

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2015

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | SINO GOLF HOLDINGS LIMITED |
|----------------|----------------------------|
| Date Submitted | 03/03/2015 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>00361</u> Descrip |) Stock code : 00361 Description : | | Shares |
|---------------------------------------|------------------------------------|----------------------------------|---|
| | No. of ordinary shares | Par value (<i>HK</i> \$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 1,000,000,000 | HK\$0.10 | HK\$100,000,000 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 1,000,000,000 | HK\$0.10 | HK\$100,000,000 |
| (2) Stock code : <u>N/A</u> Descrip | ption : | N/A | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | Description : | | N/A | |
|--------------------|-------------|----------------------|---------|--------------------------------|---|
| | | No. of pre- share | ference | ar value (State urrency) | Authorised share capital (State currency) |
| Balance at close o | f preceding | month | | | |
| Increase/(decrease | e) | | | - | |
| Balance at close o | f the month | | | | |

3. Other Classes of Shares

| Stock code : | N/A Description : | | N | /A |
|---------------------|-------------------|-----------------------------|--------|---|
| | | No. of oth classes of sh | (2)000 | Authorised share capital (State currency) |
| Balance at close of | preceding | month | | |
| Increase/(decrease) | | | | |
| Balance at close of | the month | | | |

Total authorised share capital at the end of the month (State
currency):HK\$100,000,000.-

| | No. of ordina | ry shares | No of preference | No. of other classes |
|--|---------------|-----------|------------------|----------------------|
| _ | (1) | (1) (2) | | of shares |
| Balance at close of preceding month | 460,050,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | <u> </u> | N/A | N/A | N/A |
| Balance at close of the month | 460,050,000 | N/A | N/A | N/A |

II. Movements in Issued Share Capital

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the Is | ssuer) | | | |
|-------------------------|--------------|-------------------|--------------|--------------|--------------------------|------------------------|
| Particulars of share | | | | | | No. of new shares of |
| option scheme | | | | | issuer issued during the | |
| including EGM | | | | | month pursuant thereto | |
| approval date | | Movement durin | g the month | | | thereto as at close of |
| (dd/mm/yyyy) and — | | | - | | | the month |
| class of shares | _ | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. | | | | | | |
| Share Option | | | | | | |
| Scheme adopted | | | | | | |
| at AGM on | | | | | | |
| 5 June 2012 | | | | | | |
| Ordinary shares | - | - | - | - | - | 8,000,000 |
| (Note 1) | | · | | | | |
| (1000 1) | | | | | | |
| 2. N/A | | | | | | |
| $\frac{2.107\Lambda}{}$ | | | | | | |
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| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | N/A | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. N/A | | | | | | |
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| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | N/A | | | | | |
| (Note 1) | | | | | | |
| | | Tot | al A. (Ordir | • | | |
| | | | (Prefere | ence shares) | Nil | |
| | | | (0 | Other class) | Nil | |
| Total funds raised duri | ng the month | from exercise of | | | | |
| options (State currency | | | | Nil | | |
| | · / | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------------|---|--|---|
| <u>1. N/A</u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. N/A | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | | | | | |
| (/ /) Stock code (if listed) | | | | | |
| Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | |
| | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Tota | (Prefere | nary shares) nce shares) Other class) | Nil Nil Nil | - |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible | into Shares of the I | ssuer which are to | be Listed) | | | |
|--|--------------------------------------|--|----------------------------------|------------------------------------|--|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | Ordinary share: | <u>s</u> | | | | |
| (if applicable) (dd/mm/yyyy)) | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | Ordinary share: | <u>s</u> | | | | |
| (if applicable) (dd/mm/yyyy) | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| <u>4. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordi | | Nil | - |
| | | | | ence shares) Other class) | Nil Nil | |
| | | | (| | . 144 | - |

| | No. of new shares of issuer issued during the | No. of new shares of issuer which may be |
|---|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | month pursuant thereto j | issued pursuant thereto as at close of the month |
| 1. <u>N/A</u> | _ | |
| | | |
| 2. <u>N/A</u> | | |
| (/ / |) | |
| 3. N/A |) | |
| | - | |
| shares (Note) | <u>)</u> () | |
| Total D. (Ordinary share: (Preference share: | | |
| (Other class | 3) Nil | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

| | Type of Issue | s in Issued Share Capitai | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|---|--|---|
| 1. | Rights issue | At price : State | Class of shares issuable Ordinar (Note 1) Shares Issue and allotment date : (dd/mm/yyyy) (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) (/ / |) | <u>N/A</u> | N/A |
| | | | Class of shares issuable(<i>Note 1</i>) | | | |
| 2. | Open offer | At price : State | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | N/A | N/A |
| | | | | | | |
| | | | Class of shares issuable(<i>Note 1</i>) | | | |
| 3. | Placing | At price : State | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | N/A | N/A |
| | | | | | | |
| | | | Class of shares issuable(<i>Note 1</i>) | | | |
| 4. | Bonus issue | | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | N/A | N/A |
| | | | | | | |

| | | For M | ain Board | and | GEM listed issu No. of new shares of issuer issued | No. of new shares of issuer |
|----|--|---|-----------|------------|---|--|
| | Type of Issue | | | | during the month pursuant thereto | which may be issued pursuant thereto as at close of the month |
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 5. | Scrip dividend At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | |
| | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | |
| | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | |
| | | Class of shares issuable (<i>Note 1</i>) | Ordina | r <u>y</u> | | |
| 8. | Consideration issue At price : State HK\$ | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| 9. | Capital | Class of shares issuable (<i>Note 1</i>) | | | | |
| | reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | N/A | N/A |

| | For Main Board and GEM listed issuers |
|--|--|
| Type of Issue | No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant thereto thereto as at close of the month |
| | (/ /) EGM approval date: (dd/mm/yyyy) |
| | |
| | Class of shares issuable(Note 1) |
| 10. Other (Please specify) At price : State currency | Issue and allotment (/ /) date : (dd/mm/yyyy) |
| | EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A |
| | Total E.(Ordinary shares)Nil(Preference shares)Nil(Other class)Nil |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) (2) | Nil Nil | | |
|--|------------|------------|--|--|
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | Nil | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | Nil | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

Remarks (if any).

| Kennarks (II ally). | | | |
|---------------------|---|---------------|--|
| N/A | | | |
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| Submitted by: | CO MAN KWONG | | |
| | ANY SECRETARY ary or other duly author | ised officer) | |

Notes :

- State the class of shares (e.g. ordinary, preference or other). 1.
- *If there is insufficient space, please append the prescribed continuation sheet.* 2.