

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :28/2/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Geely Automobile Holdings Limited
Date Submitted	1 March 2013

I. Movements in Authorised Share Capital

(1) Stock code : $0175$ Descri	ption : <u>Authoriz</u>	otion : Authorized ordinary share capital				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	12,000,000,000	0.02	240,000,000			
Increase <del>/(decrease)</del>						
Balance at close of the month	12,000,000,000	0.02	240,000,000			
(2) Stock code :Descri	ption :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

## 2. Preference Shares

Stock code : Desc	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK*\$) : 240,000,000

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	8,261,933,934			
Increase <del>/ (decrease)</del> during the month	<u> </u>			
Balance at close of the month	8,261,933,934			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
Scheme						
adopted						
on 31/05/2002						
at AGM						
ordinary shares	_	_	_	_	_	489,645,000
(Note 1)						+07,0+3,000
(note 1)						
2 Share ontion						
2. Share option						
Scheme						
adopted						
on 18/05/2012						
at AGM						
ordinary shares	-	-	-	-	-	13,100,000
(Note 1)				·		
3.						
shares				·		
(Note 1)		T				
		Тс	otal A. (Ordin	ary shares)		
				nce shares)		
			(0	Other class)		
Total funds raised dur	ring the month	n from exercise o	f			
options (HK\$)				-		

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
( / / ) Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Preferei	ary shares) nce shares) Dther class)		

Convertibles (i.e. Convertible in	nto Shares of the Is	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Redeemed during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3% coupon convertible						
bonds due on 10 November						
2014						
	RMB	901,312,520	-	901,312,520	-	550,570,891*
Stock code (if listed)	N/A					,
Class of shares issuable ( <i>Note 1</i> ) Subscription price	Ordinary HK\$1.8583 (conversion price	conversion HK\$1.8583	price of the con-	s to be issued is vertible bonds fi effect from 10 J	rom HK\$1.874	
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(25/05/2009)					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	( / / )					
4.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin	nary shares)	-	
			(Prefere	ence shares)		-
			)	Other class)		-
						-

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		us at crose of the month
1.		
shares (Note 1)		
2.		
2	-	
	-	
shares (Note 1)		
3	_	
	-	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	<u>ter Movements in</u>	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
		State	(Note 1)	( / /	)		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							·

	Type of Issue		<u>F</u>	For N	Main	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend At price	e: State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)		/ /			
			EGM approval date: (dd/mm/yyyy)		/ /	)		
			Class of shares repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( )	/ /	)		
			EGM approval date: (dd/mm/yyyy)	( )	/ /	)		
			Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( )	/ /	)		
			EGM approval date: (dd/mm/yyyy)	( )	/ /	)		
			Class of shares issuable (Note 1)					
8.	Consideration issue At price	e: State currency —	Issue and allotment date : (dd/mm/yyyy)		/ /			
			EGM approval date: (dd/mm/yyyy)	( )	/ /	)		

				For Main Boar		sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Total E. (0	Ordinary share	c)	
				Ordinary share reference share	s)	
				(Other clas		

Total increase $\frac{1}{2}$ (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase $\frac{1}{2}$ (decrease) in preference shares during the month (i.e. Total of A to E):	_	-
Total increase $\frac{1}{2}$ (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Out of a total 502,745,000 share options to subscribe for 502,745,000 new ordinary shares of the Company, 307,380,000 share options are still unvested at the date of this monthly return.

Submitted by: David Cheung
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.