

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/3/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Geely Automobile Holdings Limited
Date Submitted	2 April 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares									
(1) Stock code : <u>0175</u> Descri	(1) Stock code : 0175 Description : Authorized ordinary share capital								
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)						
Balance at close of preceding month	12,000,000,000	0.02	240,000,000						
Increase /(decrease)	<u> </u>								
Balance at close of the month	12,000,000,000	0.02	240,000,000						
(2) Stock code :Descri	ption :								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month									
Increase/(decrease)									
Balance at close of the month									

2. Preference Shares

Stock code :Description :					
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	h				
Increase/(decrease)					
Balance at close of the month					

3. Other Classes of Shares

Stock code : Description :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month (*HK*\$) : 240,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	8,261,933,934			
Increase / (decrease) during the month	640,000			
Balance at close of the month	8,262,573,934			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
Scheme						
adopted						
on 31/05/2002						
at AGM						
ordinary shares	_	(640,000)	_	_	640,000	489,005,000
(Note 1)		(010,000)		·	010,000	109,000,000
(1000 1)						
2. Share option						
Scheme						
adopted						
on 18/05/2012						
at AGM						
ordinary shares	-	-	-			13,100,000
(Note 1)						
3.						
shares						
(Note 1)	<u> </u>			·		
(110101)		Tot	al A. (Ordin	ary shares)	640,000	
		100		nce shares)	010,000	
				Other class)		
				Julei Class)		
Total funds raised dur options $(\mathbf{H}\mathbf{K}^{\mathbf{x}})$	ing the month	i from exercise of		588,800		
options (HK\$)				388,800		

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable)		``				
(dd/mm/yyyy)	(/ /)				
(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.						
(/ /) Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable))				
4.						
(/ /) Stock code (if listed) Class of shares						<u>-</u>
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
		Total	(Prefere	nary shares) ence shares) Other class)		_

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Redeemed during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3% coupon convertible						
bonds due on 10 November						
2014						
	RMB	901,312,520	-	901,312,520		550,570,891*
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>) Subscription price	Ordinary HK\$1.8583 (conversion pric	conversion p HK\$1.8583	price of the con	s to be issued is vertible bonds fi effect from 10 J	rom HK\$1.874	
EGM approval date	(conversion price					
(if applicable)						
(dd/mm/yyyy))	(25/05/2009)					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
	(/ /)					
3.						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
	(/ /)		Total C (Ordir	nary shares)	-	
			(Prefere	ence shares)		-
			((Other class)		-
			()	-/		-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
shares (Note 1)		· · · · · · · · · · · · · · · · · · ·
2.		
	-	
	-	
Shares (Note 1)		
3		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

J. Rights issue At price : State currency Class of shares issuable (///) I. Rights issue At price : State currency Issue and allotment (///) EGM approval date: (d/mm/yyyy) EGM approval date: (///) 2. Open offer At price : State currency 3. Placing At price : State currency Issue and allotment (///) 3. Placing At price : State currency Issue and allotment (///) 4. Bonus issue Class of shares issuable (///) Class of shares issuable (///) 4. Bonus issue Class of shares issuable (///) Class of shares issuable (///) 4. Bonus issue EGM approval date: (///) Issue and allotment (///) 4. Bonus issue EGM approval date: (///) Issue and allotment (///)	Type of Issue	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$							
EGM approval date: (/ / /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 3. Placing At price : State currency Issue and allotment (/ /) (/ /) 3. Placing At price : State currency Issue and allotment (/ /) (/ /) GM approval date: (/ /) (/ /) (/ /) 4. Bonus issue Class of shares issuable (// /) (/ /) - 4. Bonus issue Issue and allotment (//) (/ /) -	1. Rights issue	At price : State	Issue and allotment	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ $(///)$ (dd/mm/yyyy) Class of shares issuable (Note 1)			EGM approval date:	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ $(///)$ (dd/mm/yyyy) Class of shares issuable (Note 1)							
2. Open oner At price : currency date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) 3. Placing At price : State currency Issue and allotment (/ /) 3. Placing At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)							
In the providuation of the providu	2. Open offer	At price : State		(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Begy approval date: (/ /) EGM approval date: (/ /) (/ /) Class of shares issuable				(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Begy approval date: (/ /) EGM approval date: (/ /) (/ /) Class of shares issuable							
A. Bonus issue Implement of the currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
Class of shares issuable	3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)				(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) (date : (dd/mm/yyyy)) EGM approval date: (/ /)							
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)							
	4. Bonus issue			(/ /)		
				(/ /)		

	Type of Issue		<u>H</u>	For Ma	ain Bo	ard and GEM lis No. of new shares of issuer issued during the month pursuant thereto	sted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:		/ ;		
			(dd/mm/yyyy)				
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)	
			EGM approval date: (dd/mm/yyyy)	(/	/))	
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/))	
			EGM approval date: (dd/mm/yyyy)	(/	/)	
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)	
			EGM approval date: (dd/mm/yyyy)	(/	/)	

				For Main Boar	d and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	~		Class of shares issuable (<i>Note 1</i>)	2		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	e		
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>```</u>	
			Total E. ((Pr	Ordinary share reference share (Other clas	s)	

Total increase $\frac{1}{2}$ (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	640,000
	(2)	-
Total increase $-/$ (decrease) in preference shares during the month (i.e. Total of A to E):	_	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	-
(These figures should be the same as the relevant figures under II above ("Movements in Is	ssued Shar	re Capital").)

Remarks (if any):

Out of a total 502,105,000 share options to subscribe for 502,105,000 new ordinary shares of the Company,
304,980,000 share options are still unvested at the date of this monthly return.

Submitted by: David Cheung
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.