

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/01/2015		
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer	SINO GOLF I	HOLDINGS L	IMITED
Date Submitted	02/02/2015		
I. Movements in Authorised Share Capit	tal		
1. Ordinary Shares			
(1) Stock code:00361Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000
(2) Stock code : N/A Descrip	otion :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code :	N/A	Description	1:	N/A	
		No	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding mo	nth			
Increase/(decrease)					
Balance at close of the	e month				
3. Other Classes of Sl	hares				
3. Other Classes of Sl Stock code:		Description	1:	N/A	.
		·	No. of other asses of shares	N/A Par value (State currency)	
	N/A	cl	No. of other	Par value (State	Authorised share capital
Stock code:	N/A	cl	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
-	(1)	(2)	shares	of shares	
Balance at close of preceding month	460,050,000	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	460,050,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during the issuer which may be including EGM month pursuant thereto issued pursuant approval date thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1. **Share Option** Scheme adopted at AGM on 5 June 2012 Ordinary shares 8,000,000 (*Note 1*) 2. N/A shares N/A (*Note 1*) N/A shares N/A (Note 1) Total A. (Ordinary shares) (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of options (State currency) Nil

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the Currency of Amount at close Converted Amount at of preceding during the close of the month amount Class and description outstanding month month month N/A Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Total C. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under share option senemes)		
	No. of new shares of	No. of new shares of
	issuer issued during the	issuer which may be
	month pursuant thereto	issued pursuant thereto as
Full particulars including EGM approval date (dd/mm/yyyy),		at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	7	
	7	
(/ /)	
shares (Note 1)	<u>)</u>	
2. N/A		
	1	
	1	
(/ /	<u>)</u>	
shares (Note 1)	<u>)</u>	
3. N/A		
shares (Note 1))	
Total D. (Ordinary shares)		
(Preference shares)	Nil	
(Other class)	Nil	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant thereto thereto as at close of the month Type of Issue **Ordinary** Class of shares issuable <u>Shares</u> (*Note 1*) At price : State currency Issue and allotment 1. Rights issue (/ /date: (dd/mm/yyyy) EGM approval date: (///)(dd/mm/yyyy) N/A N/A Class of shares issuable ___ (*Note 1*) At price : State currency (///)Issue and allotment Open offer date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) (///)At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable __ (*Note 1*) (/ /Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable		
5.	Scrip dividend At price : State currency	(Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy))	
		EGM approval date: (/ /) (dd/mm/yyyy)		N/A
		Class of sharesrepurchased (Note 1)		
6.	Repurchase of shares	Cancellation date : (/ /) (dd/mm/yyyy))	
		EGM approval date: (/ /) (dd/mm/yyyy)		N/A
		Class of sharesredeemed (Note 1)		
7.	Redemption of shares	Redemption date: (/ /) (dd/mm/yyyy))	
		EGM approval date: (/ /) (dd/mm/yyyy)		
			N/A	N/A
		Class of shares issuable (Note 1) Ordinary		
8.	Consideration issue At price : State currency HK\$	Issue and allotment date: (dd/mm/yyyy))	
		EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
9.	Capital .	Class of shares issuable(Note 1)		
	reorganisation	Issue and allotment date: (dd/mm/yyyy)	N/A	N/A

For Main Board and GEM listed issuers

No. of new shares of issuer issued during the month pursuant thereto Type of Issue Class of shares issuable (///)
EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)
(Note 1) 10. Other (Please specify) At price: State (Please specify) EGM approval date: (dd/mm/yyyy) N/A N/A
(Please specify) At price: currency Issue and allotment (/ /) (date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)
(dd/mm/yyyy) N/A N/A
Total E. (Ordinary shares) Nil
(Preference shares) Nil (Other class) Nil
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Nil Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Nil
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: CO MAN KWONG
Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.