

Appendix 5

FORMS RELATING TO LISTING

FORM F

The Growth Enterprise Market (GEM)

Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name : **KanHan Technologies Group Limited**
Stock code (ordinary shares) : **8175**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 18 July 2007.

A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 25 February 2003

Name of Sponsor(s) : N/A

Name of directors:
(*please distinguish the status of the directors
–Executive, Non-Executive or Independent
Non-Executive*)

Executive Directors
Mr. Mo Wai Ming, Lawrence
Mr. Ma She Shing, Albert
Mr. Pang Hong Tao, Peter
Ms. Au Shui Ming Anna

Independent non-executive Directors
Mr. Kwok Chi Sun, Vincent
Mr. Lee Kun Hung
Mr. Hsu Shiu Foo, William

Name(s) of substantial shareholders
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company :

<u>Name</u>	<u>Number of shares held</u>	<u>Percentage of the issued share capital</u>
Mr. Mo Wai Ming, Lawrence (Note 1)	149,824,172	20.01%
Mr. Yang Pei Gen	135,750,000	18.13%
Mr. Lau Kim Hung, Jack (Note 2)	129,766,892	17.33%
Manciple Enterprises Limited (Note 2)	129,766,892	17.33%

Notes:

1. Mr. Mo is interested in 144,024,172 shares and was granted options to subscribe for 4,400,000 shares on 5 June 2006 and 1,400,000 shares on 13 February 2007.
2. On 13 April 2005, 129,766,892 of the 144,024,172 shares held by Mr. Mo Wai Ming, Lawrence had been charged in favour of Manciple Enterprises Limited (“Manciple”). Manciple is wholly and beneficially owned by Mr. Lau Kim Hung, Jack who is a third party independent of, and not connected with the Company and its connected person(s).

Name(s) of company(ies) listed on GEM
or the Main Board of the Stock Exchange
within the same group as the Company :

N/A

Financial year end date :

31 December

Registered address :

Caledonian Bank & Trust Limited,
Caledonian House,
P.O. Box 1043, George Town,
Grand Cayman, Cayman Islands

Head office and principal
place of business :

15/F., Sun House
181 Des Voeux Road Central
Hong Kong

Web-site address (if applicable) :

<http://www.kanhan.com>

Share registrar :

Principal share registrar:
Butterfield Fund Services (Cayman) Limited
Butterfield House
68 Fort Street
P.O. Box 705, George Town
Grand Cayman, Cayman Islands

Branch share registrar:
Standard Registrars Limited
26/F., Tesbury Centre
28 Queen's Road East
Wanchai, Hong Kong

Auditors : Moores Rowland Mazars

B. Business activities

The Company together with its subsidiaries (together referred to as the "**Group**") are principally engaged in developing and marketing a patented server based technology for its real time on-line communications software platform for the Chinese language. The Group is also engaged in the provision of service-oriented products such as ePutonghua, eFaxonline, DIY Ringtone, IVRS/Fax Marketing Campaign and IT Support. In addition, the Group is engaged in the production and distribution of organic fertilizer through a technology which converts organic waste into organic fertilizer.

C. Ordinary shares

Number of ordinary shares in issue : 748,716,720
Par value of ordinary shares in issue : HK\$0.05
Board lot size (in number of shares) : 10,000 :
Name of other stock exchange(s) on which ordinary shares are also listed : Not applicable

D. Warrants (Non-listed)

Stock code : 8175
Board lot size (in number of warrants) : 5,000,000
Expiry date : 14 March 2008
Exercise price : HK\$0.155
Conversion ratio (Not applicable if the warrant is denominated in dollar value of conversion right) : N/A
No. of warrants outstanding : 97,800,000
No. of shares falling to be issued upon the exercise of outstanding warrants : 97,800,000

E. Other securities

Number of share options granted and outstanding : 20,400,000

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any information inaccurate or misleading. The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Mo Wai Ming, Lawrence

Ma She Shing, Albert

Pang Hong Tao, Peter

Lee Kun Hung

Hsu Shiu Foo, William

Kwok Chi Sun, Vincent

Au Shui Ming, Anna