

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cleari	ng Limited						
ame of Issuer Kiu Hung Energy Holdings Limited							
Date Submitted 03/05/2	03/05/2012						
I. Movements in Authorised Share Cap	oital						
1. Ordinary Shares							
(1) Stock code : 381 Descri	ription: Ordinary	Shares					
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month	10,000,000,000	0.02	200,000,000				
Increase/(decrease)	<u> </u>						
Balance at close of the month	10,000,000,000	0.02	200,000,000				
(2) Stock code : N/A Descr	ription : N/A						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)	_						
Balance at close of the month							

30/04/2012

$\sim$	D C	C1
,	Preference	Shares
∠.	I I CI CI CII CC	Dilaics

Stock code:	N/A	Description	on: <u>1</u>	N/A		
		1	No. of pref share		Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month _				
Increase/(decrease	e)	_				
Balance at close of	of the month	ı <u> </u>				

# 3. Other Classes of Shares

Stock code:	N/A	Description : N/A		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month		
Increase/(decrea	se)		_	
Balance at close	of the month			

Total authorised share capital at the end of the month: HK\$200,000,000

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	5,969,304,672	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	5,969,304,672	N/A	N/A	<u>N/A</u>	

Share Options (under Share Option Schemes of the Issuer)

D .: 1 C 1	•	nemes of the I	· · · · · · · · · · · · · · · · · · ·		), C 1 C	N. C. 1. (
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
approval date			ing the month		thereto	thereto as at close of
(dd/mm/yyyy) and	1,	no venient dar	ing the month			the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme adopted						
on (28/05/2002)	NIL	NIL	NIL	NIL	NIL	46,742,600
Exercise price						
HK\$0.1016						
Ordinary shares						
(Note 1)						
2.Share Option						
Scheme adopted						
on (28/05/2002)	NIL	NIL	NIL	NIL	NIL	3,300,000
Exercise price						
HK\$0.74						
Ordinary shares						
(Note 1)		-	·			
3.Share Option						
Scheme adopted						
on (28/05/2002)	NIL	NIL	NIL	NIL	NIL	6,000,000
Exercise price						- , ,
HK\$0.40						
Ordinary shares						
(Note 1)						
4.Share Option						
Scheme adopted						
on (28/05/2002)	NIL	NIL	NIL	NII	NIL	9,000,000
Exercise price	1 (122	1,122	1,122	1 (22	1,122	2,000,000
HK\$0.60						
Ordinary shares						
(Note 1)			<del></del> -			
5.Share Option						
Scheme adopted						
on (28/05/2002)	NIL	NIL	NIL	NIL	NIL	3,000,000
Exercise price	ML	TIL	TVIL	TVIL	IVIL	3,000,000
HK\$0.424						
Ordinary shares						
(Note 1)			<del></del>			
6.Share Option						
Scheme adopted						
on (28/05/2002)	114,000,000	NIL	NIL	NIL	NIL	114,000,000
Exercise price	114,000,000	TAIL	INIL	TAIL	INIL	114,000,000
HK\$0.0644						
Ordinary shares						

#### For Main Board and GEM listed issuers

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares	N	Iovement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
7.Share Option Scheme adopted on (28/05/2002) Exercise price HK\$0.0773 Ordinary shares (Note 1)	114,000,000	NIL	NIL	NIL	NIL	114,000,000
		NIL N/A N/A				
Total funds raised doptions	luring the month	from exerci	,	Other class)  NIL		

## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( / / )					-
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price		•			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.					
( / / )					
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price		•			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.					
( / / )					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price		•			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.					
( / / )					· -
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price		•			
EGM approval date (if applicable)					
	( / / )				
	Tota	1 B. (Ordina	ary shares)	NIL	
		(Preferen	ice shares)	N/A	•
		(O	ther class)	N/A	

Class and description	Currency of amount	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description  1.	outstanding	month	ШОПШ	Шопш		
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy)) 2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		<u> </u>				
(if applicable) (dd/mm/yyyy)  4.	( / / ) 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordin	nary charec)	NIL	
			(Prefere	ence shares) Other class)	N/A N/A	- -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)		
2.		
( / / ) shares (Note 1)		
2		-
3		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	•
(Other class)	N/A	•

		n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable				
		Stata	(Note 1)	( / /	)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)		<del></del>		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	<b>N</b> T / A
						N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable   Class of shares issuable   Class of shares   Class of s						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Serip dividend		Type of Issue					month
Class of shares			(Note 1)		_		
Class of shares	5.	Scrip dividend		( / /	,		
Cancellation date : ( / / )				( / /	)	N/A	N/A
Shares							
Class of shares redeemed (Note I)   N/A   N/A	6.			( / /	)		
redeemed (Note 1)  Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  N/A N/A   Class of shares issuable ( / / )  (Note 1)  State (Note 1)  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  date: (dd/mm/yyyy)				( / /	)	N/A	N/A
Shares   (dd/mm/yyyy)   EGM approval date: ( / / / )							
Class of shares issuable (Note 1)  8. Consideration issue  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	7.			( / /	)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)				( / /	)	N/A	N/A
8. Consideration issue  At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)							
issue At price: currency date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.			( / /	)		
				( / /	)	NT/A	<b>N</b> T / A
						N/A	N/A

			For Main B	oard	and GEM listed	
					No. of new	No. of
					shares of issuer	new
					issued during the month	shares of issuer
				,	pursuant thereto	which
				1	pulsum	may be
						issued
						pursuant
						thereto as at close
						of the
	Type of Issue					month
		Class of shares issuable		_		
		(Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
					1 1/ 2 2	1 1/ 1 1
		Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E. (	Ordinary sh	ares)	) NIL	
			reference sh			
		,	(Other o			
	-	_				
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):			(1)	) NIL		
				(2)	) N/A	<u> </u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):				N/A	1	
	otal increase / (decrease) in other classes of shares du	,	,		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):					
Submitted by: <u>Cheung Kai Fung</u>					
Title: Company Secretary (Director, Secretary or other duly authorised officer)					

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.