

## Monthly Return of Equity Issuer on Movements in Securities

For the month ende	ed (dd/mn	<b>1/yyyy)</b> :	31/01/2014		
To: Hong Kong Exc	hanges an	d Clearing	g Limited		
Name of Issuer			SINO GOLF I	HOLDINGS L	IMITED
Date Submitted			04/02/2014		
I. Movements in Aut	horised Sl	nare Capit	al		
1. Ordinary Shares					
(1) Stock code :	00361	Descrip	otion:	Ordinary	Shares
			No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of p	receding r	nonth	1,000,000,000	HK\$0.10	HK\$100,000,000
Increase/(decrease)		Nil		Nil	
Balance at close of the	he month		1,000,000,000	HK\$0.10	HK\$100,000,000
(2) Stock code :	N/A	Descrip	otion:	N/A	
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding r	nonth			
Increase/(decrease)					
Balance at close of the	he month				

2. Preference Shares				
Stock code : 1	N/A ]	Description:	N/A	
		No. of preference shares	Par value e (State currency)	Authorised share capital (State currency)
Balance at close of pred	ceding mo	nth		
Increase/(decrease)			_	
Balance at close of the	month			
3. Other Classes of Sha	ares			
Stock code :	N/A ]	Description :	N/A	<u>.</u>
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred	ceding mo	nth		
Increase/(decrease)			_	
Increase/(decrease)  Balance at close of the	month			

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	460,050,000	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	460,050,000	N/A	N/A	N/A	

# III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme				issuer issued during	issuer which may be	
including EGM					the month pursuant	issued pursuant thereto as at close of
approval date		Movement duri	ng the month		thereto	
(dd/mm/yyyy) and —						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Share Option						
Scheme adopted						
at AGM on						
5 June 2012						
Ordinary shares	_	_	_	_	_	8,000,000
(Note 1)						
(11010 1)						
2. N/A						
2. 11/11						
( / / )						
shares	N/A					
(Note 1)						
3. N/A						
( , , )	N/A					
shares	IN/A					
(Note 1)		<b>T</b>	. 1 4 (0 1)	1 \	3.7'1	
		To	otal A. (Ordin		Nil	
				nce shares)	Nil	
			((	Other class)	Nil	
Total funds raised dur	ing the month	from exercise o	f			
options (State currenc				Nil		
				<del></del>	<del>_</del>	

Description of warrants	Currency of Nominal value nominal close of	during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)  1. N/A	value preceding mor	nth month	month		
1. IVA	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. N/A	<u>-</u>				
	-				
( / / )					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3. N/A	<del>-</del>				
	-				
( / / )	<del></del>	_			
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price		<del></del>			
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
4. N/A	-				
	-				
( / / )	<del></del>				
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
	т	otal B. (Ordin	ary shares)	Nil	
	1		nce shares)	Nil	-
			Other class)	Nil	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the Currency of Amount at close Converted Amount at of preceding during the close of the month amount Class and description outstanding month month month N/A Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )Total C. (Ordinary shares) (Preference shares)\_\_\_\_ Nil (Other class) Nil

### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Othe	t than under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-	( / / )		
-	shares (Note 1)		
-			
2.	N/A		
-			
-			
-	(		
-	shares (Note 1)		
-	Shares (Note 1)		
3.	N/A		
-	A-1/4-A		
-			
-			
-	shares (Note 1)		
-	Shares (Note 1)		
-	Total D. (Ordinary shares)	Nil	
-	(Preference shares)		
-	· · · · · · · · · · · · · · · · · · ·	Nil	
	(Other class)	Nil	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant thereto thereto as at close of the month Type of Issue Ordinary Class of shares issuable Shares (*Note 1*) At price : State currency Issue and allotment 1. Rights issue ( / /date: (dd/mm/yyyy) EGM approval date: (///)(dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State currency (///)Issue and allotment 2. Open offer date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_ (*Note 1*) (///)At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) ( / /Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / )EGM approval date: (dd/mm/yyyy) N/A N/A

### For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
5.	Scrip dividend	At price : State currency	<i>I</i> ————	(Note 1)  Issue and allotment	( / /	)		
		currency	,	date : (dd/mm/yyyy)  EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)	<u>Ordina</u>	ry		
8.	Consideration issue	At price : State currency	HK\$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
								_

#### For Main Board and GEM listed issuers

Nil

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua (Note 1)	ible			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					N/A	N/A
		Class of shares issua (Note 1)	ıble			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E.	(Ordinary (Preference (Othe		Nil	
	Total increase / (decrease) in ordinary shares during t	the month (i.e. Total of A	to E):	(1)	) N	Vil
				(2)	) <u> </u>	Vil
	Total increase / (decrease) in preference shares during	g the month (i.e. Total of	A to E):		N	Vil

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: CO MAN KWONG
Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.