

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	Clearing Lim	ited		
		ergy Holdings l	Limited	
Date Submitted 30	0/11/2011			
I. Movements in Authorised Shar	e Capital			
1. Ordinary Shares				
(1) Stock code : <u>381</u>	Description :	Ordinary	Shares	
	No	of ordinary	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mor	nth <u>10</u>	,000,000,000	0.02	200,000,000
Increase/(decrease)		-		<u>-</u>
Balance at close of the month	10	,000,000,000	0.02	200,000,000
(2) Stock code : N/A	Description :	N/A		
	No	of ordinary	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth			
Increase/(decrease)				
Balance at close of the month				

30/11/2011

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7.	Prei	erei	ice.	Sn	ares

Stock code : N/A Descrip	ption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code:	N/A	Description :	N/A		
			of other	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decrease	se)				
Balance at close	of the mont	ı			

Total authorised share capital at the end of the month: HK\$200,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,769,304,672	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	5,769,304,672	N/A	N/A	<u>N/A</u>

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde		ion Schemes of	the Issuer)						
Particulars of share						No. of new shares of			
option scheme					issuer issued during				
including EGM					the month pursuant issued pursua				
approval date		Movemen	t during the mont	h	thereto	as at close of the month			
(dd/mm/yyyy) and									
class of shares issuable	Granted	Exercised	Cancelled	Lapsed					
1.Share Option	Granteu	Exercised	Cancened	Lapseu					
Scheme adopted									
	NIII	NIII	NIII	NIII	NIII	46 742 600			
on (28/05/2002)	NIL	NIL	NIL	NIL	NIL	46,742,600			
Exercise price									
HK\$0.1016									
Ordinary shares						-			
(Note 1)									
2.Share Option									
Scheme adopted									
on (28/05/2002)	NIL	NIL	NIL	NIL	NIL	3,300,000			
Exercise price									
HK\$0.74									
Ordinary shares									
(Note 1)									
3.Share Option									
Scheme adopted									
on (28/05/2002)	NIL	NIL	NIL	NIL	NIL	40,000,000			
Exercise price									
HK\$0.40									
Ordinary shares									
(Note 1)									
4.Share Option									
Scheme adopted									
on (28/05/2002)	NIL	NIL	NIL	NIL	NIL	40,000,000			
Exercise price	TVIL	NIL	TVILL	NIL	TVIL	40,000,000			
HK\$0.60									
Ordinary shares									
(Note 1)									
5.Share Option									
Scheme adopted	NIII	NIII	NIII	NIII	NIII	2 000 000			
on (28/05/2002)	NIL	NIL	NIL	NIL	NIL	3,000,000			
Exercise price									
HK\$0.424									
Ordinary shares									
(Note 1)			m . 1						
	Total A. (Ordinary shares)			NIL					
		(Preference shares)		·	N/A				
				(Other class)	N/A				
Total funds raised	during the	month from e	xercise of						
options				NIL					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Class and description	Currency of amount	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1.	outstanding	month	ШОПШ	Шопш		
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy)) 2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		<u> </u>				
(if applicable) (dd/mm/yyyy) 4.	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary charec)	NIL	
			(Prefere	ence shares) Other class)	N/A N/A	- -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2.		
(/ /) shares (Note 1)		
2		-
3		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	•
(Other class)	N/A	•

	ner Movements in Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			· • • • • • • • • • • • • • • • • • • •			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(00,))))			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71						
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)		·		
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

				For Main	Board	and GEM lis	sted issuers
	Type of Issue				i	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issua (Note 1)	ıble			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issua (Note 1)	ıble			
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary s (Preference s (Other	hares)	N/A	- - -
To	otal increase / (decre	ease) in ordinary shares during	g the month (i.e. Total of A	to E):	(1)	·	N/A N/A
T	ntal increase / (decre	ease) in preference shares duri	ing the month (i.e. Total of	`A to F):	(2)	<u> </u>	N/A N/A
		ease) in other classes of shares					N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: <u>Cheung Kai Fung</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.