

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ing Limited		
	Automobile Holdings ary 2013	Limited	
I. Movements in Authorised Share Cap	pital		
1. Ordinary Shares			
(1) Stock code : <u>0175</u> Desc	ription: Authoriz	ed ordinary sha	are capital
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	12,000,000,000	0.02	240,000,000
Increase <del>/(decrease)</del>			
Balance at close of the month	12,000,000,000	0.02	240,000,000
(2) Stock code :Desc	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/12/2012

Stock code : Desc	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Desc	ription:		
Stock code :Desc	No. of other classes of shares	Par value (State currency)	
	No. of other	Par value (State	Authorised share capital
Stock code :Desc  Balance at close of preceding month  Increase/(decrease)	No. of other	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	8,257,703,934			
Increase <del>/ (decrease)</del> during the month	1,245,000			
Balance at close of the month	8,258,948,934			

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)					
Particulars of share					No. of new shares of	No. of new shares of		
option scheme					issuer issued during	issuer which may be		
including EGM					the month pursuant	issued pursuant theret		
approval date		Movement duri	ng the month		thereto	as at close of the month		
(dd/mm/yyyy) and —			8					
class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1. Share option								
Scheme								
adopted								
on 31/05/2002								
at AGM								
ordinary shares	_	(1,245,000)	(3,100,000)	-	1,245,000	492,630,000		
$\frac{\text{Ordinary shares}}{(Note 1)}$		(1,2 10,000)	(2,100,000)		1,2 10,000	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
(Trote 1)								
2. Share option								
Scheme								
adopted								
on 18/05/2012								
at AGM								
ordinary shares	-		-		-	9,000,000		
(Note 1)								
3.								
( / / )								
shares								
(Note 1)		To	tol A (Ondin	amu aharaa)	1 245 000			
		10	tal A. (Ordina	•	1,245,000			
			•	nce shares)				
			•	ther class)				
Total funds raised dur	ring the month	n from exercise o						
options (HK\$)			-	1,145,400				
1								

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( /	/ )				
2.	-					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3.		/ )				
( / / )				· ·		
Stock code (if listed) Class of shares issuable (Note 1)			•			
	( /	/ )				
4.	-					
Class of shares issuable (Note 1)						
EGM approval date (if applicable)		/ )				
		Tota	(Prefere	nary shares) ence shares) Other class)		_

Convertibles (i.e. Convertible i	into Shares of the Is	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Redeemed during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3% coupon convertible						
bonds due on 10 November	_					
2014						
	RMB	901,312,520	-	901,312,520	_	550,570,891*
Stock code (if listed)	N/A	, o1,012,020		<u> </u>		
Class of shares issuable (Note 1)	Ordinary HK\$1.8583	conversion HK\$1.8583	er of new shares price of the con- per share with o	vertible bonds f	from HK\$1.874	
Subscription price	(conversion price	<del>2)</del>				
EGM approval date (if applicable) (dd/mm/yyyy))  2.	(25/05/2009)					
-	<del></del>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  4.	( / / )					
	_ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)	_	
			(Prefere	ence shares) Other class)		- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under share option schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
Sildies (Ivole 1)		
2.		
( / / )		
shares (Note 1)		
3		
-		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		

T	ype of Issue					issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
	7,		Class of shares issuable				
			(Note 1)				
1. F	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-
			Class of shares issuable (Note 1)				
2. (	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3. F	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4. E	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue			-		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	/ )		
			EGM approval date: (dd/mm/yyyy)	( / /	/ )		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	/ )		
			EGM approval date: (dd/mm/yyyy)	( / /	/ )		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	/ )		
			EGM approval date: (dd/mm/yyyy)	( / /	/ )		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	/ )		
			EGM approval date: (dd/mm/yyyy)	( / /	/ )		

For Main Board and GEM listed issuers

	Type of Issue			shares of issuer issu- during th- month pursuant thereto	f shares of ed issuer which e may be issued
			Class of shares issuable(Note 1)	-	
9.	Capital reorganisation		Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
				-	
			Class of shares issuable(Note 1)	-	
10.	Other (Please specify)	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)		
			Total E. (Ordinary sha (Preference sha (Other c	ares)	
То	otal increase / (decre	<del>ase)</del> in ordinary shares durir	ng the month (i.e. Total of A to E):	(1)	1,245,000
				(2)	-
To	otal increase <del> / (decre</del>	ase) in preference shares du	ring the month (i.e. Total of A to E):	<u>-</u>	-

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Out of a total 501,630,000 share options to subscribe for 501,630,000 new ordinary shares of the Company,
347,710,000 share options are still unvested at the date of this monthly return.
<del>-</del>
<del>-</del>
_
Submitted by: David Cheung
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.