

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/08/2016			
To: Hong Kong Exchanges and Clearin	g Limited			
Name of Issuer	SINO GOLF I	HOLDINGS L	IMITED	
Date Submitted	01/09/2016			
I. Movements in Authorised Share Capi	tal			
1. Ordinary Shares				
(1) Stock code : 00361	Description :	Ord	inary Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000	
(2) Stock code : N/A	Description :		N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Stock code:	N/A	/A Description :		N/A	
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding i	month _			
(ncrease/(decrease)	1				
Balance at close of	the month	_			
3. Other Classes of	Shares				
3. Other Classes of Stock code:	Shares N/A	Descriptio	on :	N/A	<u> </u>
			No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	Par value (State	Authorised share capital
Stock code:	N/A		No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,340,250,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	<u>-</u>	N/A	N/A	<u>N/A</u>	
Balance at close of the month	2,340,250,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during the issuer which may be including EGM month pursuant thereto issued pursuant approval date thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Lapsed Granted Exercised Cancelled 1. N/A shares N/A (*Note 1*) N/A shares N/A(*Note 1*) N/Ashares N/A (*Note 1*) Total A. (Ordinary shares) (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Is	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2. N/A	(/ /)				
2. 17/11					
	· 				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	-				
	-				
(/ /)	·				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
4. N/A					
	-				
(/ /)	·				-
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	l B. (Ordi	nary shares)	Nil	_
			ence shares)	Nil	-
		(Other class)	Nil	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the Currency of Amount at close Converted Amount at of preceding during the close of the month amount Class and description outstanding month month month N/A Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
	No. of new shares	No. of new shares of
	of issuer issued	issuer which may be
	during the month	issued pursuant thereto as
Full particulars including EGM approval date (dd/mm/yyyy),	pursuant thereto	at close of the month
	-	at close of the month
if applicable, and class of shares issuable:		
1. On 8 July 2016, Sino Golf Holdings Limited (the "Company") entered into	<u>4</u>	
a subscription agreement pursuant to which, the Company has conditionally	1	
agreed to allot and issue to the subscriber and the subscriber has		
conditionally agreed to subscribe for: (i) an aggregate of 2,861,000,000		
subscription shares at the subscription price of HK\$0.114 per subscription		
share; and (ii) convertible bonds in the aggregate principal amount of		
HK\$74,100,000, which entitle the subscriber to subscribe for 650,000,000		
conversion shares at the initial conversion price of HK\$0.114 per		
conversion share. For details, please refer to the announcements dated	<u>l</u>	
13 July 2016, 19 July 2016 and 1 August 2016.		
	1	
	1	
	1	
	1	
	1	
Outlinous shound (Note 1)	1	
Ordinary shares (Note 1)	,	
0 27/4		
2. <u>N/A</u>	_	
(/ /))	
shares (Note 1))	
3. N/A		
	1	
	1	
	,	
shares (Note 1)	<u>/</u>	
Shares (Note 1)	,	
T 1D (0 !! 1)		
Total D. (Ordinary shares)		-
(Preference shares)	1 111	_
(Other class)	Nil	
		-
L		

		us in Issued Snare Capital			No. of new shares of issuer issued during the month pursuant thereto	new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)	` ,	N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State	Issue and allotment	(
	8	currency	date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					1011	1111
			Class of shares issuab	ole		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
					N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	new shares of
5.	Scrip dividend At price : State currency	Class of shares issuable (Note 1) Issue and allotment				
٠.	currency —	date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		_				
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	TIZO	Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						1N/A

For Main Board and GEM listed issuers

Nil

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	new shares of
			Class of shares issuable (Note 1)		_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)		_		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary Preference (Other	shares	s) Nil	-
	Total increase / (dec	crease) in ordinary shares duri	ing the month (i.e. Total of A to	E):	(1)	Ni	l
					(2)		
	Total increase / (dec	crease) in preference shares d	uring the month (i.e. Total of A t	(o E):		Ni	l

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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Remarks (if an	ay):	
		
Submitted by:	WONG PO LING PAULINE	
Title:		
(Direc	tor, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.