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China Digital Licensing (Group) Limited
中國數碼版權(集團)有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8175)

RESULTS OF EXTRAORDINARY GENERAL MEETING
HELD ON 30 MARCH 2012

The Board is pleased to announce that the resolutions proposed at the EGM held on 30 March 2012 were duly passed by the Shareholders by way of poll.

Reference is made to the circular of China Digital Licensing (Group) Limited (the “**Company**”) dated 8 March 2012 (the “**Circular**”). Terms used in this announcement shall have the same meanings as defined in the Circular unless provided otherwise.

RESULTS OF THE EGM

The Board is pleased to announce that all the resolutions proposed at the EGM held on 30 March 2012 were duly passed by the Shareholders by way of poll. The poll results in respect of all the resolutions at the EGM are set out as follows:

Special resolutions	Number of votes cast and approximate percentage of total number of votes cast		Total number of votes cast
	For	Against	
1. To amend the memorandum and articles of association of the Company.	573,547,749 (100%)	0 (0%)	573,547,749
2. To approve and adopt the new memorandum and articles of association of the Company.	573,547,749 (100%)	0 (0%)	573,547,749

As more than 75% of the votes cast in favour of each of the resolutions, all the above resolutions were therefore duly passed as special resolutions at the EGM.

Tricor Standard Limited, the Company's share registrar, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

As at the date of EGM, the issued share capital of the Company comprised 2,268,101,039 shares, which was the total number of Shares entitling the holders to attend and vote on the resolutions at the EGM. There were no restrictions on any Shareholders to cast votes on any of the resolutions at the EGM, no Share entitling the holder to attend and abstain from voting in favour of the resolutions at the EGM and no Shareholders are required under the GEM Listing Rules to abstain from voting at the EGM.

By Order of the Board
China Digital Licensing (Group) Limited
Hsu Tung Sheng
Chairman

Hong Kong, 30 March 2012

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Hsu Tung Sheng, Mr. Hsu Tung Chi, Mr. Pang Hong Tao and Ms. Au Shui Ming, Anna and three independent non-executive Directors, namely, Mr. Wong Tak Shing, Mr. Lee Kun Hung and Mr. Kwok Chi Sun, Vincent.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website (www.hkgem.com) for at least 7 days from the date of its posting and the Company's website at www.chinadigitallic.com.