

TO BE VALID, THE WHOLE OF THIS APPLICATION FORM MUST BE RETURNED  
本申請表格必須整份交回方為有效

Application Form No.  
申請表格編號

Empty box for Application Form No.

IMPORTANT  
重要提示

THIS APPLICATION FORM (THE "APPLICATION FORM") IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON TUESDAY, 11 DECEMBER 2007.

IF YOU ARE IN ANY DOUBT ABOUT THIS APPLICATION FORM, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

The Stock Exchange and HKSCC take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

Subject to the granting of listing of, and permission to deal in, the Offer Shares on the Stock Exchange, the Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Offer Shares on the Stock Exchange or such other date as determined by HKSCC.

It should be noted that the Shares have been dealt in on an ex-entitlement basis since Monday, 19 November 2007. Dealings in such Shares will take place while the conditions to which the Open Offer is subject remain unfulfilled.

Deals in the shares of the Company may be settled through CCASS and you should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of these settlement arrangements and how such arrangements may affect your rights and interests.

Terms used herein shall have the same meanings as defined in the Prospectus unless the context otherwise requires.

kanhan  
KANHAN TECHNOLOGIES GROUP LIMITED  
看漢科技集團有限公司\*

(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立之有限公司)  
(Stock Code: 8175)  
(股份代號: 8175)

Branch share registrar and transfer office in Hong Kong: Trior Standard Limited

香港股份過戶登記處: 卓佳標準有限公司

OPEN OFFER OF 443,458,360 OFFER SHARES AT HK\$0.08 PER OFFER SHARE ON THE BASIS OF ONE OFFER SHARE FOR EVERY TWO SHARES HELD ON THE RECORD DATE PAYABLE IN FULL ON APPLICATION BY NOT LATER THAN 4:00 P.M. ON TUESDAY, 11 DECEMBER 2007

Registered office: Caledonian Bank & Trust Limited

Head office and principal place of business in Hong Kong: 15/F., Sun House 181 Des Voeux Road Central

按於記錄日期每持有兩股股份獲發一股發售股份之基準，以每股發售股份0.08港元之價格發售 443,458,360股發售股份，股款須於申請時繳足，惟不得遲於二零零七年十二月十一日(星期二)下午四時正

APPLICATION FORM  
申請表格

Form with sections: Name(s) and address of the Qualifying Shareholder(s), Box A (Number of Shares), Box B (Amount payable), Box C (Remittance enclosed), Box D (Number of Offer Shares applied for).

You are entitled to apply for any number of Offer Shares which is equal to or less than your assumed allotment shown in Box B above by filling in this Application Form.

Footnote containing legal disclaimers and terms of application, including references to the Prospectus and relevant laws.



# KANHAN TECHNOLOGIES GROUP LIMITED

## 看漢科技集團有限公司\*

(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立之有限公司)

(Stock Code: 8175)  
(股份代號: 8175)

To: KanHan Technologies Group Limited  
致: 看漢科技集團有限公司

Dear Sirs,

I/We, being the registered holder(s) stated overleaf of the Shares, enclose a remittance\*\* for the amount payable in full on application for the number of Offer Shares at a price of HK\$0.08 per Offer Share specified in Box B (or, if and only if Box D is completed, in Box D). I/We accept that number of Offer Shares on the terms and conditions of the Prospectus dated 26 November 2007 and subject to the memorandum and articles of association of the Company and I/We hereby undertake and agree to apply for the same or any lesser number of such Offer Shares in respect of which this application may be made. I/We authorise the Company to place my/our name(s) on the register of members as the holder(s) of such Offer Shares or any lesser number of Offer Shares as aforesaid and to send share certificate(s) in respect thereof by ordinary post at my/our risk to the address specified overleaf. I/We have read the conditions and procedures for application set out overleaf and agree to be bound thereby.

敬啟者:

本人/吾等為背頁所列股份之登記持有人，現申請認購乙欄(或倘已填妥丁欄，則丁欄)指定之發售股份數目，並附上按每股發售股份0.08港元之價格計算須於申請時繳足之全數股款\*\*。本人/吾等謹此依照日期為二零零七年十一月二十六日之售股章程所載之條款及條件，以及貴公司之公司組織章程大綱及細則所載各項規定，接納有關數目之發售股份，而本人/吾等謹此承諾並同意申請認購相等於或少於與本申請有關之發售股份數目。本人/吾等謹此授權貴公司將本人/吾等之姓名列入貴公司之股東名冊，作為有關數目或數目較少之發售股份之持有人，並請貴公司將有關股票按背頁地址以平郵方式寄予本人/吾等，郵誤風險概由本人/吾等自行承擔。本人/吾等已詳閱背頁所載各項條件及申請手續，並同意全部遵守。

Please insert contact  
telephone number  
請填上聯絡電話號碼

Signature(s) of shareholder(s)

(all joint shareholder(s) must sign)

股東簽署(所有聯名股東均須簽署) (1) \_\_\_\_\_ (2) \_\_\_\_\_ (3) \_\_\_\_\_ (4) \_\_\_\_\_

Date: \_\_\_\_\_ 2007

日期: 二零零七年 \_\_\_\_\_ 月 \_\_\_\_\_ 日

Details to be filled in by Qualifying Shareholder(s):

請合資格股東填妥以下資料:

Number of Offer Shares applied for (being the total specified in Box D, failing which, the total specified in Box B) 申請認購發售股份數目(丁欄或(如未有填妥)乙欄所列明之發售股份總數)	Total amount of remittance (being the total specified in Box D or, failing which the total specified in Box C) 股款總額(丁欄或(如未有填妥)丙欄所列明之股款總額)	Name of bank on which cheque/banker's cashier order is drawn 支票/銀行本票之付款銀行名稱	Cheque/Banker's cashier order number 支票/銀行本票號碼
	HK\$	港元	

\*\* Cheque or banker's cashier orders should be crossed "ACCOUNT PAYEE ONLY" and made payable to "Kanhhan Technologies Group Limited — PAA" (see the section headed "Procedures for Application" on the reverse side of this form).

\*\* 支票或銀行本票須以「只准入抬頭人賬戶」劃線方式並註明抬頭人為「Kanhhan Technologies Group Limited – PAA」開出(請參閱本表格背頁「申請手續」一節)。

Valid application for such number of Offer Shares which is less than or equal to an applicant's assured allotment will be accepted in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes above, you will be deemed to have applied for the number of Offer Shares for which payment has been received. If the amount of the remittance is less than that required for the number of Offer Shares inserted, you will be deemed to have applied for the number of Offer Shares for which payment has been received. Application will be deemed to have been made for a whole number of Offer Shares.

假設公開發售之條件獲達成，認購發售股份數目少於或相等於申請人獲保證配發之發售股份數目之有效申請將獲全數接納。倘上欄內並無填上數目，則閣下將被視作申請認購已收款項所代表之發售股份數目。倘股款少於所填數目之發售股份所需股款，則閣下將被視作申請認購已收款項所代表之發售股份數目。申請將被視作申請認購完整之發售股份數目而作出。

\* For identification purpose only

\* 僅供識別



# KANHAN TECHNOLOGIES GROUP LIMITED

看漢科技集團有限公司\*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8175)

## CONDITIONS

1. No Prohibited Shareholder is permitted to apply for any Offer Shares and/or excess Offer Shares.
2. No receipt will be issued for sums received on application(s) but it is expected that share certificate(s) for any Offer Shares and/or excess Offer Shares in respect of which the application(s) is/are accepted in full or in part will be sent to the allottee(s) or, in the case of joint allottees, to the first named allottee by ordinary post, at their own risk, at the address stated on the form(s).
3. Completion of this Application Form and/or the Excess Application Form will constitute an instruction and authority by the applicant(s) to Tricor Standard Limited or some person nominated by them for the purpose, on behalf of the subscriber(s), to execute any registration of this Application Form and/or the Excess Application Form or other documents and, generally, to do all such other things as such company or person may consider necessary or desirable to effect registration in the name of the subscriber(s) of the Offer Shares and/or excess Offer Shares applied for or any lesser number in accordance with the arrangements described in the Prospectus.
4. The subscribers of the Offer Shares and/or excess Offer Shares undertake to sign all documents and to do all other acts necessary to enable them to be registered as the holders of the Offer Shares and/or excess Offer Shares which they have applied for subject to the memorandum and articles of association of the Company.
5. Remittance(s) will be presented for payment upon receipt by the Company and all interest earned (if any) will be retained for the benefit of the Company. Application(s) in respect of which cheques are dishonoured upon first presentation are liable to be rejected.
6. Your right to apply for the Offer Shares and/or the excess Offer Shares is not transferable.
7. The Company reserves the right to accept or refuse any application(s) for Offer Shares and/or excess Offer Shares which does/do not comply with the procedures set out herein.

## PROCEDURES FOR APPLICATION

You may apply for such number of Offer Shares which is equal to or less than your assured allotment set out in Box B by filling in this Application Form.

To apply for such number of Offer Shares which is less than your assured allotment, enter in Box D of this Application Form the number of Offer Shares for which you wish to apply for and the total amount payable (calculated as number of Offer Shares applied for multiplied by HK\$0.08). If the amount of the corresponding remittance received is less than that required for the number of Offer Shares inserted, the subscriber(s) will be deemed to have applied for such lesser number of Offer Shares for which full payment has been received.

If you wish to apply for the exact number of Offer Shares set out in Box B of this Application Form, this number should be inserted in Box D of this Application Form. If no number is inserted, you will be deemed to have applied for the number of Offer Shares for which full payment has been received.

If you wish to apply for any number of Offer Shares which is more than your assured allotment set out in Box B of this Application Form, i.e. the excess Offer Shares, you should use the separate Excess Application Form and enter in the appropriate space provided in the Excess Application Form the number of excess Offer Shares for which you wish to apply for and the total amount payable (calculated as number of excess Offer Shares applied for multiplied by HK\$0.08). You may apply for any number of excess Offer Shares as you wish. If the amount of the corresponding remittance received is less than that required for the number of excess Offer Shares inserted, the subscriber(s) will be deemed to have applied for such lesser number of excess Offer Shares for which full payment has been received.

This Application Form and/or the Excess Application Form, when duly completed, to which the appropriate remittance(s) should be stapled accordingly and folded once and must be returned to the Company's branch share registrar and transfer office in Hong Kong, Tricor Standard Limited, 26/F Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong no later than 4:00 p.m. on Tuesday, 11 December 2007. All remittance(s) must be made in Hong Kong dollars and cheques must be drawn on an account with or banker's cashier orders must be issued by a bank in Hong Kong, made payable to "Kanhhan Technologies Group Limited - PAA" for Offer Shares under assured allotment and/or made payable to "Kanhhan Technologies Group Limited - EAA" for excess Offer Shares and crossed "ACCOUNT PAYEE ONLY". Unless this Application Form and/or the Excess Application Form, together with the appropriate remittance shown in Box C or Box D (as the case may be) of this Application Form and/or the appropriate remittance shown in the Excess Application Form has/have been received by 4:00 p.m. on Tuesday, 11 December 2007, your right to apply for the Offer Shares and/or excess Offer Shares and all rights in relation thereto shall be deemed to have been declined and will be cancelled.

## FORCE MAJEURE

If, prior to the Latest Time for Termination (provided that if the date of the Latest Time for Termination shall be a business day on which a storm warning is or remains hoisted between 9:00 a.m. and 4:00 p.m. on that day, the date of the Latest Time for Termination shall be the next business day on which no storm warning is or remains hoisted between 9:00 a.m. and 4:00 p.m. on that day):

- (1) in the reasonable opinion of Partners Capital on behalf of the Underwriters, the success of the Open Offer would be materially and adversely affected by:
  - (a) the introduction of any new law or regulation or any change in existing law or regulation (or the judicial interpretation thereof) or other occurrence of any nature whatsoever which may in the reasonable opinion of Partners Capital on behalf of the Underwriters materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole or is materially adverse in the context of the Open Offer; or
  - (b) the occurrence of any local, national or international event or change (whether or not forming part of a series of events or changes occurring or continuing before, and/or after the date hereof) of a political, military, financial, economic or other nature (whether or not ejusdem generis with any of the foregoing), or in the nature of any local, national or international outbreak or escalation of hostilities or armed conflict, or affecting local securities markets which may, in the reasonable opinion of Partners Capital on behalf of the Underwriters materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole or materially and adversely prejudice the success of the Open Offer or otherwise makes it inexpedient or inadvisable to proceed with the Open Offer; or
- (2) any adverse change in market conditions (including without limitation, any change in fiscal or monetary policy, or foreign exchange or currency markets, suspension or material restriction or trading in securities) occurs which in the reasonable opinion of Partners Capital on behalf of the Underwriters is likely to materially or adversely affect the success of the Open Offer or otherwise makes it inexpedient or inadvisable to proceed with the Open Offer; or
- (3) there is any change in the circumstances of the Company or any member of the Group which in the reasonable opinion of Partners Capital on behalf of the Underwriters will adversely affect the prospects of the Company, including without limiting the generality of the foregoing the presentation of a petition or the passing of a resolution for the liquidation or winding up or similar event occurring in respect of any of member of the Group or the destruction of any material asset of the Group; or
- (4) any suspension in the trading of securities generally or the Company's securities on the Stock Exchange for a period of more than ten consecutive business days, excluding any suspension in connection with the clearance of the Announcement or the Prospectus Documents or other announcements or circulars in connection with the Open Offer.

Partners Capital on behalf of the Underwriters shall be entitled by notice in writing to the Company, served prior to the Latest Time for Termination, to terminate the Underwriting Agreement.

If Partners Capital on behalf of the Underwriters terminates the Underwriting Agreement, the Open Offer will not proceed.

It should be noted that the Shares have been dealt in on an ex-entitlement basis since Monday, 19 November 2007. Dealings in such Shares will take place while the conditions to which the Open Offer is subject remain unfulfilled. Any Shareholder or other person dealing in such Shares up to date on which all conditions to which the Open Offer subject are fulfilled (which is expected to be Friday, 14 December 2007), will accordingly bear the risk that the Open Offer may not become unconditional or may not proceed. Any Shareholder or other person contemplating selling or purchasing Shares during such period who is in any doubt about his/her/its position is recommended to consult his/her/its own professional adviser.

Investors may wish to obtain professional advice regarding the dealings in Shares during such period.

## CHEQUES AND CASHIER'S ORDERS

All cheques and cashier's orders will be presented for payment immediately following receipt and all interest earned on such monies will be retained for the benefit of the Company. Completion and lodgment of the Application Form and/or the Excess Application Form together with a cheque or cashier's order in payment for the Offer Shares accepted will constitute a warranty by the subscriber that the cheque or cashier's order will be honored on first presentation. Any Application Form and/or the Excess Application Form in respect of which the accompanying cheque or cashier's order is dishonored on first presentation is liable to be rejected, and in that event the Offer Shares offered to the Qualifying Shareholders and all rights thereunder will be deemed to have been declined and will be cancelled.

## CERTIFICATES FOR OFFER SHARES

It is expected that certificates for fully-paid Offer Shares will be posted by ordinary post to subscribers who have been allotted the relevant Offer Shares at their own risk by Tuesday, 18 December 2007.

## GENERAL

All documents, including cheques for amounts due, will be sent by ordinary post at the risk of the persons entitled thereto to their registered addresses.

This Application Form and any acceptance of the offer contained in it shall be governed by, and construed in accordance with, the laws of Hong Kong.

\* For identification purpose only





# KANHAN TECHNOLOGIES GROUP LIMITED

## 看漢科技集團有限公司\*

(於開曼群島註冊成立之有限公司)  
(股份代號：8175)

### 條件

1. 受禁制股東不得申請認購任何發售股份及／或額外發售股份。
2. 概不會就收到之申請認購款項發出收據，惟預期申請獲全數或部分接納之任何發售股份及／或額外發售股份之股票將以平郵方式按表格所列地址寄交獲配發人；或如屬聯名獲配發人，則寄交名列首位之獲配發人，郵誤風險概由彼等自行承擔。
3. 填妥本申請表及／或額外申請表將構成申請人指示及授權卓佳標準有限公司或彼等提名之其他人士代表認購人辦理本申請表及／或額外申請表或其他文件之任何登記手續，以及一般地進行有關公司或人士可能認為必需或合宜之所有其他事宜以根據售股章程所述安排，將認購人所申請認購之數目或任何較少數目之發售股份及／或額外發售股份登記在認購人名下。
4. 發售股份及／或額外發售股份之認購人承諾簽署所有文件並採取一切其他必要行動以讓認購人登記成為所申請認購之發售股份及／或額外發售股份之持有人，惟須符合本公司之公司組織章程大綱及細則之規定。
5. 股款將於緊隨本公司接獲後兌現，所得利息（如有）將全部撥歸本公司所有。支票倘於首次過戶時不獲兌現，有關申請可遭拒絕受理。
6. 閣下申請認購發售股份及／或額外發售股份之權利不得轉讓。
7. 本公司保留酌情權接受或拒絕任何未符合本表格所載手續之發售股份及／或額外發售股份認購申請。

### 申請手續

閣下可透過填寫本申請表申請認購相等於或少於乙欄所列 閣下獲保證配發之發售股份數目。

欲申請認購少於 閣下獲保證配發之發售股份數目，請在本申請表丁欄內填上欲申請認購之發售股份數目及應繳款項總額（以申請認購之發售股份數目乘以0.08港元計算）。倘所收到之相應股款少於所填上之發售股份數目之所需股款，則認購人將被視作申請認購已收全數款項所代表之較少發售股份數目。

倘 閣下欲申請本申請表乙欄所列數目之發售股份，則請在本申請表丁欄內填上此數目。如無填上任何數目，則 閣下將被視作申請認購已收全數款項所代表之發售股份數目。

倘 閣下欲申請認購之發售股份數目多於本申請表乙欄所列 閣下獲保證配發之發售股份數目（即額外發售股份），則 閣下須另行使用額外申請表，並於額外申請表之適當位置填上 閣下欲申請認購之額外發售股份數目及應繳款項總額（以申請認購之額外發售股份數目乘以0.08港元計算）。 閣下可申請認購其欲申請認購之任何額外發售股份數目。倘所收到之相應股款少於所填上之額外發售股份數目之所需股款，則認購人將被視作申請認購已收全數款項所代表之較少額外發售股份數目。

填妥本申請表及／或額外申請表並將適當股款相應地緊釘其上後，請將表格對摺並於二零零七年十二月十一日（星期二）下午四時正或之前交回本公司之香港股份過戶登記分處卓佳標準有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。所有股款必須為港元款項。支票必須由香港之銀行戶口開出，而銀行本票則須由香港之銀行發出，並註明抬頭人為「Kanhan Technologies Group Limited - PAA」認購保證配發項下之發售股份及／或註明抬頭人為「Kanhan Technologies Group Limited - EAA」認購額外發售股份並以「只准入抬頭人賬戶」劃線方式開出。除非本申請表及／或額外申請表，連同本申請表丙欄或丁欄（視情況而定）所示之適當股款及／或額外申請表所示之適當股款於二零零七年十二月十一日（星期二）下午四時正或之前收到，否則， 閣下申請認購發售股份及／或額外發售股份之權利以及一切有關權利將視作被拒絕而予以註銷。

### 不可抗力事件

倘於最後終止時限之前（惟倘最後終止時限之日期為當日上午九時正至下午四時正期間懸掛或持續懸掛颱風訊號之營業日，則最後終止時限之日期應為當日上午九時正至下午四時正期間並無懸掛或無持續懸掛颱風訊號之營業日翌日）發生下列事件，則博大資本（代表包銷商）有權於最後終止時限之前向本公司發出書面通知，終止包銷協議：

- (1) 博大資本（代表包銷商）合理認為，下列事項可能對公開發售之順利進行造成重大不利影響：
  - (a) 實施任何新法例或法規或修訂現行法例或法規（或有關司法詮釋），或出現任何性質事故，而博大資本（代表包銷商）合理認為可能對本集團整體業務或財務或經營狀況或前景或對公開發售之內容構成重大不利影響；或
  - (b) 本地、國家或國際間發生任何政治、軍事、金融、經濟或其他性質（不論是否有別於上述任何情況）之事件或轉變（不論是否屬於簽訂包銷協議之前及／或之後發生或持續出現之連串事件或變化之一部份），或本地、國家或國際間爆發敵對或武裝衝突或衝突升級，或事件足以影響本地證券市場，令博大資本（代表包銷商）合理認為足以對本集團之業務或財務或經營狀況或前景整體上造成重大不利影響，或嚴重損害公開發售之順利進行，或令進行公開發售變為不宜或不智；或
- (2) 市場狀況出現任何不利變動（包括但不限於財政或金融政策之任何變動或外匯或貨幣市場之任何變動、證券買賣暫停或受到嚴重限制），而博大資本（代表包銷商）合理認為可能嚴重損害公開發售之順利進行，或令進行公開發售變為不宜或不智；或
- (3) 本公司或本集團任何成員公司之情況出現任何變動，而博大資本（代表包銷商）合理認為會對本公司之前景造成不利影響，包括但不限於上文所述一般事項及提出清盤呈請或通過決議案清盤或結業，或本集團任何成員公司發生類似事件，或本集團任何重大資產遭破壞；或
- (4) 一般證券或本公司證券在聯交所暫停買賣超過十個連續營業日，不包括因核准公佈、或有關公開發售之售股章程文件或其他公佈或通函而出現之暫停買賣。

倘博大資本（代表包銷商）終止包銷協議，公開發售將不會進行。

謹請注意，股份由二零零七年十一月十九日（星期一）起按除權基準買賣，該等股份將會在規限公開發售之條件尚未達致時進行買賣。任何股東或其他人士凡於截至規限公開發售之所有條件達致當日前（預期為二零零七年十二月十四日（星期五））買賣該等股份，均須因而承擔公開發售未必能成為無條件或可能不予進行之風險。於該段期間有意買賣股份之任何股東或其他人士如對其狀況有任何疑問，務請諮詢其本身之專業顧問。

投資者可能欲就於該段期間買賣股份徵詢專業意見。

### 支票及銀行本票

所有支票及銀行本票將於緊隨接獲後兌現，有關款項所得利息將全部撥歸本公司所有。填妥並交回申請表及／或額外申請表連同就所接納發售股份之付款支票或銀行本票後，將代表認購人保證該支票或銀行本票將可於首次過戶時兌現。倘隨附之支票或銀行本票在首次過戶時不獲兌現，本公司有權拒絕受理任何有關之申請表及／或額外申請表。在此情況下，合資格股東獲要約認購之發售股份及所有附帶之權利將被視作遭拒絕而予以註銷。

### 發售股份之股票

預期繳足股款發售股份之股票將於二零零七年十二月十八日（星期二）或之前以平郵方式寄予獲配發有關發售股份之認購人，郵誤風險概由彼等自行承擔。

### 一般事項

所有文件（包括本公司退還款項之支票）將以平郵方式寄至有權收取者之登記地址，郵誤風險概由彼等自行承擔。

本申請表及接納其中所載之要約均須受香港法例監管，並按其詮釋。

\* 僅供識別