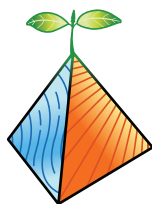


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Shen Nong China (Group) Limited

神農中國（集團）有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8175)

DELAY IN DESPATCH OF CIRCULAR

As additional time was required to finalize the Accountants' Report of the Target Group, the Company obtained clearance of the Circular from the Stock Exchange on 27 May 2008. As additional time is required for bulk-printing of the Circular, the Company expects that the despatch of the Circular will be delayed from 27 May 2008 to no later than 30 May 2008.

The Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 19.38 of the GEM Listing Rules such that the despatch of the Circular is to be postponed to no later than 30 May 2008.

Reference is made to the announcement (the “**Announcement**”) of the Company dated 6 May 2008 in relation to the major transaction involving the acquisition of 12% of the shareholding interest in Far Glory. Definitions and terms used in this announcement, unless the context requires otherwise, shall bear the same meanings as defined in the Announcement.

Pursuant to Rule 19.38 of the GEM Listing Rules, the Company is required to despatch the circular (the “**Circular**”) containing, among other things, details of the Acquisition and a notice of EGM to the Shareholders within 21 days after the publication of the Announcement, which shall be on or before 27 May 2008. As additional time was required to finalize the Accountants' Report of the Target Group, the Company obtained clearance of the Circular from the Stock Exchange on 27 May 2008. As additional time is required for bulk-printing of the Circular, the Company expects that the despatch of the Circular will be delayed from 27 May 2008 to no later than 30 May 2008.

The Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 19.38 of the GEM Listing Rules such that the despatch of the Circular is to be postponed to no later than 30 May 2008.

By order of the Board
Shen Nong China (Group) Limited
Au Shui Ming
Executive Director

Hong Kong, 27 May 2008

As at the date of this announcement, the executive Directors are Mr. Pang Hong Tao, Mr. Mo Wai Ming, Lawrence and Ms. Au Shui Ming, Anna. The non-executive Director is Mr. Ma She Shing, Albert. The independent non-executive Directors are Mr. Hsu William Shiu Foo, Mr. Lee Kun Hung and Mr. Kwok Chi Sun, Vincent.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Group. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.kanhan.com.