

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	30/09/2016					
To: Hong Kong Exchanges and Clearing	ng Limited					
Name of Issuer	SINO GOLF I	HOLDINGS L	IMITED			
Date Submitted 03/10/2016						
I. Movements in Authorised Share Cap	ital					
1. Ordinary Shares						
(1) Stock code : 00361	Description :	Ord	inary Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000			
(2) Stock code : N/A	Description :	,	N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Stock code:	N/A	Description	on:	N/A	
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding i	month _			
(ncrease/(decrease)	1				
Balance at close of	the month	_			
3. Other Classes of	Shares				
3. Other Classes of Stock code:	Shares N/A	Descriptio	on :	N/A	<u> </u>
		_	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	Par value (State	Authorised share capital
Stock code:	N/A		No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,340,250,000	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	2,340,250,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	issuei)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during the	
including EGM					month pursuant thereto	
approval date		Movement duri	ng the month			thereto as at close of
(dd/mm/yyyy) and —					_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares	N/A					
(Note 1)	- 1111					
(Trote 1)						
2. N/A						
2. IV/A						
(/ /)						
shares	N/A					
(Note 1)						
3. N/A						
shares	N/A					
	IN/A					-
(Note 1)		T	atal A (Ondia		NT:1	
		10	otal A. (Ordin			
			•	ence shares)		
			(1	Other class)	Nil	
Total funds raised dur		n from exercise o	f			
options (State currenc	y)			-		

Warrants to Issue Shares of the Is	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2. N/A	(/ /)				
	- <u> </u>				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	-				
(/ /)	·				-
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
4. N/A	-				
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	l B. (Ordi	nary shares)	Nil	_
			ence shares)	Nil	_
		(Other class)	Nil	_

Cor	nvertibles (i.e. Convertible	into Shares of the Is	ssuer which are to	be Listed)			
	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
		<u></u>					
		<u></u>					
	Stock code (if listed)						
	Class of shares	0.1					
	issuable (<i>Note 1</i>) Subscription price	Ordinary shares	<u> </u>				
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy))						
2.	N/A						
							
	Stock code (if listed)			_			
	Class of shares						
	issuable (Note 1)	Ordinary shares	<u> </u>				
	Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)						
3.	-						
-							
							
_							
_	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)					
4.	N/A	(, , ,)					
<u> </u>	1 1/1 1	<u></u>					
-		<u></u>					
-	Stock code (if listed)	<u> </u>					_
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
	(dd/111111/yyyy)	(/ /)		Total C. (Ordi	nary shares)	Nil	
					ence shares)	Nil	_
					Other class)	Nil	=
1							-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under share option selfethes)		
	No. of new shares	No. of new shares of
	of issuer issued	issuer which may be
	during the month	issuel which may be
	mumanant thanata	issued pursuant thereto as
Full particulars including EGM approval date (dd/mm/yyyy),	pursuant thereto	at close of the month
if applicable, and class of shares issuable:		
1. On 8 July 2016, Sino Golf Holdings Limited (the "Company") entered into		
a subscription agreement pursuant to which, the Company has conditionally		
agreed to allot and issue to the subscriber and the subscriber has		
conditionally agreed to subscribe for: (i) an aggregate of 2,861,000,000		
subscription shares at the subscription price of HK\$0.114 per subscription		
share; and (ii) convertible bonds in the aggregate principal amount of		
HK\$74,100,000, which entitle the subscriber to subscribe for 650,000,000		
conversion shares at the initial conversion price of HK\$0.114 per		
conversion share. The special general meeting is proposed to be convened		
and held on 20 October 2016 for the shareholders to consider and, if		
thought fit, approve the subscription agreement and the transactions,		
including (among other matters) the allotment and issue of the subscription		
shares, the convertible bonds and the conversion shares falling to be		
shares, the convertible bonds and the conversion shares raining to be		
allotted and issued upon the exercise of the conversion rights attaching to		
the convertible bonds, and the whitewash waiver and the election of the		
subscriber's nominees as directors, effective upon subscription completion		
(or any adjournment thereof). For details, please refer to the announcements		
dated 13 July 2016, 19 July 2016, 1 August 2016, 5 September 2016 and 29		
September 2016 and the circular dated 30 September 2016.		
September 2010 and the chedial dated 50 September 2010.		
Ordinary shares (Note 1)		
2. N/A		
shares (Note 1)		
		-
3. N/A		
J. IVA		
shares (Note 1)		
Sitates (typic 1)		-
	3.711	
Total D. (Ordinary shares)		<u>-</u>
(Preference shares)	Nil	
(Other class)		-
(Other class)	1111	_

		us in Issued Snare Capital			No. of new shares of issuer issued during the month pursuant thereto	new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)	` ,	N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State	Issue and allotment	(
	8	currency	date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					1011	1111
			Class of shares issuab	ole		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
					N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	new shares of
5.	Scrip dividend At price : State currency	Class of shares issuable (Note 1) Issue and allotment		_		
•	currency —	date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		_				
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	TIZO	Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						1N/A

For Main Board and GEM listed issuers

Nil

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	new shares of
			Class of shares issuable (Note 1)		_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)		_		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary Preference (Other	shares	s) Nil	-
	Total increase / (dec	crease) in ordinary shares duri	ing the month (i.e. Total of A to	E):	(1)	Ni	1
					(2)	Ni	
	Total increase / (dec	crease) in preference shares dr	uring the month (i.e. Total of A t	(o E):		Ni	l

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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Remarks (if an	y):	
		
Submitted by:	WONG PO LING PAULINE	
Title:	O O I I I I I I I I I I I I I I I I I I	
(Direc	tor, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.