

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 29/02/2012

To: Hong Kong Exchanges and Clear	ring Limited				
Name of Issuer Kiu H	Hung Energy Holdings Limited				
Date Submitted 02/03/	/2012				
I. Movements in Authorised Share Ca	pital				
1. Ordinary Shares					
(1) Stock code : 381 Desc	eription: Ordinary	Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	10,000,000,000	0.02	200,000,000		
Increase/(decrease)	<u>-</u>		<u>-</u>		
Balance at close of the month	10,000,000,000	0.02	200,000,000		
(2) Stock code : <u>N/A</u> Desc	eription: N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

\sim	D C	C1
,	Preference	Shares
∠.	I I CI CI CII CC	Dilaics

Stock code : N/A Descri	ption : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code:	N/A	Descrip	otion:	N/A		
				f other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding r	nonth				
Increase/(decrease	e)					
Balance at close o	f the month					

Total authorised share capital at the end of the month: HK\$200,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	5,769,304,672	N/A	N/A	N/A	
Increase/ (decrease) during the month	200,000,000	N/A	N/A	N/A	
Balance at close of the month	5,969,304,672	N/A	N/A	N/A	

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Share Opt	ion Schemes of	the Issuer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	
including EGM					-	issued pursuant thereto
approval date		Movemen	t during the mont	h	thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	Oranicu	Exercised	Cancened	Lapseu		
Scheme adopted	NIII	NIII	NIII	NIII	NIII	46 742 600
on (28/05/2002)	NIL	NIL	NIL	NIL	NIL	46,742,600
Exercise price						
HK\$0.1016						
Ordinary shares						-
(Note 1)						
2.Share Option						
Scheme adopted						
on (28/05/2002)	NIL	NIL	NIL	NIL	NIL	3,300,000
Exercise price						
HK\$0.74						
Ordinary shares						
(Note 1)						
3.Share Option						
Scheme adopted						
on (28/05/2002)	NIL	NIL	NIL	NIL	NIL	6,000,000
Exercise price						
HK\$0.40						
Ordinary shares						
(<i>Note 1</i>)						
4.Share Option						
Scheme adopted						
on (28/05/2002)	NIL	NIL	NIL	NII	NIL	9,000,000
Exercise price	11112	NIL	TVILL	M	TVIL	2,000,000
HK\$0.60						
Ordinary shares						
(Note 1)						
5.Share Option						
Scheme adopted	NIII	NIII	NIII	NIII	NIII	2 000 000
on (28/05/2002)	NIL	NIL	NIL	NIL	NIL	3,000,000
Exercise price						
HK\$0.424						
Ordinary shares						
(Note 1)			T . 1	1. 1	NITT	
			Total A. (Ord		NIL N/A	
			(Prefe	erence shares)	N/A	
m 10 1				(Other class)	N/A	
Total funds raised	during the	month from e	xercise of			
options				NIL		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Class and description	Currency of amount	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1.	outstanding	month	ШОПШ	Шопш		
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy)) 2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		<u> </u>				
(if applicable) (dd/mm/yyyy) 4.	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary charec)	NIL	
			(Prefere	ence shares) Other class)	N/A N/A	- -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2.		
(/ /) shares (Note 1)		
2		-
3		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	•
(Other class)	N/A	•

		n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					N/A	. <u>IN/A</u>
			Class of shares issuable (Note 1)	Ordinary		
3.	Placing	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(13/02/2012)		
			EGM approval date: (dd/mm/yyyy)	(N/A)	200,000,000	N/A
			Class of shares issuable			
4	Bonus issue		(Note 1) Issue and allotment	(/ /)		
4.	Donus Issue		date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)		N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable Class of shares issuable Class of shares Class of s						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Serip dividend		Type of Issue					month
Class of shares			(Note 1)		_		
Class of shares	5.	Scrip dividend		(/ /	,		
Cancellation date : (/ /)				(/ /)	N/A	N/A
Shares							
Class of shares redeemed (Note I) N/A N/A	6.			(/ /)		
redeemed (Note 1) Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A Class of shares issuable (/ /) (Note 1) State (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) date: (dd/mm/yyyy)				(/ /)	N/A	N/A
Shares (dd/mm/yyyy) EGM approval date: (/ / /)							
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	7.			(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				(/ /)	N/A	N/A
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)							
issue At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.			(/ /)		
				(/ /)	NT/A	N T / A
						N/A	N/A

For Main Board and GEM listed issuers

N/A

N/A

				No. of new shares of issuer	No. of new
				issued during	shares of
				the month	issuer
				pursuant thereto	which
					may be issued
					pursuant
					thereto as
					at close of the
	Type of Issue				month
		Class of shares issuable			
		(Note 1)			
9.	Capital		(/ /)		
	reorganisation	date: (dd/mm/yyyy)			
		Low approvar date.	(/ /)		
		(dd/mm/yyyy)		N/A	N/A
				14/11	- 14/11
		Class of shares issuable (<i>Note 1</i>)			
10	Other State	,			
10.	Other (Please specify) At price : State currency	issue une uniouni	(/ /)		
		date: (dd/mm/yyyy)			
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)		N/A	N/A
		Total E. (Oro	dinary share	es) 200,000,000	
			erence share	es) N/A	
			(Other class	ss) N/A	-
To	otal increase / (decrease) in ordinary shares dur.	ing the month (i.e. Total of A to E):	: ((1) 200,000	0,000
	· · · · · · · · ·	,		(2) N/A	4

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):					
Submitted by: <u>Cheung Kai Fung</u>					
Title: Company Secretary (Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.