

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



KANHAN TECHNOLOGIES GROUP LIMITED

看漢科技集團有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8175)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (“**EGM**”) of KanHan Technologies Group Limited (the “**Company**”) will be held on Friday, 11 May 2007 at 11:00 a.m. at 15/F., Sun House, 181 Des Voeux Road Central, Hong Kong for the purpose of considering and, if thought fit, with or without amendments, the following resolution as an ordinary resolution of the Company:

ORDINARY RESOLUTION

“THAT

- (a) the sale and purchase agreement (the “**Agreement**”) dated 21 March 2007 entered into between Rise Assets Limited, a wholly owned subsidiary of the Company, as the purchaser and Mr. Yang Pei Gen as the vendor (the “**Vendor**”) in relation to, among other matters, the sale and purchase of the entire issued share capital of Silky Sky Investments Limited (a copy of which is marked “A” and produced to the EGM and signed by the chairman of the EGM for identification purpose) be and is hereby ratified, confirmed and approved and the directors (the “**Directors**”) of the Company be and are hereby authorised to all such acts and things and execute all such documents which they consider necessary, desirable or expedient for the implementation of and giving effect to the Agreement and the transactions contemplated thereunder; and
- (b) the allotment and issue of 135,750,000 ordinary shares (the “**Consideration Shares**” and each a “**Consideration Share**”) of HK\$0.05 each of the Company credited as fully paid at an issue price of HK\$0.125 per Consideration Share to the Vendor pursuant to the Agreement be and is

hereby approved and any Director be and are hereby authorised to allot and issue the Consideration Shares in accordance with the terms of the Agreement and to take all steps necessary, desirable or expedient in his opinion to implement or give effect to the allotment and issue of the Consideration Shares.”

By order of the board of Directors
KanHan Technologies Group Limited
Ma She Shing, Albert
Director

Hong Kong, 20 April 2007

Registered office:

Caledonian Bank & Trust Limited
Caledonian House
P.O. Box 1043
George Town
Grand Cayman
Cayman Islands

Head office and principal place of business

in Hong Kong:
15/F., Sun House
181 Des Voeux Road Central
Hong Kong

Notes:

1. A member entitled to attend and vote at the EGM may appoint one or more than one proxy to attend and to vote in his/her stead. A proxy need not be a shareholder of the Company.
2. Where there are joint registered holders of any shares of the Company (the “**Shares**”), any one of such persons may vote at the EGM, either personally or by proxy, in respect of such Share as if he/she/it were solely entitled thereto. However, if more than one of such joint registered holders is present at the EGM personally or by proxy, that one of the said persons so present whose name stands first on the register of members of the Company in respect of such Shares shall be entitled to vote in respect thereof to the exclusion of the votes of the other joint holders.
3. In order to be valid, the form of proxy duly completed and signed in accordance with the instructions printed thereon together with the power of attorney or other authority, if any, under which it is signed or a certified copy thereof must be delivered to the branch share registrar of the Company in Hong Kong, Standard Registrars Limited, at 26/F., Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong as soon as possible and in any event not later than 48 hours before the time appointed for holding the EGM and any adjournment thereof.
4. Delivery of the form of proxy appointing a proxy will not preclude a member from attending and voting in person at the EGM or adjourned meeting.

As at the date of this announcement, the executive Directors are Mr. Mo Wai Ming, Lawrence and Mr. Ma She Shing, Albert. The independent non-executive Directors are Mr. Hsu Shiu Foo, William, Mr. Lee Kun Hung and Mr. Kwok Chi Sun, Vincent.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Group. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of its posting and on the website of the Company at www.kanhan.com.

** for identification purpose only*