

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/10/2015</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SINO GOLF HOLDINGS LIMITED
Date Submitted	02/11/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00361</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (<i>HK</i> \$)	Authorised share capital (HK\$)
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :	N/A		
		•	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding	month			
Increase/(decrease)				
Balance at close of	f the month				

3. Other Classes of Shares

Stock code : <u>N/A</u> Description		Description :		N/A	<u> </u>
			of other s of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth			
Increase/(decrease)					
Balance at close of	the month				

Total authorised share capital at the end of the month (*State currency*) : HK\$100,000,000.-

	No. of ordinary shares		No of preference	No. of other classes
-	(1)	(2)	shares	of shares
Balance at close of preceding month	468,050,000	N/A	N/A	N/A
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A
Balance at close of the month	468,050,000	N/A	N/A	N/A

II. Movements in Issued Share Capital

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme					No. of new shares of	
including EGM					issuer issued during the month pursuant thereto	
approval date		Manager and design			monui pursuant mercio	thereto as at close of
(dd/mm/yyyy) and -		Movement duri	ng the month		-	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares	N/A					
(Note 1)						
2. N/A						
(/ /)						
shares	N/A					
(Note 1)						
3. N/A						
(/ /)						
shares	N/A					
(Note 1)						
		To	otal A. (Ordin	nary shares)	Nil	
			(Prefere	ence shares)	Nil	
			()	Other class)	Nil	
Total funds raised dur	ing the month	from exercise of				
options (State currenc				-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mo	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd(mm(uuuu))					
(dd/mm/yyyy) 2. N/A	(/ /)				
	-				
(/) Stock code (if listed)					
(dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares	· ·				
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	· · · · · · · · · · · · · · · · · · ·				
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	, , , , , , , , , , , , , , , , , , ,	(Prefere	nary shares) ence shares) Other class)	Nil Nil Nil	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	into Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)	Ordinary share	<u>s</u>				
(dd/mm/yyyy))						
<u>2. N/A</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)	Ordinary share	<u>s</u>				
(dd/mm/yyyy)						
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
	·		Total C. (Ordi		Nil	-
			,	ence shares) Other class)	Nil Nil	-
			(1111	-

	No. of new shares of issuer issued during the month pursuant thereto
	month pursuant thereto issued pursuant thereto as
Full particulars including EGM approval date (dd/mm/yyyy),	at close of the month
if applicable, and class of shares issuable:	
1. <u>N/A</u>	
(
share	$\frac{1}{2}$ (Note 1)
2. N/A	
(/ /)
share	es (Note 1)
3. N/A	
(/ /)
share	es (Note 1)
	rry shares) Nil
	ice shares) Nil
(0	ther class) Nil

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer during the month which may pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Ordinary Class of shares issuable Shares (Note 1) At price : State currency Issue and allotment Rights issue 1. (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable _____ (Note 1) (//) At price : State currency Issue and allotment 2. Open offer date : (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable ____ (*Note* 1) (/ /) At price : State currency Issue and allotment 3. Placing date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable ____ (Note 1) (/ /) Issue and allotment Bonus issue 4. date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

Type of Issue	For Ma		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
5. Scrip dividend At price : State currency ———	date : (dd/mm/yyyy)	(/ /) (/ /)		<u>N/A</u>
6. Repurchase of shares	(dd/mm/yyyy)	(/ /) (/ /)		N/A
7. Redemption of shares	(dd/mm/yyyy)	(/ /) (/ /)		<u>N/A</u>
8. Consideration issue At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>Ordinary</u> (/ / (/ /)) N/A	N/A

			For	Main Board	and Gl	EM listed issu	iers
	Type of Issue				i	No. of new shares of ssuer issued ring the mont pursuant thereto	No. of new shares of issuer h which may be issued pursuant thereto as at close of the month
			Class of shares issuab (<i>Note 1</i>)	ole			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuab (Note 1)	ble	_		
10	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E. ((Ordinary s (Preference s (Other	hares)	Nil Nil Nil	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	Nil			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

N/A		
Submitted by:	WONG PO LING PAULINE	
Title:	COMPANY SECRETARY	
(Directo	or, Secretary or other duly authorised officer)	
Notes :		

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.