012 Interim Results, the information contained in this announcement is based only on the preliminary assessment by the Board of the unaudited management accounts of the Group and the information currently available to the Group. The announcement of the 2012 Interim Results is expected to be published on 24 August 2012.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Kiu Hung Energy Holdings Limited**  
**Hui Kee Fung**  
*Chairman*

Hong Kong, 15 August 2012

*As at the date of this announcement, the Board comprises four executive directors, Mr. Hui Kee Fung, Mr. Yu Won Kong, Dennis, Mr. Guo Tianjue and Mr. Lam Kit Sun and three independent non-executive directors, Mr. Lam Siu Lun, Simon, Mr. Zhang Xianmin and Mr. Jin Peihuang.*