

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



China Digital Licensing (Group) Limited

中國數碼版權(集團)有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8175)

RESULTS OF THE ANNUAL GENERAL MEETING

The Board is pleased to announce that all the resolutions as set out in the Notice were duly passed by way of poll at the AGM held on 14 May 2010.

The Board is pleased to announce that all the resolutions as set out in the notice of annual general meeting (the “AGM”) dated 15 April 2010 (the “Notice”) were duly passed by way of poll at the AGM held on 14 May 2010. Reference is made to the circular incorporating a notice of the AGM dated 15 May 2010 (the “Circular”) of China Digital Licensing (Group) Limited (the “Company”). Unless otherwise defined herein, terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all the resolutions as set out in the Notice were duly passed by way of poll at the AGM held on 14 May 2010.

As at the date of the AGM, the total number of Shares in issue was 2,071,585,643. There was no Shareholder that was materially interested in any of the proposed resolutions at the AGM, and therefore none of the Shareholder is required to abstain from voting in respect of the relevant resolutions.

Accordingly, the total number of Shares entitling the Shareholders to attend and vote in respect of the relevant resolutions at the AGM was 2,071,585,643. There were no Shares in respect of which their holders were entitled to attend and vote only against any of the relevant resolutions at the AGM.

The Company's share registrar and transfer office in Hong Kong, Tricor Standard Limited, was appointed as the scrutineer at the AGM for the purpose of the vote-taking. The results of the poll are as follows:

Ordinary resolutions		Number of votes (Percentage of total number of votes)	
		For	Against
1.	To receive and consider the audited financial statements and reports of the Directors and auditors of the Company for the year ended 31 December 2009.	866,407,246 (100%)	0 0%
2.	(A) To re-elect Mr. Kwok Chi Sun, Vincent as an independent non-executive Director.	866,407,246 (100%)	0 0%
	(B) To re-elect Mr. Wong Tak Shing as an independent non-executive Director.	866,407,246 (100%)	0 0%
	(C) To re-elect Mr. Hsu Tung Sheng as executive Director.	866,407,246 (100%)	0 0%
3.	To authorize the Board to fix the remuneration of the Directors.	866,407,246 (100%)	0 0%
4.	To re-appoint auditors and to authorize the Board to fix their remuneration.	866,407,246 (100%)	0 0%
5.	To give a general mandate to the Board to issue additional new Shares.	866,407,246 (100%)	0 0%
6.	To give a general mandate to the Board to repurchase Shares of the Company.	866,407,246 (100%)	0 0%
7.	To extend the general mandate granted to the Board to issue additional Shares.	866,407,246 (100%)	0 0%
8.	To consider and approve the refreshment of the 10% scheme mandate limit on grant of options under the share option scheme.	866,407,246 (100%)	0 0%
9.	To approve amendments to the Share Option Scheme adopted by the Company on 24 January 2003.	866,407,246 (100%)	0 0%

By order of the Board
Pang Hong Tao
Chairman

14 May 2010

As at the date of this announcement, the executive Directors are Mr. Pang Hong Tao, Mr. Hsu Tung Sheng and Ms. Au Shui Ming, Anna. The non-executive Director is Mr. Ma She Shing, Albert. The independent non-executive Directors are Mr. Wong Tak Shing, Mr. Lee Kun Hung and Mr. Kwok Chi Sun, Vincent.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Group. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.chinadigitallic.com.