



2. Preference Shares

|                                     |                                 |                                 |  |  |
|-------------------------------------|---------------------------------|---------------------------------|--|--|
| Stock code :                        | <u>      N/A      </u>          | Description :                   | <u>      N/A      </u>                     |  |
|                                     |                                 | No. of preference<br>shares     | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>                        </u> | <u>                        </u> | <u>                        </u>            | <u>                        </u>                          |
| Increase/(decrease)                 | <u>                        </u> | <u>                        </u> | <u>                        </u>            | <u>                        </u>                          |
| Balance at close of the month       | <u>                        </u> | <u>                        </u> | <u>                        </u>            | <u>                        </u>                          |

3. Other Classes of Shares

|                                     |                                 |                                   |  |  |
|-------------------------------------|---------------------------------|-----------------------------------|--|--|
| Stock code :                        | <u>      N/A      </u>          | Description :                     | <u>      N/A      </u>                     |  |
|                                     |                                 | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>                        </u> | <u>                        </u>   | <u>                        </u>            | <u>                        </u>                          |
| Increase/(decrease)                 | <u>                        </u> | <u>                        </u>   | <u>                        </u>            | <u>                        </u>                          |
| Balance at close of the month       | <u>                        </u> | <u>                        </u>   | <u>                        </u>            | <u>                        </u>                          |

Total authorised share capital at the end of the month (*State  
currency*) :

                        HK\$100,000,000.-

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 460,050,000            | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | -                      | N/A | N/A                     | N/A                            |
| Balance at close of the month         | 460,050,000            | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. Share Option Scheme adopted at AGM on 5 June 2012<br>Ordinary shares<br>(Note 1)                      | -                         | -         | -                          | -      | -  | 8,000,000   |
| 2. N/A<br>( / / ) shares<br>(Note 1)   | N/A                       |           |                            |        |  |   |
| 3. N/A<br>( / / ) shares<br>(Note 1)   | N/A                       |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | Nil  |   |
|  |                           |           | (Preference shares)        |        | Nil  |   |
|  |                           |           | (Other class)              |        | Nil  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | Nil    |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|---|----------------------------------|---|--|---|
| 1. N/A  |                                 |   |                                  |   |  |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                 | ( / / )   |                                  |   |  |   |
| 2. N/A  |                                 |   |                                  |   |  |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                 | ( / / )   |                                  |   |  |   |
| 3. N/A  |                                 |   |                                  |   |  |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                 | ( / / )   |                                  |   |  |   |
| 4. N/A  |                                 |   |                                  |   |  |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                 | ( / / )   |                                  |   |  |   |
| Total B.  |                                 |   |                                  |   | (Ordinary shares)  | Nil   |
|   |                                 |   |                                  |   | (Preference shares)  | Nil   |
|   |                                 |   |                                  |   | (Other class)  | Nil   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                | Ordinary shares                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                |                                    |                            |                              |  |   |
| 2. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                | Ordinary shares                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                |                                    |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | Nil  |   |
| (Preference shares)                            |                                |                                    |                            |                              | Nil  |   |
| (Other class)                                  |                                |                                    |                            |                              | Nil  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| 1. N/A<br><hr/> <hr/> <p style="text-align: right;">( / / )<br/>shares (<i>Note 1</i>)</p>   |  |   |
| 2. N/A<br><hr/> <hr/> <p style="text-align: right;">( / / )<br/>shares (<i>Note 1</i>)</p>   |  |   |
| 3. N/A<br><hr/> <hr/> <p style="text-align: right;">( / / )<br/>shares (<i>Note 1</i>)</p>   |  |   |
| <p style="text-align: right;">Total D. (Ordinary shares)</p> <p style="text-align: right;">(Preference shares)</p> <p style="text-align: right;">(Other class)</p> | <p style="text-align: center;">Nil</p> <hr/> <p style="text-align: center;">Nil</p> <hr/> <p style="text-align: center;">Nil</p> <hr/> |   |

## Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital |                                 |  |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--|--|--|---|
| Type of Issue                           |                                 |  |  |  |   |
| 1. Rights issue                         | At price : State currency _____ | Class of shares issuable (Note 1) <u>Ordinary Shares</u> | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 2. Open offer                           | At price : State currency _____ | Class of shares issuable _____                           | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 3. Placing                              | At price : State currency _____ | Class of shares issuable _____                           | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 4. Bonus issue                          |                                 | Class of shares issuable _____                           | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |

For Main Board and GEM listed issuers

| Type of Issue |                      |                                      |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|--------------------------------------|---|--|---|
| 5.            | Scrip dividend       | At price : State currency _____      | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)                 | N/A  | N/A   |
| 6.            | Repurchase of shares |                                      | Class of shares repurchased _____<br>(Note 1)<br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)                  | N/A  | N/A   |
| 7.            | Redemption of shares |                                      | Class of shares redeemed _____<br>(Note 1)<br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)                       | N/A  | N/A   |
| 8.            | Consideration issue  | At price : State currency _____ HK\$ | Class of shares issuable _____<br>(Note 1) <u>Ordinary</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A  | N/A   |



For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                                    | N/A  | N/A   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| Total E.                   |  | (Ordinary shares) Nil  | (Preference shares) Nil   |
|                            |  | (Other class) Nil  | Nil   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | Nil |
|   | (2) | Nil |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | Nil |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | Nil |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> |     |     |

Remarks (if any):

N/A

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Submitted by: CO MAN KWONG

Title: COMPANY SECRETARY  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
  
2. *If there is insufficient space, please append the prescribed continuation sheet.*