

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	<u>28/02/2017</u>		
To: Hong Kong Exchanges and Clea	ring Limited		
Name of Issuer	SINO GOLF I	HOLDINGS L	IMITED
Date Submitted	02/03/2017		
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code : 00361	Description :	Ord	inary Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : N/A	Description :		N/A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code:	N/A	Description	tion: N/A		
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	month _			
(ncrease/(decrease)					
Balance at close of	the month	_			
3. Other Classes of	Shares				
3. Other Classes of Stock code :	Shares N/A	Descriptio	on :	N/A	<u> </u>
			No. of other classes of shares	N/A Par value (State currency)	
	N/A		No. of other	Par value (State	Authorised share capital
Stock code:	N/A preceding		No. of other	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	5,201,250,000	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	5,201,250,000	N/A	N/A	N/A	

# III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during the	
including EGM					month pursuant thereto	
approval date		Movement duri	ng the month			thereto as at close of
(dd/mm/yyyy) and					_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares	N/A					
( <i>Note 1</i> )						
(11010-1)						
2. N/A						
2. 17/11						
( / / )	NT/A					
shares	N/A					
(Note 1)						
3. N/A						
( / / )						
shares	N/A					
( <i>Note 1</i> )						
,		Te	otal A. (Ordi	nary shares)	Nil	
				ence shares)		
			•	Other class)		
Total funds raised dur	ing the month	from evercise o				
options (State currenc		Hom excicise 0	1	_		
Sprions (State Carrene	J /					

Warrants to Issue Shares of the Is	suer which are t	to be Listed			No. of new	No. of new
Description of warrants	nominal	Nominal value at close of	Exercised during the	Nominal value at close of the	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)  1. N/A	value	preceding month	month	month		
1. N/A	_					
	=					
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	,	,				
	_					
		<u> </u>				
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	=					
	_					
	_					_
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A	_					
	_					
						<u> </u>
( / / ) Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	· )				
	•					
		Tota		nary shares)	Nil	_
				ence shares)	Nil Nil	_
			(	Other class)	INII	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the Currency of Amount at close Converted Amount at of preceding during the close of the month amount Class and description outstanding month month month 1. Convertible bond HK\$ 74,100,000 Nil 74,100,000 Nil 650,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Initial conversion price HK\$0.114 EGM approval date (if applicable) (dd/mm/yyyy)) 20/10/2016 N/A Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) Nil (Preference shares) Nil Nil (Other class)

### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares	No. of new shares of
	of issuer issued	issuer which may be
	during the month	issued pursuant thereto as
Full particulars including EGM approval date (dd/mm/yyyy),	pursuant thereto	at close of the month
if applicable, and class of shares issuable:		at close of the month
1. N/A		
1. <u>IVA</u>	-	
	_	
	4	
	1	
Ordinary shares (Note 1	1	_
0 27/4		
2. <u>N/A</u>	_	
	<u>)</u>	
shares (Note 1	)	
3. <u>N/A</u>		
shares (Note 1	)	
Total D. (Ordinary shares		
(Preference shares		_
(Other class	Nil	=
(0	<u> </u>	_
	1	

		us in Issued Snare Capital			No. of new shares of issuer issued during the month pursuant thereto	new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			(dd/llill/yyyy)	·	N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			· • • • • • • • • • • • • • • • • • • •		N/A	N/A
			Class of shares issuab	ole	-	
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	_
					N/A	N/A

#### For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	new shares of
5.	Scrip dividend At price : State	Class of shares issuable (Note 1)  Issue and allotment		_		
٥.	Scrip dividend At price: currency	date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares redeemed (Note 1)		_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable (Note 1)		_		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						11/11
1						

### For Main Board and GEM listed issuers

					]	No. of new shares of	new
						issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant
							thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)	- <del></del>	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)	( , ,	,	N/A	N/A
			Class of shares issuable (Note 1)		_		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Total E.	(Ordinary	share	s) Nil	
			(	(Preference (Othe			•
L							
	Total increase / (dec	crease) in ordinary shares dur	ring the month (i.e. Total of A to	E):	(1)	Nil	
					(2)	Nil	
	Total increase / (dec	crease) in preference shares of	during the month (i.e. Total of A	to E):		Nil	
	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):						

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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Remarks (if an	y):	
		<del></del>
Submitted by:	WONG PO LING PAULINE	
Title:	COMPANY SECRETARY	
(Direc	tor, Secretary or other duly authorised officer)	

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.