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KANHAN TECHNOLOGIES GROUP LIMITED

看漢科技集團有限公司

(incorporated in the Cayman Islands with limited liability)

NOTICE OF BOARD MEETING

The Board of Directors (the “Board”) of KanHan Technologies Group Limited (the “Company”) hereby announces that a meeting of the Board will be held at Unit 006, G/F., Tech Centre, 72 Tat Chee Avenue, Kowloon Tong, Hong Kong on 26th April 2004 at 4:00 p.m. for the following purposes:

1. To consider and approve the unaudited consolidated results of the group, comprising the Company and its subsidiaries, for the three months ended 31st March 2004 (the “First Quarter Results”) and to approve the draft announcement of the First Quarter Results to be published on the GEM website and the Company’s website;
2. To consider the payment of an interim dividend, if any;
3. To consider the closure of the Register of Members, if necessary; and
4. To transact any other business.

By Order of the Board
Ng Tim Tak
Company Secretary

Hong Kong, 14th April 2004

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the day of its posting.