

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Digital Licensing (Group) Limited
Date Submitted	02/05/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8175</u> Descri	ption : <u>CHI DIGI</u>	ITAL LIC	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	HK\$0.05	HK\$200,000,000
Increase/(decrease)			
Balance at close of the month	4,000,000,000	HK\$0.05	HK\$200,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month		
Increase/(decreas	e)			
Balance at close of	of the month	L		

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (StateHK\$200,000,000currency) :

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
			shares	of shares		
Balance at close of preceding month	2,268,101,039	N/A	N/A	N/A		
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A		
Balance at close of the month	2,268,101,039	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

)	mes of the Issu	Share Option Scl	Share Options (under
f new shares of			No. of new shares					Particulars of share
r which may be pursuant thereto			issuer issued durin the month pursuar					option scheme including EGM
ose of the month			thereto		a month	mone d.	ľ	approval date
ose of the month	us ut 01050	u	ulereto		e month	ovement during	N	(dd/mm/yyyy) and —
								class of shares
				Lapsed	Cancelled	Exercised	Granted	issuable
								Share option
								Scheme at
								EGM on
,000,000	98,00							(24 /1 /2003)
								Ordinary
								shares
								(Note 1)
								2 NI / A
								2.N/A
							<u> </u>	shares (Note 1)
								(Note 1)
								3. N/A
			0	ry shares)	A. (Ordin	То		(11000 1)
			N/A					
			N/A	· · · -				
				<u> </u>	,	exercise of	ring the month fro	Fotal funds raised dur
				0				options (State currenc
				ce shares)				shares (Note 1)

Description of warrants (Date of expiry - dd/mm/yyyy) 1. Non-listed warrants		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	HKD	74,936,000	-	74,936,000		275,500,000
(2 /9 /2013) Stock code (if listed) Class of shares		Ordinara dama				
issuable (<i>Note 1</i>) Subscription price		Ordinary shares HKD0.272				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
2. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N.A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
<u>4. N/A</u>	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Tota	(Prefere	nary shares) ence shares) (Other class)	0 N/A N/A	-

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bonds	HKD	4,000,000		4,000,000		22,222,222
Stock code (if listed) Class of shares		N/A				
issuable (Note 1)	Ordinary s	shares				
Subscription price	HK\$0					
EGM approval date						
(if applicable)	(22 / 05 / 2011	`				
(dd/mm/yyyy))	(23 / 05 / 2011 HKD	23,903,000		23,903,000		254,287,23
2. Convertible bonds		23,703,000	_	23,703,000		234,207,23
Stock code (if listed)		N/A				
Class of shares	o "					
issuable (<i>Note 1</i>)	Ordinary s HKD					
Subscription price	пкр	0.094				
(if applicable)						
(dd/mm/yyyy)	(16 / 12 / 2009)				
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
 >>>>/ 			Total C. (Ordin		0	
				ence shares)	N/A	
			(0	Other class)	N/A	

than under share option senemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
(/ /) shares (Note 1)		
2. <u>N/A</u>		
	-	
	-	
$\frac{(/ /)}{(/ /)}$	-	
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares) (Other class)	N/A N/A	
(Outer class)	11//71	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

shares of issue sized during the which may be month pursuant issued pursuant thereto at close of the month pursuant thereto at close of the month $hereto$ at close $hereto$ at close the month $hereto$ at close thereto $hereto$ at close the month $hereto$ at	Ot	her Movements in	Issued Share Capital				No. of new	No. of new
1. Rights issue At price : State currency Class of shares issuable (///) 1. Rights issue At price : State currency Issue and allotnent (///) 2. Open offer At price : State currency Class of shares issuable (///) 2. Open offer At price : State currency Class of shares issuable (///) 3. Placing At price: State currency Class of shares issuable (///) 4. Bonus issue Class of shares issuable (///) N/A V/A N/A N/A 4. Bonus issue Class of shares issuable (///) N/A							shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price : $\frac{State}{currency}$ Issue and allotment $(// /)$ Issue and allotment $(// /)$ N/A N/A 2. Open offer At price : $\frac{State}{currency}$ Class of shares issuable		Type of Issue						
1. Rights issue At price : currency idte : (dd/mm/yyyy) EGM approval date : $(/ / /)$ N/A N/A 2. Open offer At price : State Issue and allotment $(/ /)$ 3. Placing At price: State Class of shares issuable (Note 1) N/A N/A 3. Placing At price: State currency Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) N/A N/A 4. Bonus issue EGM approval date: (dd/mm/yyyy) Issue and allotment (date : (dd/mm/yyyy) N/A N/A						_		
$\frac{(dd'mm'yyyy)}{(dd'mm'yyyy)} = \frac{N/A - N/A}{N/A}$ 2. Open offer At price: State currency	1.	Rights issue			(/ /)		
N/A N/A N/A N/A 2. Open offer At price: State currency Class of shares issuable (Note 1)					(/ /)		
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Begin and the second state $(///)$ $(///)$ $(///)$ Bonus issue At price: $\frac{\text{State}}{\text{currency}}$ $(//)$ Image: State currency Class of shares issuable (Note 1) N/A N/A Image: State currency Issue and allotment date : (d/mm/yyyy) $(///)$ $(///)$ Image: State currency Issue and allotment date : (d/mm/yyyy) $(///)$ $(///)$ Image: State currency Issue and allotment date : (d/mm/yyyy) $(///)$ $(///)$ Image: State currency Image: Class of shares issuable (N/A) $(///)$ $(///)$ Image: State currency Image: Class of shares issuable (///) $(///)$ $(///)$ Image: State currency Image: Class of shares issuable (///) $(///)$ $(///)$ Image: State currency Image: Class of shares issuable (///) $(///)$ $(///)$ Image: State currency Image: Class of shares issuable (///) $(///)$ $(///)$ Image: State currency Image: Class of shares issuable (///) $(///)$ $(///)$ Image: State currency Image: C				(dd/iiiii/yyyy)			N/A	N/A
2. Open order At price: $currency$ $date: (dd/mm/yyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A $N/A3. Placing At price: State date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) (//)N/A$ $N/A4. Bonus issue date: (dd/mm/yyyy) (//)EGM approval date: (//)date: (dd/mm/yyyy)$ $(//)EGM approval date: (//)date: (dd/mm/yyyy)$								
1 MA N/A 3. Placing At price: State currency Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A Issue and allotment (Note 1) N/A N/A Issue and allotment (Mote 1) N/A N/A Issue and allotment (Mote 1) N/A N/A EGM approval date: (dd/mm/yyyy) $(// /)$ $(// /)$ EGM approval date: (// /) $(// /)$ $(// /)$	2.	Open offer	At price : State		(/ /)		
N/A N/A Issue and allotment (///) N/A N/A N/A N/A N/A N/A N/A N/A Issue and allotment (///) (Note 1) Issue and allotment Issue and allotment (///) Issue Issue Issue (///) Issue (///) Issue (///) Issue (///) Issue (///) I					(/ /)		
3. Placing At price: State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1)				(dd/mm/yyyy)			N/A	N/A
3. Flacing At price. currency Image: Graph of the second sec								
$(dd/mm/yyyy) \qquad (/ / /) \\ \underline{N/A} \qquad \underline{N/A} \\ \underline$	3.	Placing			(/ /)			
4. Bonus issue					(/ /)	N/A	N/A
4. Bonus issue EGM approval date: (//) (dd/mm/yyyy)						_		
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	(/ /)		
<u>N/A</u> N/A				EGM approval date:	(/ /)		
							N/A	N/A

			F	For Main	Boar	d and GEM listed i	
						No. of new shares of issuer issued during the month pursuant thereto	which may be
	Type of Issue						
		Q	Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	()		
			EGM approval date: (dd/mm/yyyy)	()	N/A	N/A

			For Main Board and GEM listed issuers			
					No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue					
			Class of shares issuable (Note 1)	·		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	<u>N/A</u>
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				(Ordinary shar Preference shar	es) N/A	-
				(Other cla	ISS <u>) IN/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
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Submitted by: Au Shui Ming Anna Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*