

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	(yyyy): 31/10/2	2016	
To: Hong Kong Exchanges and	d Clearing Limited		
Name of Issuer	SINC	O GOLF HOLDING	SS LIMITED
Date Submitted	03/11	/2016	
I. Movements in Authorised Sh	nare Capital		
1. Ordinary Shares			
(1) Stock code :003	Description	on:	Ordinary Shares
	No. of o		1
Balance at close of preceding n	nonth 10,000,0	000,000 HK\$0.0	HK\$100,000,000
Increase/(decrease)	Ni	1	Nil
Balance at close of the month	10,000,0	000,000 HK\$0.0	HK\$100,000,000
(2) Stock code : N/A	Descripti	on:	N/A
	No. of o		capital
Balance at close of preceding n	nonth		
Increase/(decrease)			
Balance at close of the month			

Stock code:	N/A	Description	on:	N/A	
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	month _			
(ncrease/(decrease)					
Balance at close of	the month	_			
3. Other Classes of	Shares				
3. Other Classes of Stock code :	Shares N/A	Descriptio	on :	N/A	<u> </u>
			No. of other classes of shares	N/A Par value (State currency)	
	N/A		No. of other	Par value (State	Authorised share capital
Stock code:	N/A preceding		No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,340,250,000	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	2,340,250,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	issuer which may be
approval date		Movement duris	ng the month		r	thereto as at close of
(dd/mm/yyyy) and -		1110 venient dann	ing the month		_	the month
class of shares			G 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
-1	N/A					
$\frac{\text{shares}}{(Note \ 1)}$	IN/A				·	
(Note 1)						
2. N/A						
2. 14/11						
(/ /)						
shares	N/A					
(Note 1)						
(=)						
3. N/A						
(/ /)						
shares	N/A					
(Note 1)	_					
		To	otal A. (Ordin	nary shares)	Nil	
			(Prefere	ence shares)		
			(Other class)	Nil	
Total funds raised dur		from exercise of	f			
options (State currenc	y)			-		

Warrants to Issue Shares of the Is	Currency of Nominal v		Nominal value	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Description of warrants	nominal close	of during the	at close of the		month
(Date of expiry - dd/mm/yyyy) 1. N/A	value preceding	month month	month		
1. 17/11	-				
	-				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)		<u> </u>			
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(' ' ')				
	-				
	<u> </u>				
(/ /)					
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy) 3. N/A	(/ /)				
3. N/A	_				
	-				
(/ /)			-		· ·
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
4. N/A	-				
	_				
(/ /)	· ————————————————————————————————————		<u> </u>		
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
			inary shares)	Nil	-
			rence shares) (Other class)	Nil Nil	_
l .		1	(Ouici Class)	1 111	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the Currency of Amount at close Converted Amount at of preceding during the close of the month amount Class and description outstanding month month month N/A Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
	No. of new shares	No. of new shares of
	of issuer issued	issuer which may be
	during the month	issued pursuant thereto as
F 11	pursuant thereto	issued pursuant thereto as
Full particulars including EGM approval date (dd/mm/yyyy),	r	at close of the month
if applicable, and class of shares issuable:		
1. On 8 July 2016, Sino Golf Holdings Limited (the "Company") entered into		
a subscription agreement pursuant to which, the Company has conditionally		
agreed to allot and issue to the subscriber and the subscriber has		
conditionally agreed to subscribe for: (i) an aggregate of 2,861,000,000		
subscription shares at the subscription price of HK\$0.114 per subscription		
share; and (ii) convertible bonds in the aggregate principal amount of		
HK\$74,100,000, which entitle the subscriber to subscribe for 650,000,000		
conversion shares at the initial conversion price of HK\$0.114 per		
conversion share.		
At the special general meeting held on 20 October 2016, resolutions were		
passed to approve the subscription agreement and the transactions		
contemplated thereunder, including (among other matters) the allotment		
and issue of the subscription shares, the convertible bonds and the		
conversion shares falling to be allotted and issued upon the exercise of the		
conversion rights attaching to the convertible bonds, and the whitewash		
waiver and the election of the subscriber's nominees as directors, effective		
upon subscription completion.		
upon subscription completion.		
For details, please refer to the announcements dated 13 July 2016, 19 July		
2016, 1 August 2016, 5 September 2016, 29 September 2016 and		
20 October 2016 and the circular dated 30 September 2016.		
0.1' 1 07 1		
Ordinary shares (Note 1)		<u> </u>
2. N/A		
shares (Note 1)		
Strates (Note 1)		<u> </u>
2 NI/A		
3. <u>N/A</u>		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
		_
(Preference shares)	Nil	_
(Other class)	Nil	_
		_

	Other Movemen	ts in Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					the month
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:			
			(dd/mm/yyyy)	(/ /)	<u>N</u> /A	N/A
			Class of shares issuable (Note 1)			
		At price . State				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N</u> /A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)	(, , ,	N/A	N/A
			Class of shares issuab (Note 1)	ole	-	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	new shares of
5.	Scrip dividend At price: State	Class of shares issuable (Note 1) Issue and allotment	(/ /			
	Scrip dividend At price: currency —	date: (dd/mm/yyyy)	(/ /	,		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(N/A	N/A

For Main Board and GEM listed issuers

Nil

	Towns of Leave					No. of new shard of issuer issued during the mont pursuant thereto	new shares of
	Type of Issue						the month
			Class of shares issuable (Note 1)		_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/1	27/4
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)		_		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary Preference (Othe) Nil	
	Total increase / (dec	crease) in ordinary shares duri	ng the month (i.e. Total of A to	E):	(1)	N	il
					(2)	N	il
	Total increase / (dec	crease) in preference shares du	uring the month (i.e. Total of A	to E):		N	il

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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Remarks (if any	y):	
		-
Submitted by:	WONG PO LING PAULINE	
Title:	COMPANY SECRETARY	
(Direct	or, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.