

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	Clearing	g Limited					
	Geely Automobile Holdings Limited 3 June 2013						
I. Movements in Authorised Shar	re Capita	al					
1. Ordinary Shares							
(1) Stock code : 0175 Description : Authorized ordinary share capital							
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding mo	nth	12,000,000,000	0.02	240,000,000			
Increase /(decrease)		-		<u> </u>			
Balance at close of the month		12,000,000,000	0.02	240,000,000			
(2) Stock code :	Descrip	tion:					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	nth						
Increase/(decrease)							
Balance at close of the month							

31/5/2013

2. Preference Shares			
Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	nth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :	Description:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	nth		
Bulance at close of preceding mon			
Increase/(decrease)			

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	8,273,278,934					
Increase / (decrease) during the month	<u>-</u>					
Balance at close of the month	8,273,278,934					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during the month		thereto	as at close of the month	
(dd/mm/yyyy) and — class of shares						
	C	T	C 11 . 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
Scheme						
adopted						
on 31/05/2002						
at AGM						
ordinary shares	-	-	-	-	-	478,300,000
(Note 1)						
2. Share option						
Scheme						
adopted						
on 18/05/2012						
at AGM						
						12 100 000
ordinary shares				·		13,100,000
(Note 1)						
3.						
(/ /)						
shares						
(<i>Note 1</i>)						
,		To	otal A. (Ordin	ary shares)	-	
				nce shares)		
				Other class)		
Total funds raised dur	ing the menth	from oversies	·	, O1 u 00)		
options (HK\$)	ing the month	i itolii exercise o	01	_		
options (TIIX)						

Warrants to Issue Shares of the Is	suer which are t	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	-					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /	′)				
2.	-					
	-					
(/ /) Stock code (if listed)	-					-
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /	′)				
3.	-					
(/ /) Stock code (if listed)						-
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /	′)				
4.	-					
(/ /)						-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /	′)				
		Total	B. (Ordi	nary shares)	-	-
			(Prefero	ence shares) Other class)		-
			(Cuici ciass)		=

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Redeemed during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3% coupon convertible	<u>—</u>					
bonds due on 10 November						
2014						
Stock code (if listed)	<u>RMB</u> 	901,312,520		901,312,520		550,570,891*
Stock code (II listed)	IN/A	*The numb	er of new shares	s to be issued is	adjusted due to	change in the
Class of shares issuable (<i>Note 1</i>)	Ordinary HK\$1.8583	conversion	price of the converge per share with 6	vertible bonds f	from HK\$1.874	
Subscription price	(conversion price	e)				
EGM approval date (if applicable) (dd/mm/yyyy))	(25/05/2009)					
<u>2.</u>	_ _ _					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.	 					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	,		Total C. (Ordin (Prefere	nary shares) ence shares) Other class)		- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
(/ /) shares (Note 1)		
2.		
shares (Note 1)		
3		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	-	
(Other class)		

Class of shares issuable (// /) 1. Rights issue At price: State currency Class of shares issuable (// /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (//) (note 1) Class of shares issuable (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) (note 1) Class of shares issuable (/ /) EGM approval date: (/ /)		Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Note 1) 1. Rights issue At price: State currency Class of shares issuable (// /) (Ad/mm/yyyy) 2. Open offer At price: State currency Class of shares issuable (// /) (Ad/mm/yyyy) EGM approval date: (/ /) (Ad/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) (Ad/mm/yyyy) Class of shares issuable (/ /) (Ad/mm/yyyy) Class of shares issuable (/ /) (Ad/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) (Ad/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) (Ad/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) (Ad/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) (Ad/mm/yyyy) EGM approval date: (/ /)		Type of Issue		Class of allows in allo				
At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) (Note 1) Susue and allotment (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /)								
Class of shares issuable (Note 1) 2. Open offer At price: State currency State currency Class of shares issuable (//) Gate: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (//) State currency Class of shares issuable (//) (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) State currency Class of shares issuable (//) State currency Issue and allotment (//) Class of shares issuable (//) State currency EGM approval date: (//)	1.	Rights issue	At price : State currency		(/ /)		
2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (//) Class of shares issuable (/ /) Issue and allotment (/ /) EGM approval date: (/ /) State (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)								
At price: currency date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable (Note 1) Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ / /) EGM approval date: (/ /) Class of shares issuable (/ / /) EGM approval date: (/ /) Class of shares issuable (/ / /) EGM approval date: (/ / /) Class of shares issuable (/ / /) EGM approval date: (/ / /) EGM approval date: (/ / /)								
Class of shares issuable Class of shares iss	2.	Open offer	At price : State currency		(/ /)		
Class of shares issuable Class of shares iss					(/ /)		
Class of shares issuable Class of shares iss								
EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (// /)								
Class of shares issuable	3.	Placing	At price : State currency		(/ /)		
(Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)					(/ /)		
(Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)								
date: (dd/mm/yyyy) EGM approval date: (/ /)								
EGIT approvar date:	4.	Bonus issue			(/ /)		
i de la companya de					(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	**						
			Class of shares issuable (Note 1)				
5.	Scrip dividend At price	: State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue At price	: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

		I	For Main l	Board	l and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Cl. 6.1 ' 11				
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E. (0	Ordinary s	hares)	
		(Pr	eference s	hares) 	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to I	E):	(1	· -	-
_		4	T .	(2	<u> </u>	-
	otal increase / (decrease) in preference shares during					-
	otal increase / (decrease) in other classes of shares du	,	,			-
$(T$	These figures should be the same as the relevant figur	es under II above ("Moven	nents in Is	sued	Share Capital	l").)

Remarks (if any):
Out of a total 491,400,000 share options to subscribe for 491,400,000 new ordinary shares of the Company,
303,570,000 share options are still unvested at the date of this monthly return.
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Submitted by:David Cheung
Title Commence Commence
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)
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Notes:
1 State the class of shares (e.g. ordinary preference or other)

If there is insufficient space, please append the prescribed continuation sheet.

2.