



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/ 2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer SINO GOLF HOLDINGS LIMITED

Date Submitted 01/04/2009

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 00361 Description : Ordinary Shares

	No. of ordinary shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	<u>1,000,000,000</u>	<u>HK\$0.10</u>	<u>HK\$100,000,000</u>
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>
Balance at close of the month	<u>1,000,000,000</u>	<u>HK\$0.10</u>	<u>HK\$100,000,000</u>

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

	No. of ordinary shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

2. Preference Shares

Stock code :	_____	Description :	_____	
		No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____	_____
Increase/(decrease)	_____	_____	_____	_____
	-----	-----	-----	-----
Balance at close of the month	_____	_____	_____	_____

3. Other Classes of Shares

Stock code :	_____	Description :	_____	
		No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____	_____
Increase/(decrease)	_____	_____	_____	_____
	-----	-----	-----	-----
Balance at close of the month	_____	_____	_____	_____

Total authorised share capital at the end of the month (*State currency*) :

**HK\$100,000,000**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<b>302,200,000</b>			
Increase/ (decrease) during the month	<b>0</b>			
Balance at close of the month	<b>302,200,000</b>			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme						
( / / )						
Ordinary shares (Note 1)			N/A			
2.						
( / / ) shares (Note 1)			N/A			
3.						
( / / ) shares (Note 1)			N/A			
			Total A. (Ordinary shares)		Nil	
			(Preference shares)			
			(Other class)			
Total funds raised during the month from exercise of options (State currency)						

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____	_____	_____	_____	_____	_____	_____
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_____	_____	N/A	_____	_____	_____
2. _____ _____	_____	_____	_____	_____	_____	_____
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_____	_____	N/A	_____	_____	_____
3. _____ _____	_____	_____	_____	_____	_____	_____
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_____	_____	N/A	_____	_____	_____
4. _____ _____	_____	_____	_____	_____	_____	_____
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_____	_____	N/A	_____	_____	_____
Total B. (Ordinary shares) (Preference shares) (Other class)	_____	_____	_____	_____	Nil	_____

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Zero Coupon Convertible Bonds – Tranche A			N/A			
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )	Ordinary shares					
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
2. Zero Coupon Convertible Bonds – Tranche B			N/A			
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )	Ordinary shares					
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
3.			N/A			
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.			N/A			
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
Total C. (Ordinary shares)					Nil	
(Preference shares)						
(Other class)						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including



Other Movements in Issued Share Capital

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<p>1. Rights issue</p> <p>Class of shares issuable _____ (Note 1)</p> <p>At price : State currency _____ currency _____</p> <p>Issue and allotment date: (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: ( / / ) (dd/mm/yyyy)</p>	<p>_____</p>	<p>_____</p>
<p>2. Open offer</p> <p>Class of shares issuable _____ (Note 1)</p> <p>At price : State currency _____ currency _____</p> <p>Issue and allotment date: (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: ( / / ) (dd/mm/yyyy)</p>	<p>_____</p>	<p>_____</p>
<p>3. Placing</p> <p>Class of shares issuable _____ (Note 1)</p> <p>At price : State currency _____ currency _____</p> <p>Issue and allotment date: (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: ( / / ) (dd/mm/yyyy)</p>	<p>_____</p>	<p>_____</p>
<p>4. Bonus issue</p> <p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date: (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: ( / / ) (dd/mm/yyyy)</p>	<p>_____</p>	<p>_____</p>

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<p>5. Scrip dividend</p> <p>At price :</p> <p>State currency _____</p> <p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date: (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>		
<p>6. Repurchase of shares</p> <p>Class of shares repurchased (Note 1) _____</p> <p>Cancellation date: (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>		
<p>7. Redemption of shares</p> <p>Class of shares redeemed (Note 1) _____</p> <p>Redemption date: (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>		
<p>8. Consideration issue</p> <p>At price :</p> <p>State currency _____ HK\$ _____</p> <p>Class of shares issuable _____ (Note 1) <u>Ordinary</u></p> <p>Issue and allotment date: (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>		



For Main Board and GEM listed issuers

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			
9. Capital reorganisation	<p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date: ( / / ) (dd/mm/yyyy)</p> <p>EGM approval date: ( / / ) (dd/mm/yyyy)</p>		
10. Other (Please specify)	<p>At price :</p> <p>State _____ currency _____</p> <p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date: ( / / ) (dd/mm/yyyy)</p> <p>EGM approval date: ( / / ) (dd/mm/yyyy)</p>		
		Total E. (Ordinary shares) (Preference shares) (Other class)	Nil _____ _____

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

