

Hong Kong Exchange and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



China Digital Licensing (Group) Limited

中國數碼版權(集團)有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8175)

RESULTS OF THE EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that the ordinary resolution as set out in the notice of EGM dated 13 August 2010 was duly passed by way of poll at the EGM held on 3 September 2010.

The Board is pleased to announce that the resolution as set out in the notice of EGM dated 13 August 2010 were duly passed by way of poll at the EGM held on 3 September 2010. Reference is made to the circular dated 13 August 2010 (the “Circular”) incorporating a notice of extraordinary general meeting (the “EGM”) of China Digital Licensing (Group) Limited (the “Company”). Unless otherwise defined herein, terms used herein shall have the same meaning as defined in the Circular.

As at the date of the EGM, the total number of Shares in issue was 2,175,085,643. Mr. Lau Kim Hung, Jack, Mr. Hsu Tung Sheng, Mr. Hsu Tung Chi, Mr. Lam Hing Lun, Alain, Mr. Yip Yung Kan, Mr. Wong Ming Kerry and their respective associates, are in aggregate interested in 748,258,038 Shares representing approximately 34.40% of the total issued Shares of 2,175,085,643 Shares as at the date of this announcement and are required to abstain from voting in respect of the ordinary resolution. Save as disclosed, no other Shareholders are required to abstain from voting in respect of the ordinary resolution. Accordingly, the total number of Shares entitling the Shareholders to attend and vote in respect of the ordinary resolution at the EGM was 1,426,827,605.

The Company's share registrar in Hong Kong, Tricor Standard Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Hong Kong, was appointed as the scrutineer at the EGM for the purpose of the vote-taking. The results of the poll are as follows:

Ordinary Resolution	Number of votes (Percentage of total number of votes)	
	For	Against
To approve the Loan Agreement (as supplemented by the Supplemental Agreement) and the transactions contemplated thereunder	385,497,484 (100%)	0 (0%)

The Board is pleased to announce that the ordinary resolution was duly passed.

By order of the Board
China Digital Licensing (Group) Limited
Pang Hong Tao
Chairman

Hong Kong, 3 September 2010

As at the date of this announcement, the executive Directors are Mr. Pang Hong Tao, Mr. Hsu Tung Sheng and Ms. Au Shui Ming, Anna. The non-executive Director is Mr. Ma She Shing, Albert. The independent non-executive Directors are Mr. Lee Kun Hung, Mr. Kwok Chi Sun, Vincent and Mr. Wong Tak Shing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Group. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on GEM website on the "Latest Company announcements" page for at least 7 days from the date of its posting and on the website of the Company at www.chinadigitallic.com.