

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/07/2016					
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	SINO GOLF I	HOLDINGS L	IMITED			
Date Submitted	03/08/2016					
I. Movements in Authorised Share Capi	ital					
1. Ordinary Shares						
(1) Stock code : 00361	Description :	Ord	inary Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000			
(2) Stock code : N/A	Description :		N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Stock code:	N/A	Descriptio	on:	N/A	
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding i	month _			
(ncrease/(decrease)	1	_			
Balance at close of	the month	_			
3. Other Classes of	Shares				
3. Other Classes of Stock code :	Shares N/A	Descriptio	on :	N/A	
			No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	Par value (State	Authorised share capital
Stock code:	N/A		No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,340,250,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	<u>-</u> .	N/A	N/A	N/A	
Balance at close of the month	2,340,250,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

No. of new shares of No. of new shares of Particulars of share option scheme issuer issued during the issuer which may be including EGM month pursuant thereto issued pursuant approval date thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Cancelled Lapsed Exercised 1. N/A shares N/A(*Note 1*) N/A

(/ /) shares Note 1)	N/A			
. N/A				
(/ /)				
shares	N/A			
Note 1)		T-(-1 A (Onl' name 1 and)	NT'1	
		Total A. (Ordinary shares)	Nil	
		(Preference shares)	Nil	
		(Other class)	Nil	
tal funde raised duri		rom exercise of		
tions (State currency				

Warrants to Issue Shares of the Is	Currency of Nominal val	ue at Exercised	Nominal value	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Description of warrants	nominal close of	during the	at close of the		month
(Date of expiry - dd/mm/yyyy) 1. N/A	value preceding m	onth month	month		
1. 17/1	_				
	-				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(' ')				
	-				
	- 				_
(/ /)					
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy) 3. N/A	(/ /)				
3. N/A	_				
	-				
(/ /)	<u> </u>				
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
4. N/A	_				
	_				
(/ /)					-
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	,				
			nary shares)	Nil	_
			ence shares)	Nil	_
İ		(Other class)	Nil	

	Convertibles (i.e. Convertible	into Shares of the Is	ssuer which are to	be Listed)			
	Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1. N/A						
	-						
	C. 1 1 ('C1' . 1)						
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price	Ordinary shares	3				
	EGM approval date (if applicable) (dd/mm/yyyy))						
	2. N/A						
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price	Ordinary shares	5				
	EGM approval date (if applicable) (dd/mm/yyyy)						
	3. N/A	_					
	Stock code (if listed) Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
	4. N/A	<u> </u>					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
J	(if applicable) (dd/mm/yyyy)	(/ /)					
J	_			Total C. (Ordi	nary shares)	Nil	
				(Prefer	ence shares)	Nil	<u>-</u>
				(Other class)	Nil	-
- 1	1						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
	No. of new shares	No. of new shares of
	of issuer issued	issuer which may be
	during the month	issued pursuant thereto as
E 11 - 2 - 1 - 2 - 1 - 12 - ECD (pursuant thereto	
Full particulars including EGM approval date (dd/mm/yyyy),	Pursuant therets	at close of the month
if applicable, and class of shares issuable:		
1. On 8 July 2016, Sino Golf Holdings Limited (the "Company") entered into		
a subscription agreement pursuant to which, the Company has conditionally		
agreed to allot and issue to the subscriber and the subscriber has		
conditionally agreed to subscribe for: (i) an aggregate of 2,861,000,000)	
subscription shares at the subscription price of HK\$0.114 per subscription	1	
share; and (ii) convertible bonds in the aggregate principal amount of	f	
HK\$74,100,000, which entitle the subscriber to subscribe for 650,000,000		
conversion shares at the initial conversion price of HK\$0.114 pe		
conversion share. For details, please refer to the announcements dated	1	
13 July 2016 and 19 July 2016.		
15 buly 2010 and 17 buly 2010.		
-		
	<u> </u>	
Ordinary shares (Note 1))	
2. N/A		
	7	
shares (Note 1	<u>/</u>	
Situtes (11010 1	/	
3. N/A		
J. 11/12	_	
-	_	
	-	
	4	
shares (Note 1)	1	
Total D. (Ordinary shares		_
(Preference shares	Nil	-
(Other class		-
(Onto the	1111	-

		us in Issued Snare Capital			No. of new shares of issuer issued during the month pursuant thereto	new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)	` ,	N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issuable			
		Q	(Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N7/4	3 7/4
					N/A	N/A
			Class of shares issuab	ole	-	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
					N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	new shares of
5.	Scrip dividend At price : State currency	Class of shares issuable (Note 1) Issue and allotment	(/ /	_		
	- currency —	— date : (dd/mm/yyyy) EGM approval date:	(/ /	,		
		(dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)		_		
8.	Consideration issue At price : State currency HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(N/A	N/A

For Main Board and GEM listed issuers

Nil

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	new shares of
			Class of shares issuable (Note 1)		_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)		_		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary Preference (Other	shares) Nil	-
	Total increase / (dec	crease) in ordinary shares duri	ing the month (i.e. Total of A to	E):	(1)	Ni	1
					(2)	Ni	
	Total increase / (dec	crease) in preference shares di	uring the month (i.e. Total of A t	to E):		Ni	l

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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Remarks (if any	y):	
		-
Submitted by:	WONG PO LING PAULINE	
Title:	COMPANY SECRETARY	
(Direct	or, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.