China Data Broadcasting Holdings Limited
（中華數據廣播控股有限公司）*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8016)

RESIGNATION OF AUDITORS

The Board announces that RSM Nelson Wheeler has resigned as auditors of the Group with effect from 19 November 2007. In its letter of resignation, RSM Nelson Wheeler stated that the reason for its resignation was due to the failure on the part of the Board and RSM Nelson Wheeler to reach a mutual agreement on the audit fee in respect of the audit of the Group's financial statements for the year ending 31 December 2007. The Board is in the process of considering various firms of auditors to fill the casual vacancy arising from the resignation of RSM Nelson Wheeler but no decision has yet been made on the firm of auditors to be proposed for appointment. A separate announcement will be made as soon as practicable upon the appointment of a new firm of auditors of the Group by the Board.

The Shares were suspended trading on the Stock Exchange with effect from 9:31 a.m. on 28 December 2004 and remain suspended pending further notice.

The board of directors (the "**Board**") of China Data Broadcasting Holdings Limited (the "**Company**") announces that Messrs. RSM Nelson Wheeler ("**RSM Nelson Wheeler**") has resigned as auditors of the Company and its subsidiaries (the "**Group**") with effect from 19 November 2007. The resignation was due to the failure on the part of the Board and RSM Nelson Wheeler to reach a mutual agreement on the audit fee in respect of the audit of the Group's financial statements for the year ending 31 December 2007. RSM Nelson Wheeler confirmed in its letter of resignation dated 19 November 2007 that there were no circumstances connected with their resignation which they consider should be brought to the attention of the shareholders and the creditors of the Company.

The Board confirmed that there is no other matter in respect of the change of auditors that need to be brought to the attention of the shareholders of the Company. The Board and the audit committee also confirmed that there is no disagreement between RSM Nelson Wheeler and the Board on anything unusual or unresolved regarding the resignation of RSM Nelson Wheeler.

The Board is in the process of considering various firms of auditors to fill the casual vacancy arising from the resignation of RSM Nelson Wheeler but no decision has yet been made on the firm of auditors to be proposed for appointment. A separate announcement will be made as soon as practicable upon the appointment of a new firm of auditors of the Group by the Board.

GENERAL

The Shares were suspended trading on the Stock Exchange with effect from 9:31 a.m. on 28 December 2004 and remain suspended pending further notice.

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For and on behalf of
China Data Broadcasting Holdings Limited
Yu Xiao
Chairman

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Hong Kong, 21 November 2007

As at the date of this announcement, the executive of the Company are David Ji Long Fen, Yu Xiao, Tang Yun, Du Jun, Xiang Chao Yang, Wang Zhenhua and Shi Ping, and the independent non-executive directors are Jonathan Chan Ming Sun, Robert Ip Chun Chung and Sun Dongfeng.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website on the "Latest Company Announcements" page for at least 7 days from the day of its posting.

*   *For identification purposes only*