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**Kiu Hung Energy Holdings Limited**  
**僑雄能源控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 00381)

**ANNOUNCEMENT**  
**PRICE SENSITIVE INFORMATION**

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform shareholders and potential investors that the Group is expected to make several material Prior Period Adjustments in the Consolidated Financial Statements. **Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Kiu Hung Energy Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”).

The board (“**Board**”) of directors of the Company (“**Directors**”) wishes to inform shareholders and potential investors that the Group is preparing its consolidated financial statements for the year ended 31 December 2009 (the “**Consolidated Financial Statements**”). Based on the preliminary findings in preparing the Consolidated Financial Statements, the Group is expected to make several material prior period adjustments (“**Prior Period Adjustments**”) in the Consolidated Financial Statements. The Prior Period Adjustments mainly include adjustments to be made in relation to the accounting treatment of the two acquisitions completed by the Company’s indirectly wholly owned subsidiaries, (i) Bright Assets Investments Limited, substantially referring to the acquisition of the exploration and evaluation assets of Guerbanhada Coal Mine owned as to 100% by Mongolia Mingrunfeng Energy Co. Limited during the year ended 31 December 2007; and (ii) Growth Gain Investments Limited, substantially referring to the acquisition of the exploration and evaluation assets of Bayanhushuo Coal Field and the mining rights of Huanghaushan Coal Mine owned as to 100% by Tongliao City Heng Yuan Mining Co., Limited during the year ended 31 December 2008.

The announcement on the annual results of the Company for the year ended 31 December 2009 is expected to be announced on 27 April 2010. **Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Kiu Hung Energy Holdings Limited**  
**Hui Kee Fung**  
*Chairman*

Hong Kong, 21 April 2010

*As at the date of this announcement, the Board comprises four executive directors, Mr. Hui Kee Fung, Mr. Yu Won Kong, Dennis, Mr. Guo Tianjue and Mr. Lam Kit Sun and three independent non-executive directors, Mr. Lam Siu Lun, Simon, Mr. Zhang Xianmin and Mr. Mohammed Ibrahim Munshi.*