

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SINO GOLF HOLDINGS LIMITED
Date Submitted	01/11/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares 00361 Description : (1) Stock code : **Ordinary Shares** Authorised share No. of ordinary Par value capital shares (*HK*\$)  $(\hat{H}K\$)$ Balance at close of preceding month 1,000,000,000 HK\$0.10 HK\$100,000,000 Increase/(decrease) Nil Nil Balance at close of the month 1,000,000,000 HK\$0.10 HK\$100,000,000 Description : (2) Stock code : N/A N/A Par value Authorised share No. of ordinary (State capital shares (*State currency*) *currency*) Balance at close of preceding month Increase/(decrease) Balance at close of the month

# 2. Preference Shares

Stock code :	N/A	Description :	1	N/A	
		No. of pre share	ference (S	'tate	Authorised share capital (State currency)
Balance at close of	fpreceding	month			
Increase/(decrease	)				
Balance at close of	f the month				

### 3. Other Classes of Shares

Stock code :	Stock code : <u>N/A</u> Description :		N/	A
		No. of othe classes of sha	(State	Authorised share capital (State currency)
Balance at close of	preceding n	nonth		
Increase/(decrease)				
Balance at close of	the month			

Total authorised share capital at the end of the month (State<br/>currency) :HK\$100,000,000.-

	No. of ordina	ary shares	No of preference	No. of other classes
_	(1)	(1) (2)		of shares
Balance at close of preceding month	460,050,000	N/A	N/A	N/A
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A
Balance at close of the month	460,050,000	N/A	N/A	N/A

#### II. Movements in Issued Share Capital

## III. Details of Movements in Issued Share Capital

Share Options (under	r Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement durin	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and						the month
class of shares	Created	Energiand	Concelled	Laurad		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u> Share Ortige						
Share Option						
Scheme adopted						
at AGM on						
5 June 2012						
Ordinary shares						8,000,000
(Note 1)						
2. N/A						
( / / )	NT/ 4					
(Note 1)	N/A					
<u>3. N/A</u>						
( / / )						
shares	N/A					
(Note 1)						
		То	tal A. (Ordin	ary shares)	Nil	
				nce shares)	Nil	
				Other class)	Nil	
Total funds raised du	ring the month	n from exercise o				
options (State curren		i itolii exercise o.		Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N/A	( / / )				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>3. N/A</u>					
( / / )					
Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
4. N/A					
					<u> </u>
( / / ) Stock code (if listed)					
Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
	Tota	· ·	nary shares)	Nil	_
			ence shares) Other class)	Nil Nil	-
		(	<u> </u>	1 111	_

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	into Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)	Ordinary share	<u>s</u>				
(dd/mm/yyyy))						
2. N/A						
						_
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	Ordinary share	<u>s</u>				
3. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	( / / )					
<u></u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>(((((((((((((((((((((((((((((((((((((</u>	( , , )	,	Fotal C. (Ordin	nary shares)	Nil	
			(Prefere	ence shares)	Nil	-
			(	Other class)	Nil	-

(other	than under Share Option Schemes)		
if ap	particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
	Shares (1996-1)		
2.	N/A		
<i>2</i>	1V/A		
_			
-	$\frac{(1/1)}{(1/1)}$		
	shares (Note 1)		
3.	N/A		
<i>J</i>	N/A		
_			
_			
_	shares (Note 1)		
_			
_	Total D. (Ordinary shares)	Nil	
	(Preference shares)	Nil	
	(Other class)	Nil	
1			

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant thereto thereto as at close of the month Type of Issue Ordinary Class of shares issuable Shares (*Note* 1) At price : State currency Issue and allotment 1. Rights issue ( / / )) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) At price : State currency (//) Issue and allotment 2. Open offer date : (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_ (*Note* 1) ( / / ) At price : State currency Issue and allotment 3. Placing date : (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_ (Note 1) ( / / )) Issue and allotment 4. Bonus issue date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

Other Movements in Issued Share Capital

	Type of Issue			No. of ne shares o issuer issu during th month pursuan thereto	f shares of ed issuer e which may be issued
5.	Scrip dividend At price : State currency ————	<ul> <li>Class of shares issuable (<i>Note 1</i>)</li> <li>Issue and allotment date : (dd/mm/yyyy)</li> <li>EGM approval date:</li> </ul>	( / /		
		(dd/mm/yyyy)		N/A	<u>N/A</u>
6.	Repurchase of shares	Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
		Class of shares redeemed ( <i>Note 1</i> )			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	) <u>N/A</u>	N/A
8.	Consideration issue At price : State HK\$	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	Ordinary		
		EGM approval date: (dd/mm/yyyy)	( / / )		N/A

					GEM listed issu No. of new	No. of nev
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of nev shares of issuer which ma be issued pursuant thereto as at close o the month
			Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issuable			
10.	Other (Please specify)	At price : State	(Note 1) —— Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
				Ordinary share reference share (Other clas	es) Nil	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued She	are Capital").)

Remarks (if any):

N/A

Submitted by: <u>CO MAN KWONG</u> Title: <u>COMPANY SECRETARY</u> (Director, Secretary or other duly authorised officer)	1.011
Title: COMPANY SECRETARY	
Title: COMPANY SECRETARY	Submitted by: CO MAN KWONG
	Subilified by. <u>COMAIN &amp; WONG</u>
(Director, Secretary or other duly authorised officer)	
	(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.