

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



China Digital Licensing (Group) Limited
中國數碼版權(集團)有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8175)

RESULT OF THE EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that the resolution as set out in the Notice was duly passed by way of poll at the EGM held on 24 September 2009.

The Board is pleased to announce that the resolution as set out in the notice of extraordinary general meeting (the “EGM”) dated 8 September 2009 (the “Notice”) was duly passed by way of poll at the EGM held on 24 September 2009. Reference is made to the circular dated 8 September 2009 (the “Circular”) of China Digital Licensing (Group) Limited (the “Company”) in relation to, among others, discloseable and connected transaction regarding the acquisition of approximately 9.17% of Far Glory Limited. Unless otherwise defined herein, terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the resolution as set out in the Notice was duly passed by way of poll at the EGM held on 24 September 2009.

As at the date of the EGM, the total number of Shares in issue was 1,429,275,080. Mr. Lau, Mr. Hsu Tung Sheng, Mr. Hsu Tung Chi and their respective associates who were in aggregate interested in 430,198,238 Shares, representing approximately 30.1% of the total issued share capital of the Company, were required to abstain from voting. Accordingly, the total number of Shares entitling the Shareholders to attend and vote in respect of the resolution at the EGM was 999,076,842. There were no Shares in respect of which their holders were entitled to attend and vote only against the resolution at the EGM.

The Company's share registrar and transfer office in Hong Kong, Tricor Standard Limited, was appointed as the scrutineer at the EGM for the purpose of the vote-taking. The result of the poll is as follows:

Ordinary resolution	Number of votes (Percentage of total number of votes)	
	For	Against
To approve the Agreement and the transactions contemplated thereunder, including but not limited to the allotment and issue of the Consideration Shares.	412,731,506 (100%)	0 (0%)

By order of the Board of
China Digital Licensing (Group) Limited
Pang Hong Tao
Chairman

Hong Kong, 24 September 2009

As at the date of this announcement, the executive Directors are Mr. Hsu Tung Sheng, Mr. Pang Hong Tao and Ms. Au Shui Ming, Anna. The non-executive Director is Mr. Ma She Shing, Albert. The independent non-executive Directors are Mr. Hsu William Shiu Foo, Mr. Lee Kun Hung and Mr. Kwok Chi Sun, Vincent.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Group. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on GEM website on the "Latest Company announcements" page for at least 7 days from the date of its posting and on the website of the Company at www.chinadigitallic.com.